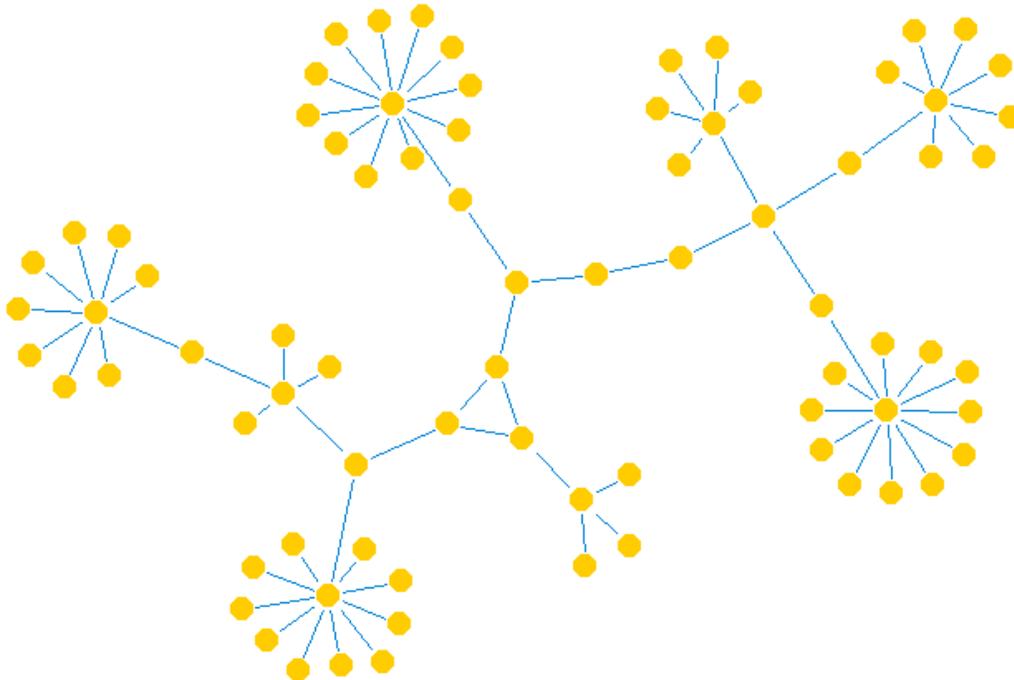


# VisuaLyzer 2.0 User Manual



**SocioMetrica™ VisuaLyzer™ has been developed by Medical Decision Logic, Inc. with support from the National Institute of Drug Abuse (NIDA) through the Small Business Innovation Research (SBIR) Phase II project “A Tool for Network Research on HIV Among Drug Users” (R44 DA012306).**

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February 15, 2007

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## **Medical Decision Logic, Inc.**

[www.mdlogix.com](http://www.mdlogix.com)

Founded in 1997, Medical Decision Logic® (MDLogix) is a growing information technology company that develops software for public and clinical health markets. We create software architectures, components, and systems to optimize information processes in health research and practice.

Our mission is to use information technology:

- To apply public health science, knowledge, and methods in administrative, clinical, community, and occupational setting; and
- To link patients, clinicians, researchers, administrators, and others to enhance health and productivity.

Our goal is to serve customers and researchers by providing:

- Effective systems for risk detection and preventive interventions;
- Cutting-edge logic technology for diagnosis and decision models;
- Products designed to increase efficiency and quality in clinical settings;
- Automated generation of billing codes and required documentation

## **SocioMetrica VisuaLyzer**

SocioMetrica VisuaLyzer 2.0 (subsequently referred to as VisuaLyzer) is designed to graphically display small and mid-sized social networks. Researchers can import their data from UCINET edgelist or edgarray, GraphML and other formats into graphic network of nodes and the links connecting them. Once displayed, the visual properties such as color, shape, size, and location of the nodes and links can be customized to create an informative graphic representation of the data.

VisuaLyzer also provides researchers with a number of network analysis functions. Along with some basic network parameter estimation, researchers can also calculate cliques, partitions, communities, shortest paths, nearest neighbors, and roles and positions. Researchers can also submit queries to locate nodes and links that fulfill specific criteria. For additional analysis researchers can export their data to UCINET, EXCEL, GraphML and other formats.

VisuaLyzer has been developed by Medical Decision Logic, Inc. with support from the National Institute of Drug Abuse (NIDA) through the Small Business Innovation Research (SBIR) Phase II project “A Tool for Network Research on HIV Among Drug Users” (R44 DA012306).

## **System Requirements**

### ***Disk Space***

Approximately 18 MB of disk space is required to install VisuaLyzer, including XSB programs.

### ***Operating System:***

VisuaLyzer is designed to work with Windows 2000 and Windows XP; its behavior on other operating systems may be slightly different.

### ***Screen resolution***

Screen resolution should not be less than 1024 x 768 pixels. While not required, we recommend using a screen resolution of 1280 x 1024 or higher.

### ***XSB logic programming environment***

In order to perform some of the logical path analyses XSB has to be installed on your local machine. The XSB package is included in the VisuaLyzer setup program. No additional installation is necessary.

## **Installation**

After downloading, running the file VisuaLyzer2.0setup.exe will install VisuaLyzer on your system.

## **Registration**

Optional registration will insure notification of future developments.

## **GUIDED TOUR OF VISUALYZER**

The following pages will give a brief tour of the VisuaLyzer program and describe many of the features that are available. More detailed information about specific functions and processes can be found later in the manual.

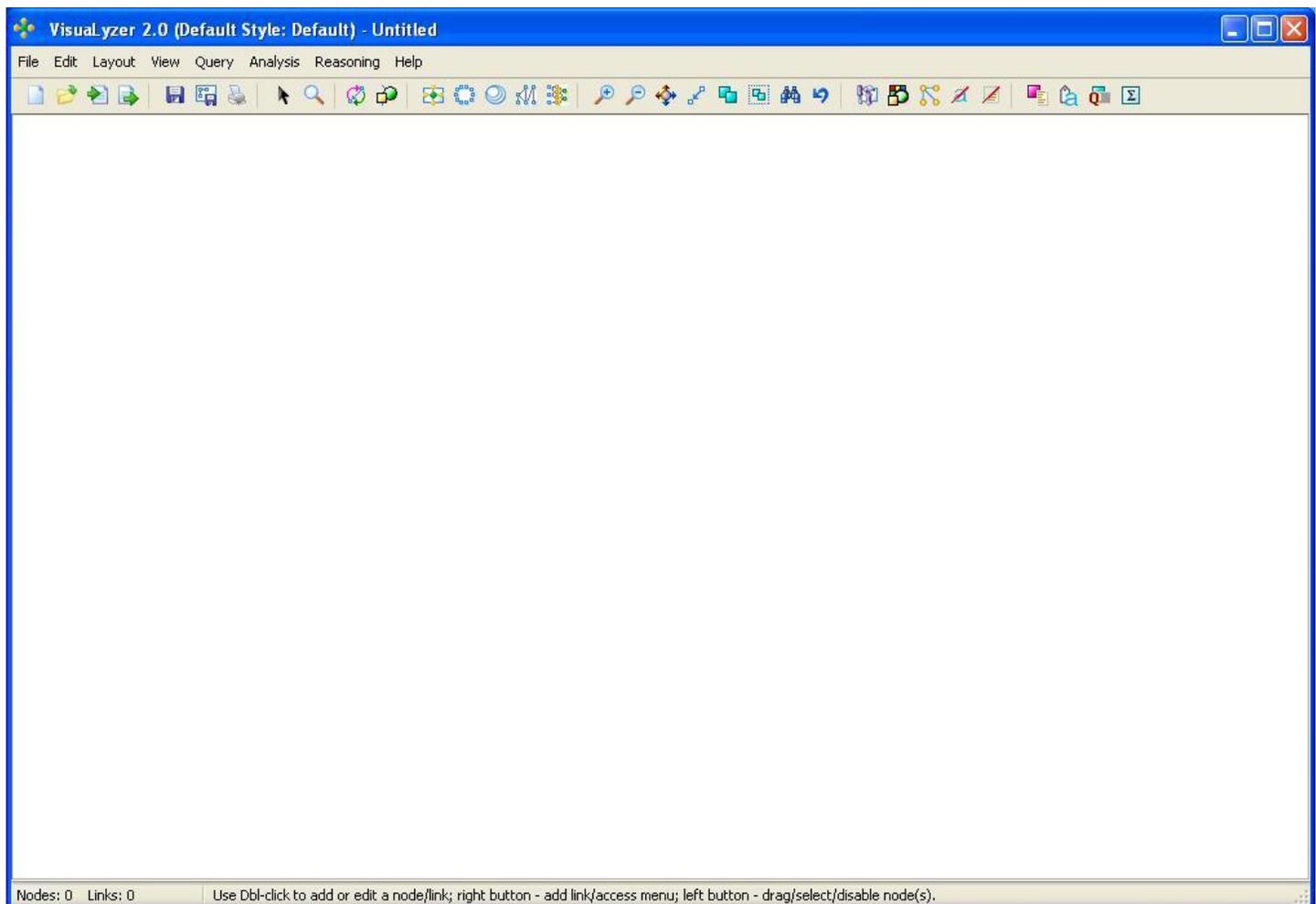
You can access help for any VisuaLyzer screen or function by pressing the F1 key or selecting Help from the Help menu.

Please note that the screens you see on your screen may look slightly different than the screens shown in the manual due to differences in operating systems and display settings.

Also note that throughout this User Guide we will use the term “graph” to refer to the display of the nodes and links in a network.

### ***Creating a Graph***

When you first run the VisuaLyzer program, you will see the screen below.



**Figure 1 First screen**

The fastest way to create a new graph from scratch is to select New Random... from the File menu.

After selecting New Random... from the File menu you will see the dialog box below.

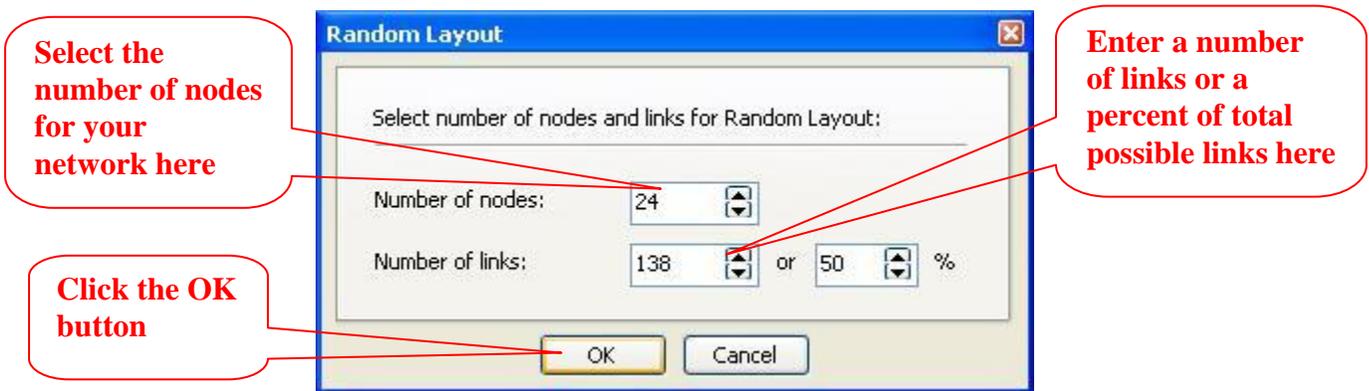


Figure 2 Creating a random graph

Enter the number of nodes and either the number or percentage of links, click the OK button to see your new graph. The graph shown below was created with 24 nodes and 138 links.

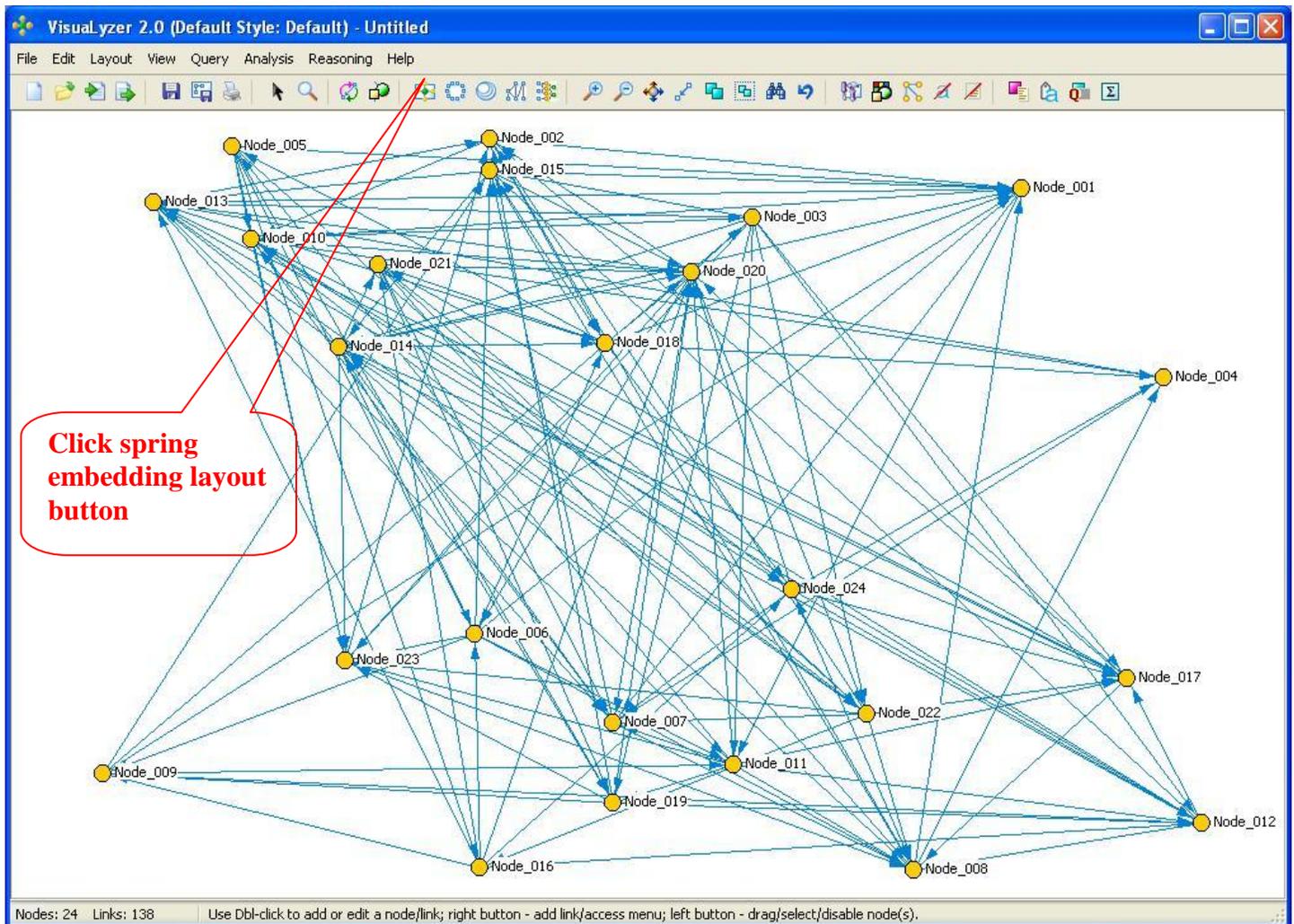


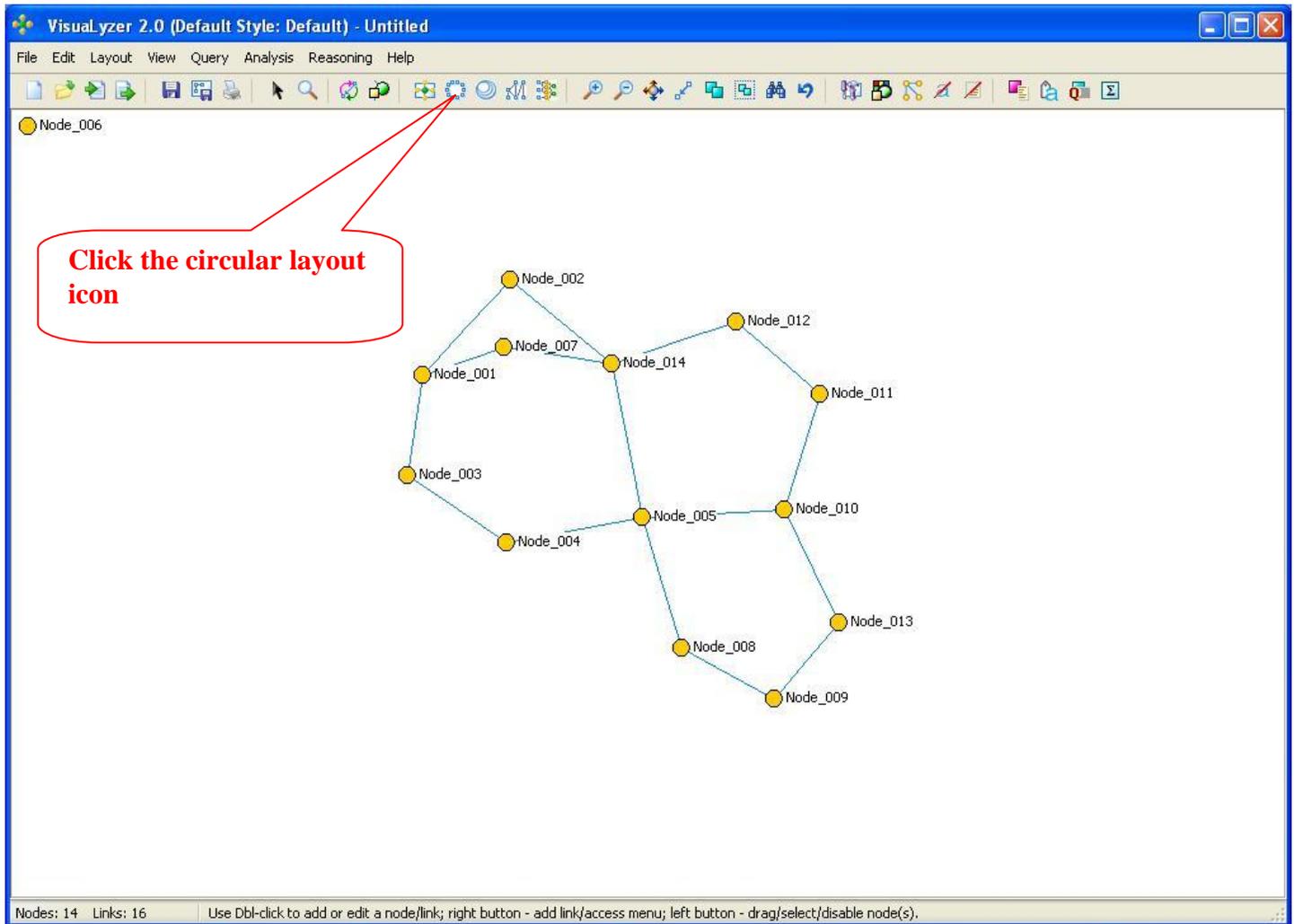
Figure 3 A random graph

## Using Graph Layouts

You have just created your first graph in VisuaLyzer. However, the randomness of the arrangement of the nodes makes it difficult to get a good overall view of the network structure, so next we will use automated layout routines to arrange the graph.

### Spring-embedding layout

To organize your graph using a spring-embedding layout, select Spring Embedding Layout from the Layout menu, press the F9 key, or click the Spring Embedded Layout button below the main menu (Fig.3). This will re-organize the graph (Fig. 4), which was created with 14 nodes and 16 links.



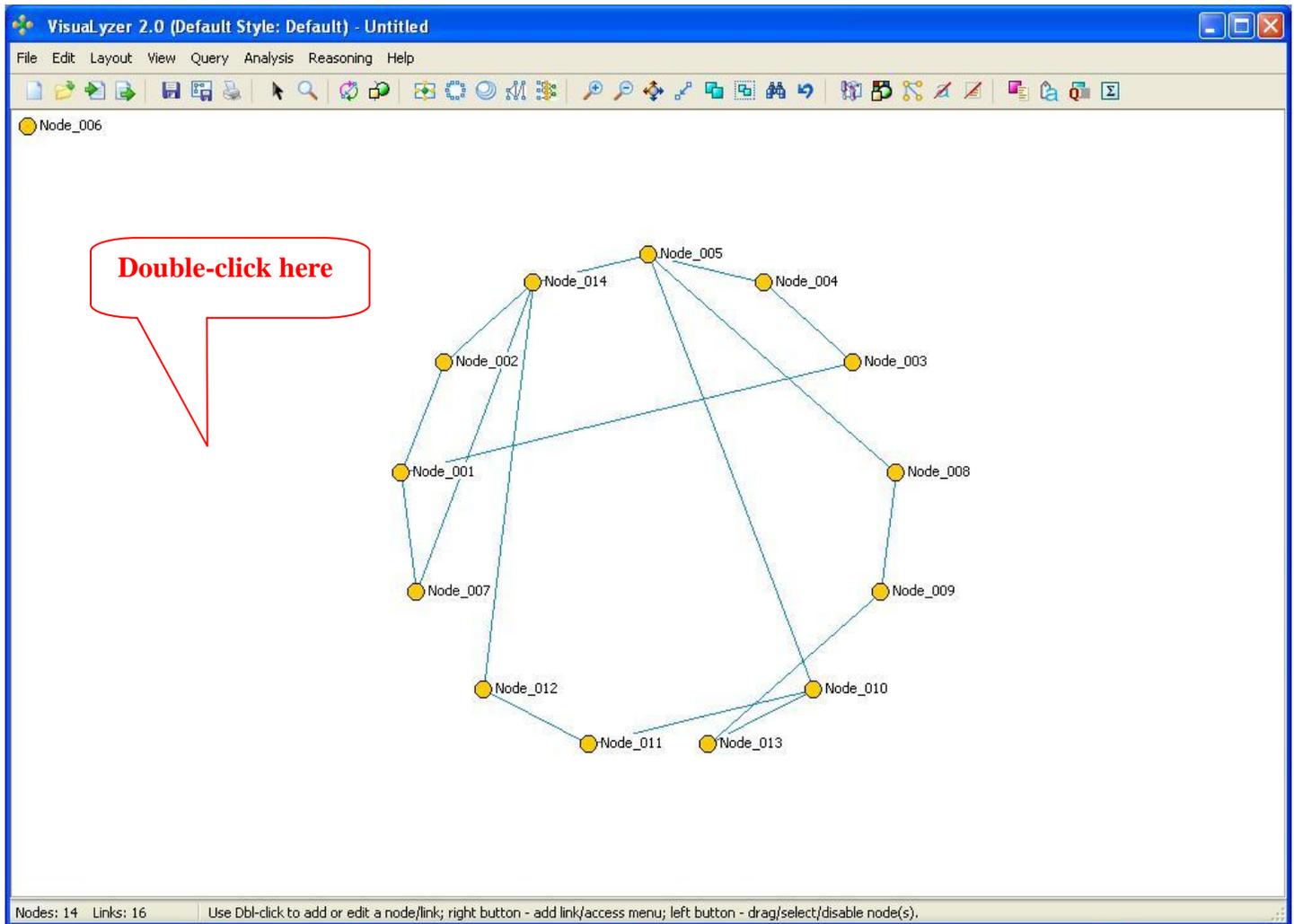
**Figure 4 Spring embedded layout**

Note that the disconnected node Node\_006 is shown in the upper left corner of the screen. All disconnected nodes are by default displayed in the upper left corner of the screen so that they can readily be found and moved into the network if desired.

The spring embedding process may take a minute or more for dense or large graphs but can be stopped by clicking the Spring Embedded Layout button or pressing the F9 key again.

### Circular Layout

Next we will organize our graph using a circular layout. To do this, select Circular Layout from the Layout menu or click the Circular Layout button (Fig 4). This will change our graph to look like Figure 5.

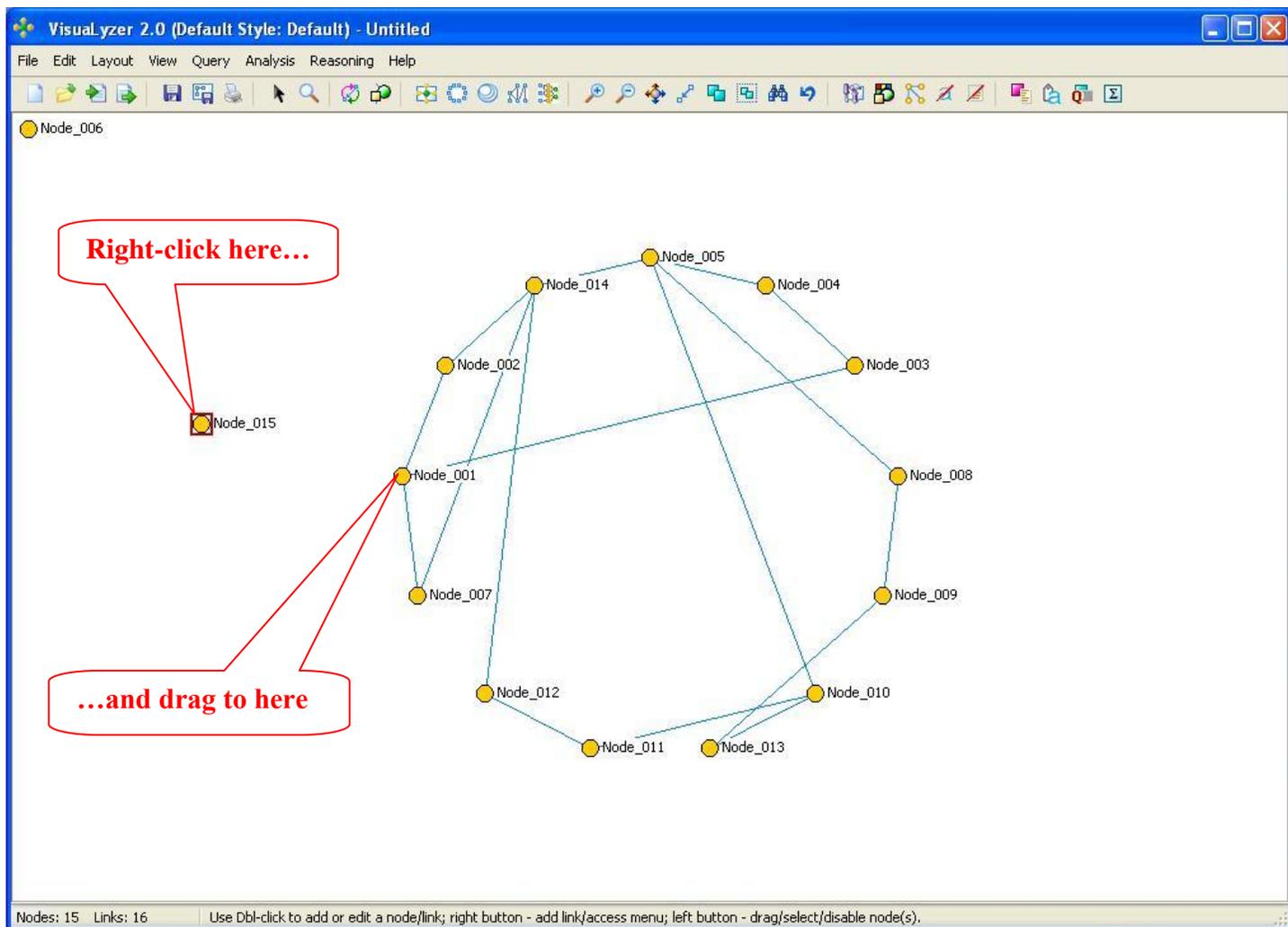


**Figure 5 Circular layout**

Note that Node\_006 is still in the upper left.

### Adding Nodes

Next, we'll add some additional nodes to our graph. To do this, simply double-click anywhere in the Visualyzer window to make a node appear (Fig. 5). Your screen will then look like Figure 6 with the addition of a new node 15.

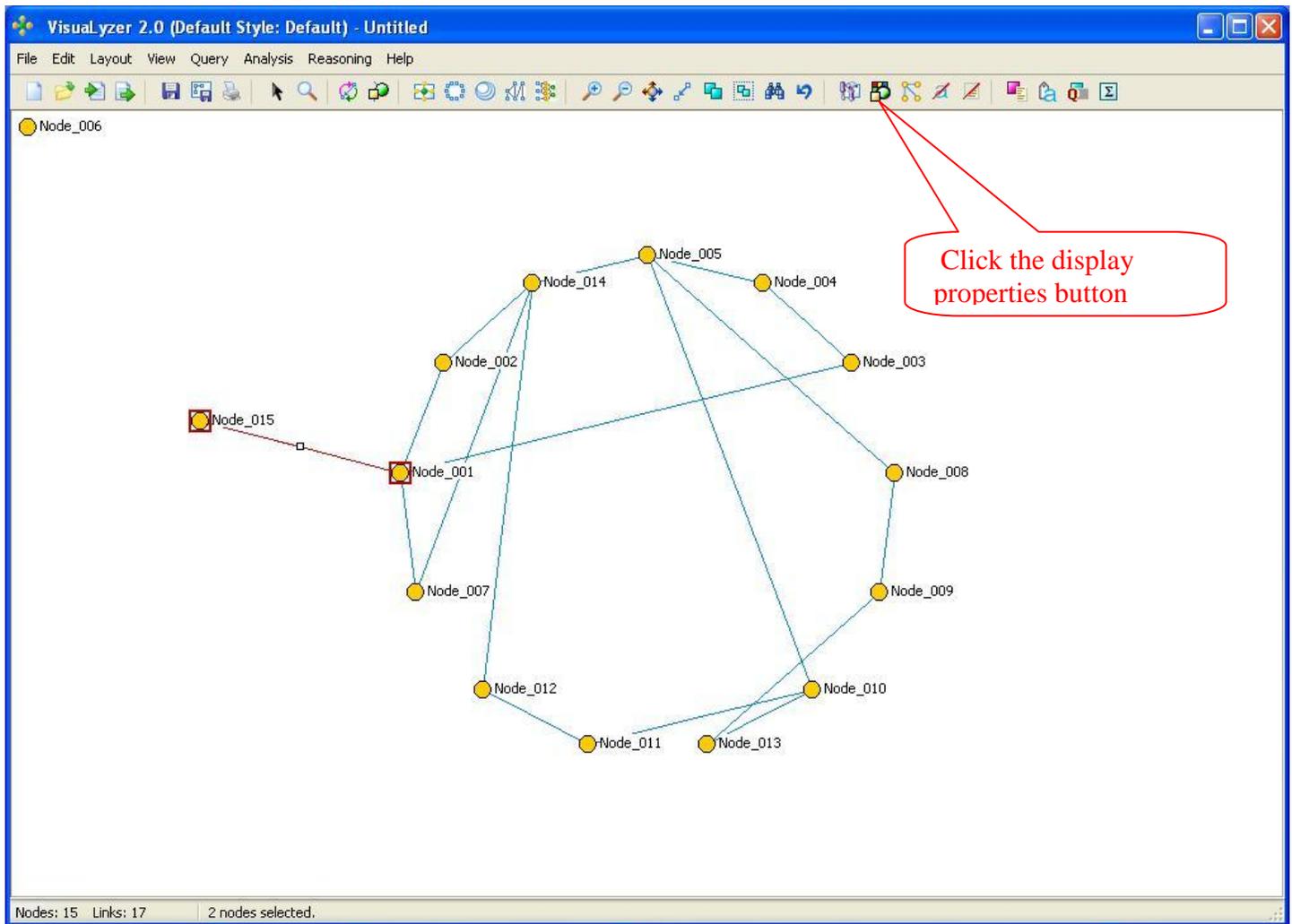


**Figure 6 Adding a node**

The new node, Node\_015, is created and also selected. A node is selected if it is framed as is node 015.

### ***Adding Links***

To link two nodes together, right-click and hold on the first node then drag the line (and cursor) to another node and release the right-click button (Fig. 6). To link an existing node and create a new one at the same time release the right button at the desired position of the new node. Links can also be created by selecting two nodes and pressing the F7 key. Figure 7 shows the creation of a new link between the new Node\_015 and Node\_001.



**Figure 7 Adding a new link**

The new link is created and selected, and the two nodes it connects are also selected.

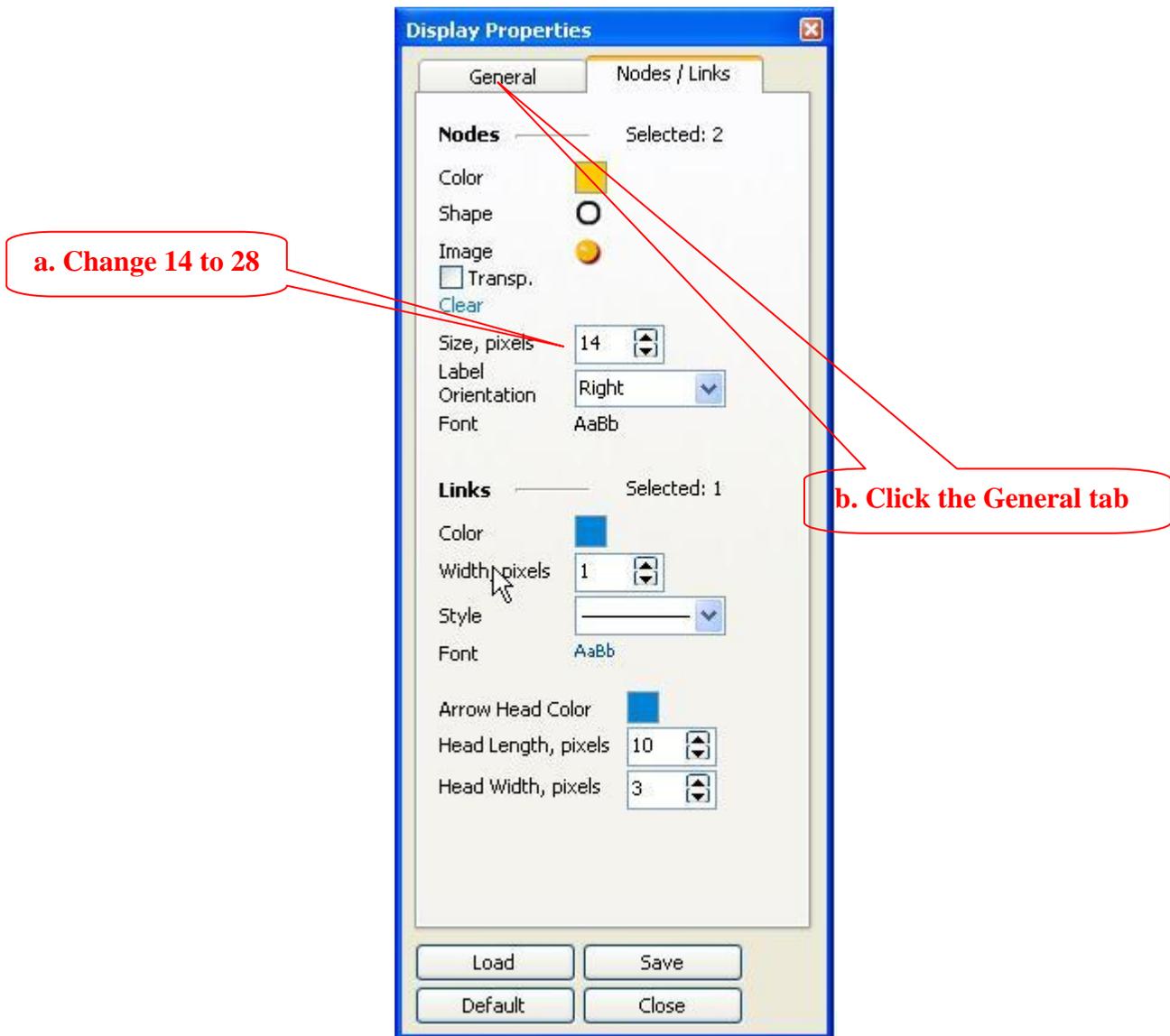
### *Moving a node*

To move a node, click on the node and drag it to a new position on the screen. Nodes can also be “frozen” or aligned. These issues will be discussed later. The current X and Y coordinates of a selected node will be displayed in the Visualyzer status bar at the bottom of the screen.

### *Display Properties*

Visualyzer provides several options for changing the way your graph looks. To view some of these, open the Display Properties window (Fig. 8), you can:

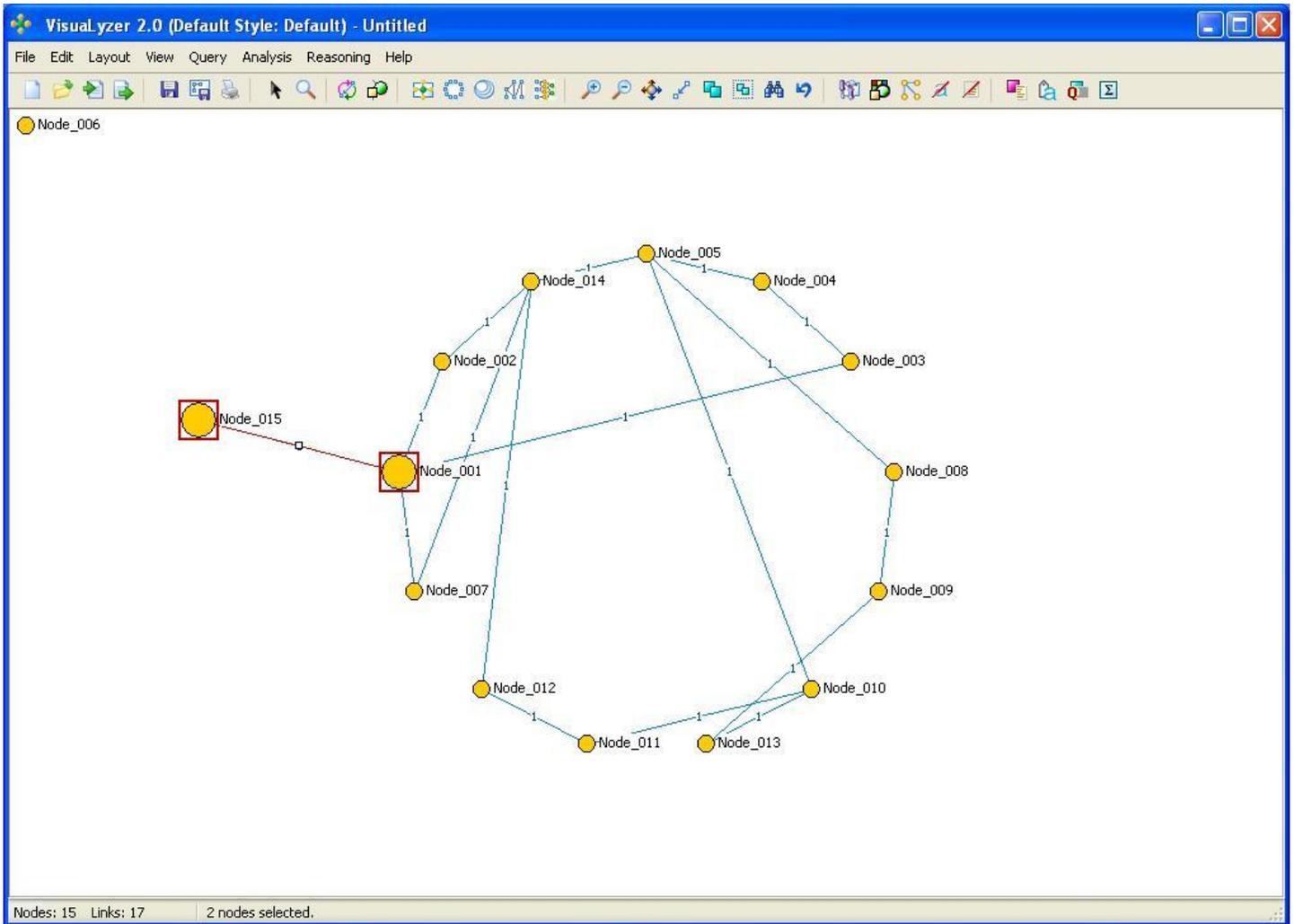
- press F4,
- or select View/Edit from the Display listing in the Edit menu,
- or click the display properties button (Fig. 7).



**Figure 8 Changing display properties**

This window was displayed with the Nodes/Links tab showing because Node\_015 and Node\_001 were highlighted when we opened it. This tab lets you change the ways nodes and links are displayed. For example, we can change the size of the nodes by changing the number in the Size field. Change this number from 14 to 28. The size of the nodes will be double that of the others. Note that the Display Properties window will always stay on top of the graph.

The General tab lets you change display properties for the whole graph. For example, you can display link weights by clicking the Show Link Weight checkbox, or turn on/off animation of nodes.



**Figure 9 Changed display properties**

Node\_015 and Node\_001 have been doubled in size and link weights are displayed.

## **Entering Data into VisuaLyzer**

There are several ways to enter or import data into VisuaLyzer. You can create links and nodes directly, have the VisuaLyzer create random data for you, or import data from several popular formats. Each of these is described below.

### ***Creating Random Data***

VisuaLyzer allows you to create a pseudo-random network graph based on parameters you specify. To create a new random graph, select New Random... from the File menu. A dialog box will appear (see Fig. 2 above). Specify the number of nodes you want in your graph in the Number of Nodes field. Then specify either the number of links you want in your graph in the Number of Links field or the % field. When one of these link fields is changed, the other will automatically adjust itself. When you have your node and link parameters set, click the OK button to see your graph. An example of a random graph is shown on page 10 (Fig. 3).

### ***Creating Nodes and Links***

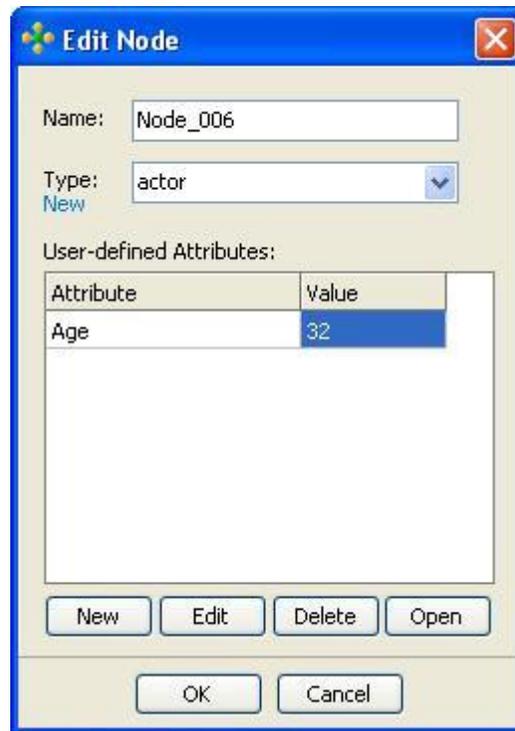
VisuaLyzer also allows you to create nodes and links on the screen interactively. To create a node, simply double-click anywhere on the screen. To create a link between two nodes, right-click on the first node, hold the right mouse button down, drag the link to the second node, and then release the mouse button (see Fig. 6 above). The direction of the link will be from the first node to the second node. You can also link a node to itself.

### ***Node Attributes***

VisuaLyzer allows you to change the names of your nodes and to add attributes to nodes. To edit a node's information, right-click on the node and then select Edit Node from the pop-up menu. This will bring up the Edit Node screen (Fig. 10). Double-clicking on a node will also bring up the Edit Node screen. To change the name of the node, type the new name in the Name field at the top of this screen. The node type can also be changed, and is set to "actor" by default. To create a new attribute for a node, click the New button. A new row will be created in the attribute table on the screen. Type the name of the new attribute in the Name cell and type the value of the attribute in the Value cell. For example, in Figure 9 node 006's age is 32.

When a node attribute is created, it is assigned to every node in the graph, but with a value of "na", or "not available" until the user changes it. You can edit an attribute's Name or Value by clicking on the cell and typing in the new information. You can delete a node attribute by selecting that attribute's row and then clicking the Delete button. When you delete a node attribute, you are given two choices:

- you can either delete the attribute from all nodes in the graph
- or change the value of the existing node's attribute to 'na' and not delete the attribute and values from all the other nodes in the graph ("soft delete").



**Figure 10 Addition of a new node attribute**

You can link the node with a web page or document, for instance, person's resume, photo image, or spreadsheet data. Just type the path to the destination in the value field, like in the following examples:

<http://www.mycompanywebsite.com/docs/myresume.html>

C:\photos\mycompany\me.jpg

Clicking the Open button will open the page or document, using the default viewer program.

A node attributes and values will be displayed as a yellow tool tip when the cursor is held over it. These attributes can also be permanently displayed for selected nodes by clicking the Toggle Attribute Windows toolbar button, or hitting F3 (Fig. 11).

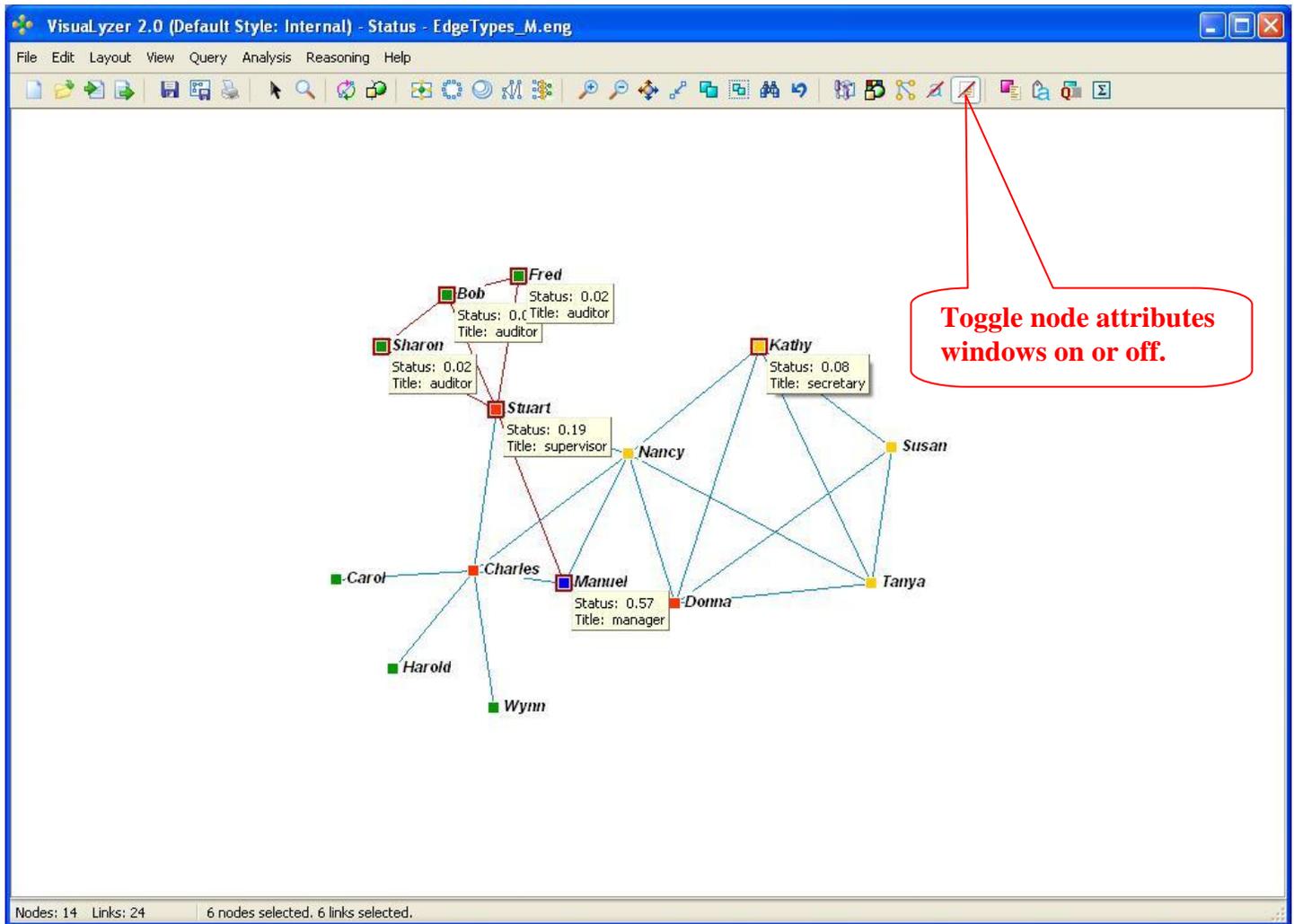
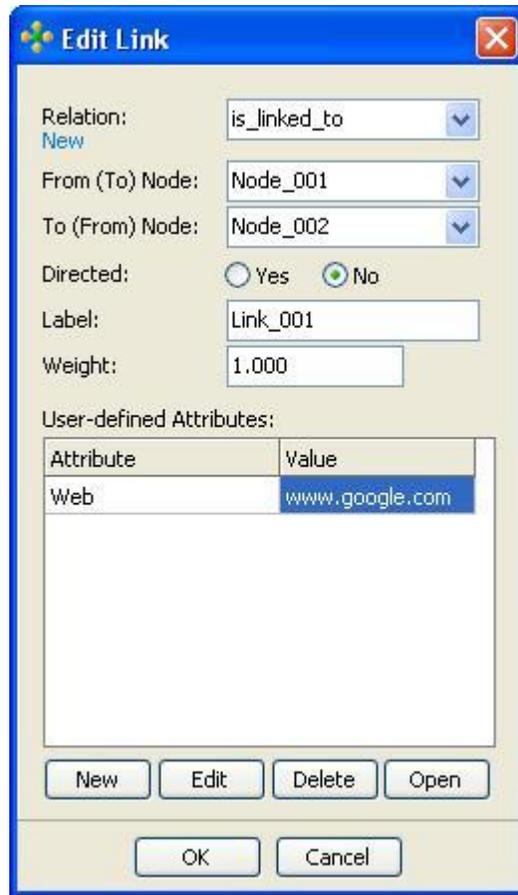


Figure 11 Toggle node attributes windows

### Link Types and Attributes

Links can also have attributes similar to nodes. To enter and edit link information, right-click on a link and select Edit Link from the pop-up menu. This will bring up the Edit Link screen (Fig. 12). Double-clicking on a link will also bring up this screen.



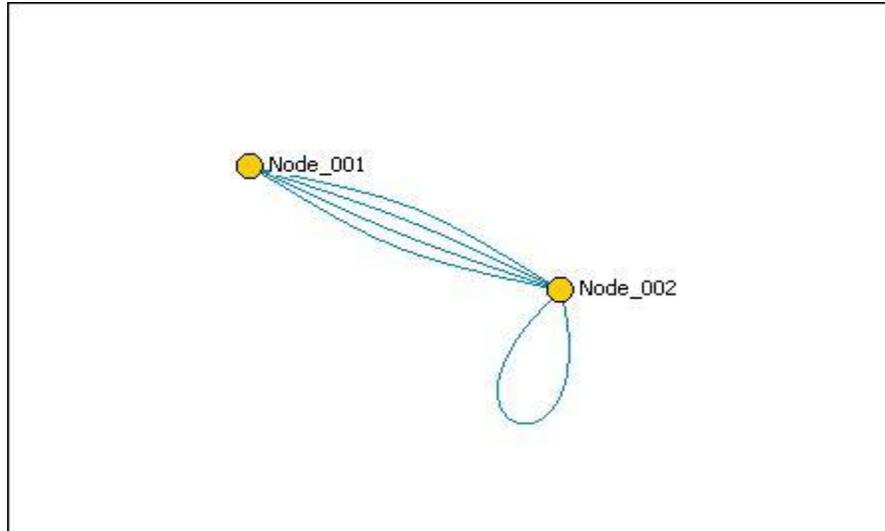
**Figure 12 Edit link screen**

This screen displays the information about the selected link. Link attributes function just like node attributes for adding, editing, and deleting them. On this screen you can also change the link’s Label and Weight by changing the information in those fields. You can indicate if a link is directed or not directed by selecting the corresponding Directed radio button. You can change the To Node and From Node of a link by selecting these nodes in the corresponding drop-down list box.

To assign a web page or document to a link, type the path to the destination in the value field. Clicking the Open button will open the page or document, using the default viewer program (Fig. 12).

***Multiplex Links***

VisuaLyzer also allows multiple link types, or relations. This means that one node can be connected to another node multiple times, with each link being of a different type. If you create a link between two nodes that are already connected, the above Edit Link screen will be displayed. If you want your new link to be of a different type, click the label New under the Relation label at the top of this screen, then type in the name of the new relation and click OK button. This process can be repeated several times as required. Figure 13 shows four



**Figure 13 Multiple links between nodes**

links between Node\_001 and Node\_002. Each of these links can have their own properties and attributes. Once multiple link types have been created between two nodes, each is selectable in the Relation drop-down list box on the Edit Link screen when one of the links between those two nodes is selected.

***Importing Data***

VisuaLyzer accepts data input from a variety of file types and formats to allow you to easily use the VisuaLyzer functions with your existing data. Each of these data types is described below.

***UCINET edgelist1/edgearray1 files***

Both EdgeList1 and EdgeArray1 files can be exported from UCINET. The edgelist1 format belongs to a family of linked lists format where a user specifies only ties that actually occur between dyads, and omits those that did not occur from the data. The edgelist1 format is typically used for square, 1-mode adjacency matrices. It usually takes the form:

*{ego} {alter} {relationship value}*

That is, it consists of a list of edges or links (columns 1 and 2), followed by their values (column 3), as shown in the example below:

```
dl n = 3 format = edgelist1
labels:
Paul, Liz, Jane
data:
1 2 1
1 3 0
2 1 1
2 3 1
3 1 1
3 2 1
```

	Paul	Liz	Jane
Paul	0	1	0
Liz	1	0	1
Jane	1	2	0

If the data represents friendship nominations, then the first line indicates that node 1 (Paul) nominates node 2 (Liz) as a friend. This above input data will generate the corresponding adjacency matrix in VizuaLyzer. Note: both binary and valued relations can be represented using the edgelist1 format. A single edgelist1 file can represent multiple relations, each of which are separated by a vertical bar or exclamation sign (!).

Acquiring edgelist1 data from UCINET is a two step process: exporting the files from UCINET and importing them into VisuaLyzer.

**Exporting from UCINET:**

1. Select Data > Export DL in UCINET. This will open up the data export window as shown below:



**Figure 14 Exporting from UCINET**

2. Select input dataset and most importantly, chose edgelist format from the output format drop down box.
3. The data type drop-down box lets you select whether the data is directed (asymmetric) or undirected (symmetric).
4. Give the output file a meaningful name under output dataset option. Remember edgelist1 files are text files, and therefore must have the \*.txt extension.
5. Click the OK button to save the file. Note the location of the file, so you can copy it into your VisuaLyzer data directory.
6. The header and fragments of the exported edgelist file looks like this:

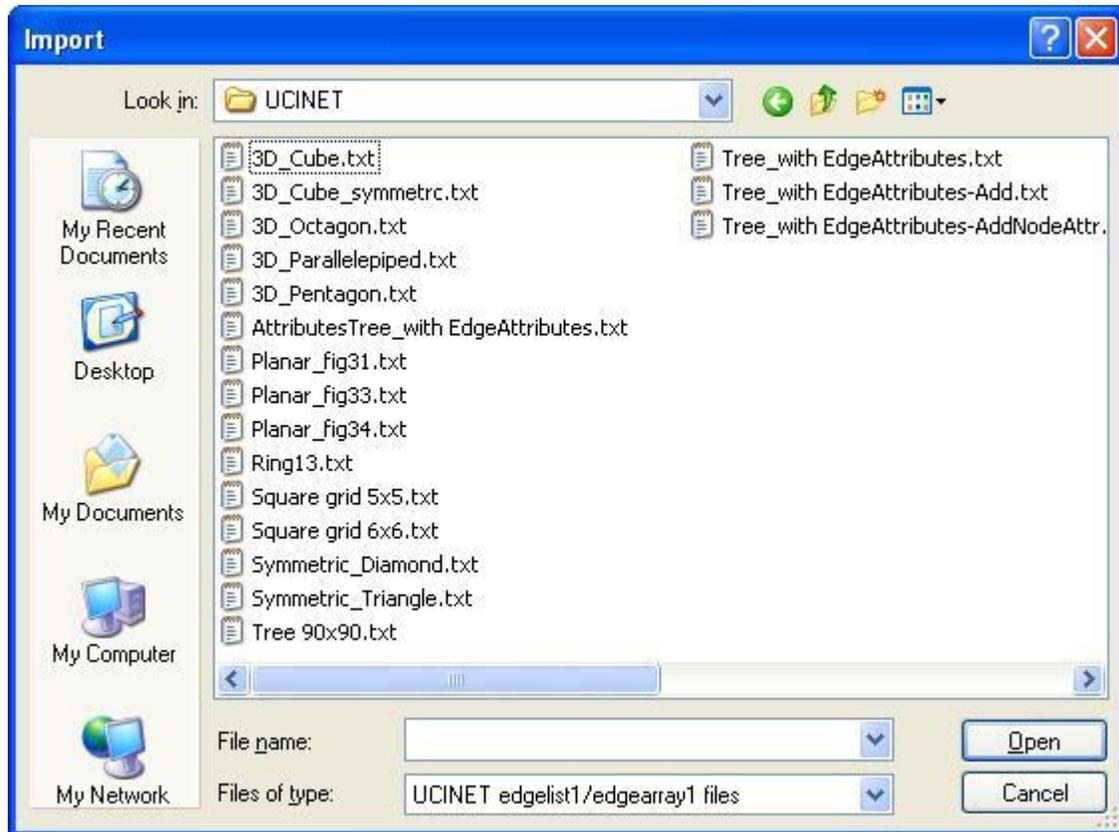
```

DL
N=21
FORMAT = EDGELIST1 DIAGONAL ABSENT
DATA:
1 2 1
1 4 1
1 8 1
1 16 1
1 18 1
1 21 1
2 6 1
2 7 1
2 21 1
21 2 1
21 3 1
21 4 1
21 6 1
21 7 1
21 8 1
21 12 1
21 14 1
21 17 1
21 18 1
21 20 1
!
```

7. The header entries provide information about the dataset:
  - a. DL – indicates it is a DL or UCINET file format;
  - b. N=21 indicates that there are total of 21 nodes in the matrix;
  - c. FORMAT = EDGELIST1 DIAGONAL ABSENT indicates that the DL file is exported using the edgelist1 format, with diagonal entries of the graphs suppressed/absent.
  - d. DATA: marks the beginning of the actual data
  - e. ! (Exclamation or vertical mark) at the end of the file indicates the end of one relational matrix, separating it from other relational matrices (in the case of multi-relational datasets).
8. This procedure will export either a single multiple relation data. Exporting multi-relational datasets follows the same procedure except that the resulting edgelist1 text file has to be edited slightly to accommodate differences between UCINET and VisuaLyzzer’s current data specifications:
  - a. UCINET identifies each relationship in a multi-relational edgelist1 dataset with a label, and embeds the labels within the data – what it calls “level labels”. This is useful to distinguish batches of relational data. However, importing such a file gives a known error: "Number of data sections non-consistent with level labels". To get around this, the user has to remove embedded level labels in the file - this involves removing the main heading, "LEVEL LABELS EMBEDDED" as well as the individual labels for each matrix. The multi-relational import proceeds well after this, though users are advised to keep track of the names and order of the matrices in the edgelist file. Future versions of VisuaLyzzer will support the embedded labels feature.

## **Importing into VisuaLyzer:**

To import files of this type, select Import... from the File menu. This will display a standard Windows file dialog like the one shown below.



**Figure 15 Importing from UCINET**

Select UCINET edgelist1/edgearray1 files in the Files of type: box to have these files displayed. When you have found the file you want to import, either double-click or single-click on it for it to be displayed in the File name: box and then click the Open button. Your data will be loaded and displayed as a network graph. If the graph contains any self-loops, VisuaLyzer will prompt you to ignore the self-loops or to keep them.

Note, that to import networks with different link types you can use File > Add function several times. Or you can use File > Import to import the first network, and then File > Add for the others.

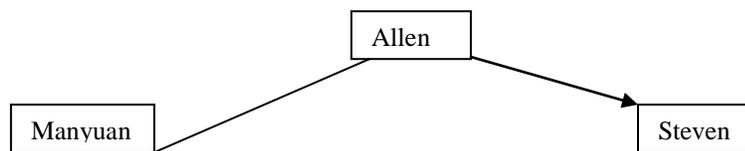
### ***GraphML files***

GraphML is a comprehensive and easy-to-use file format for graphs – a variant of XML adapted to describe graphs. It has predefined words to mark graph's properties, such as "node", "edge", "source", "target", "directed" etc, and its files can be read it by any XML compatible web browser (e.g., IE), Notepad and can be processed by XML parsers. The format is convenient for exchanging data with other visualization tools or MDL software such as QBuilder. Further information about GraphML, its history and background can be found at: <http://graphml.graphdrawing.org/>

The GraphML format invariably consists of language core to describe the structural properties of a graph and optional extension components. An example of the main language core, and the resulting graph is produced below

Example 1: Simple graph, no attributes at all, just nodes and edges.

```
<?xml version="1.1" encoding="UTF-8"?>
<!-- This file was written by mdlogix Visualizer 1.1 application. -->
<!DOCTYPE graphml SYSTEM "http://www.graphdrawing.org/dtds/graphml.dtd">
<graphml>
  <graph id="Untitled" edgedefault="directed">
    <node id="Allen Tien"/>
    <node id="Manyuan"/>
    <node id="Steven"/>
    <edge source="Allen Tien" target="Manyuan" directed="false"/>
    <edge source="Allen Tien" target="Steven" directed="true"/>
  </graph>
</graphml>
```



Importing a GraphML file:

- A GraphML file can be prepared with any text editor or specialized xml editors, according to the format described above.
- The file must be saved with a graphml (\*.graphml) extension.
- Ensure there are no characters or spaces before the first two lines (or Xml declaration lines) to ensure format recognition. Examples of the respective lines are (e.g., <?xml version="1.1" encoding="UTF-8"?> and <!-- This file was written by mdlogix Visualizer 1.1 application. --> ).
- To import a GraphML file, select Import... from the File menu. This will display a standard Windows file dialog like the one in Figure 14, page 22.

Select GraphML files in the Files of type: box to have these files displayed. When you have found the file you want to import, either double-click or single-click on it for it to be displayed in the File name: box and then click the Open button. Your data will be displayed as a network graph.

## ***DyNetML***

DyNetML is another XML-derived language that provides means to express rich social network data. As data interchange format it improves compatibility of analysis and visualization tools. DyNetML provides an extensible facility for linking anthropological, process description and other data with social networks.

DyNetML has been implemented by the CASOS group at Carnegie Mellon University. Further information about DyNetML, its history, background, and existing parsing and conversion software can be found at <http://reports-archive.adm.cs.cmu.edu/anon/isri2004/abstracts/04-105.html>

An example of simple 3-node graph above is produced below:

```
<?xml version="1.0" encoding="UTF-8"?>
<DynamicNetwork>
<MetaMatrix timePeriod="1/30/2007 11:50:52 AM">

<nodes>
  <nodeset id="VisuaLyzer" type="agent">
    <node id="Manuan"></node>
    <node id="Allen"></node>
    <node id="Steven"></node>
  </nodeset>
</nodes>

<networks>
<graph id="VisuaLyzer" sourceType="agent" targetType="agent" isDirected="true">

  <edge name="is_linked_to" source="Manuan" target="Allen" type="double" value="1">
    <properties>
      <property name="Caption" type="string" value="Link_001"/>
      <property name="IsDirected" type="binary" value="false"/>
    </properties>
  </edge>

  <edge name="is_linked_to" source="Allen" target="Steven" type="double" value="1">
    <properties>
      <property name="Caption" type="string" value="Link_002"/>
    </properties>
  </edge>

</graph>
</networks>

</MetaMatrix>
</DynamicNetwork>
```

## Importing a DyNetML file:

- A DyNetML file can be prepared with any text editor or specialized xml editors, according to the format described above.
- The file must be saved with a regular xml extension (\*.xml).
- Ensure there are no characters or spaces before the first line (Xml declaration line) to ensure format recognition. Example of the line is `<?xml version="1.0" encoding="UTF-8"?>`
- To import a DyNetML file, select Import... from the File menu. This will display a standard Windows file dialog like the one in Figure 15, page 24.

Select DyNetML files in the Files of type: box to have these files displayed. When you have found the file you want to import, either double-click or single-click on it for it to be displayed in the File name: box and then click the Open button. Your data will be displayed as a network graph.

## Microsoft Excel files

VisuaLyzer allows you to import data from Microsoft Excel workbooks even if you do not have the Microsoft Office Suite installed on your system.

To import data from an Excel workbook, select Import... from the File menu. This will display a standard Windows file dialog like the one in Figure 14. Select Microsoft Excel Workbook in the Files of type: box on this screen to have these files displayed. When you have found the file you want to import, either double-click or single-click on it for it to be displayed in the File name: box and then click the Open button. This will then display the screen shown below.

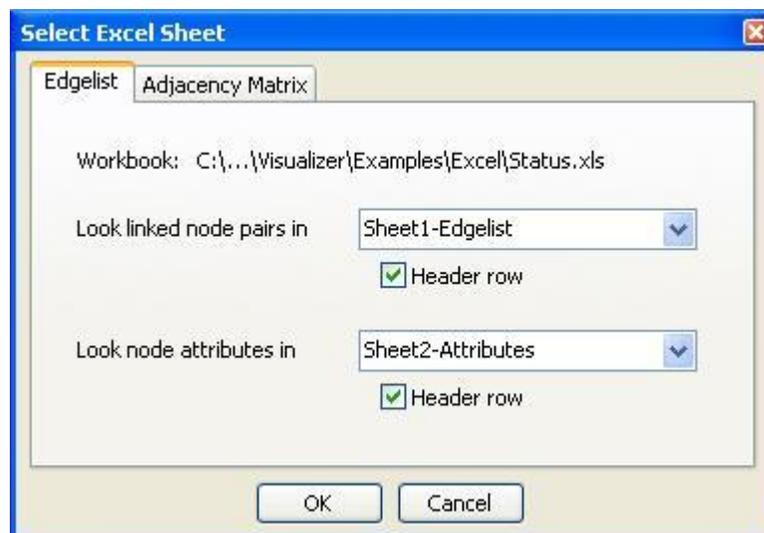
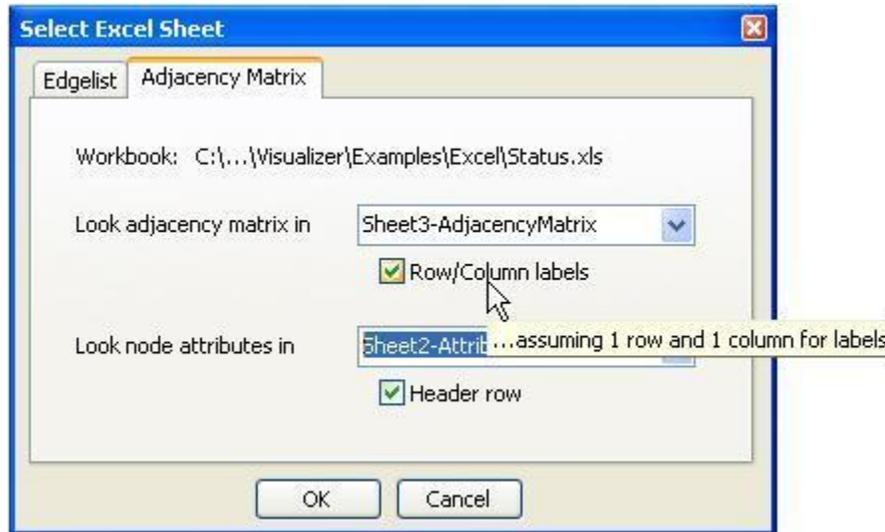


Figure 16 Importing from Excel

Select the sheet with the linked node pairs in the top drop-down list box, and the sheet with the node attributes in the bottom drop-down list box. Check the Header row checkbox below the drop-down list box labels if the

Excel sheets have a header row of variable names, which means the “real” data starts in the second row instead of the first row. Finally click OK to start importing data.

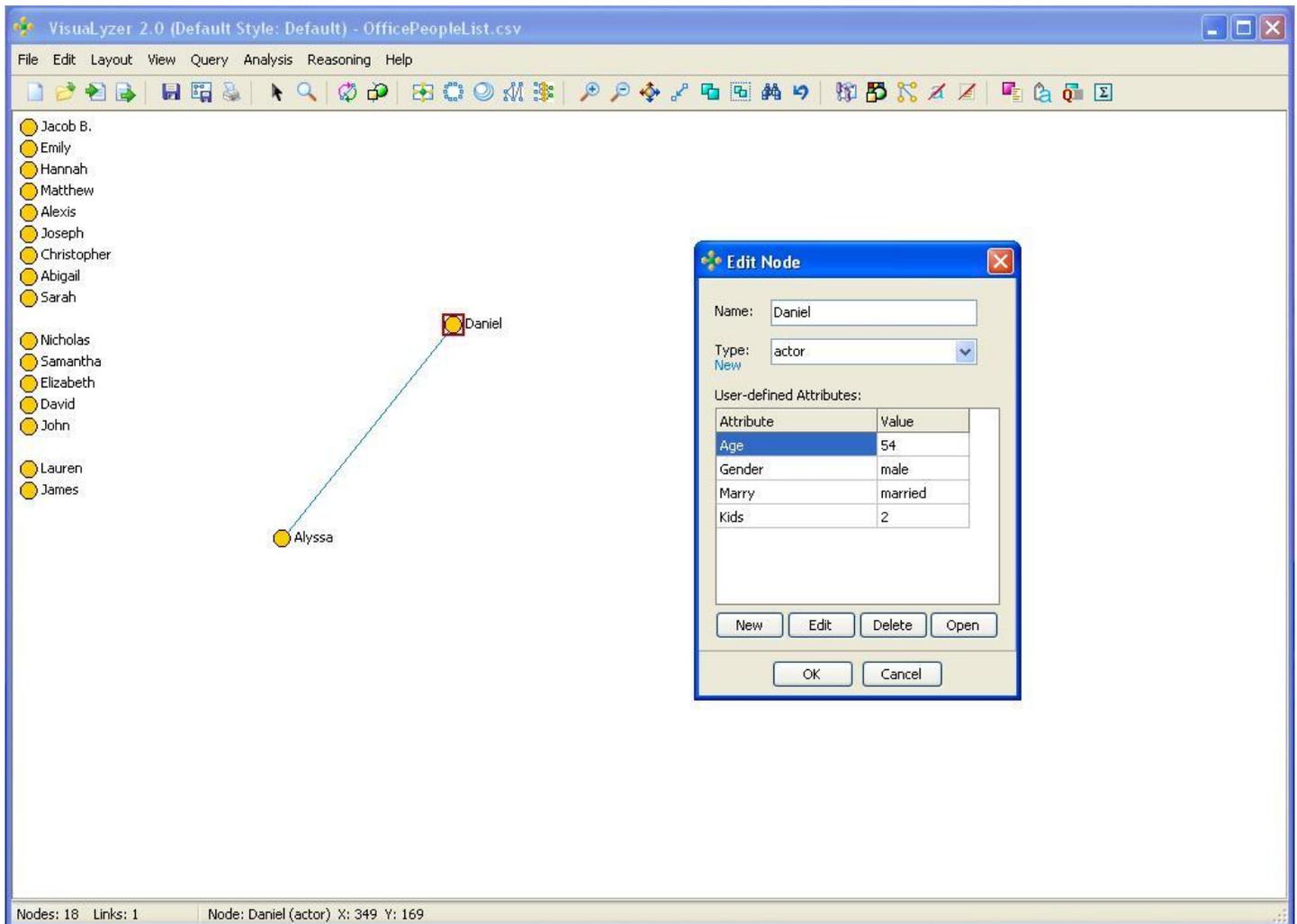
If the data is in the form of an adjacency matrix, select the Adjacency Matrix tab (Fig. 17)



**Figure 17 Importing adjacency matrix from Excel**

**CSV files (comma separated values)**

To import data from a CSV file, select Import... from the File menu. This will display a standard Windows file dialog like the one in Figure 14. Select CSV text in the Files of type: box on this screen to have these files displayed. When you have found the file you want to import, either double-click on it or single-click on it for it to be displayed in the File name: box and then click the Open button. The data will be displayed as a series of nodes at the left hand side of the screen (Fig. 18). The nodes can then be moved and linked to show relationships. In Figure 18, Daniel and Alyssa have been moved and linked to show a relationship. Attributes can also be imported. Daniel was selected and double clicked to display his imported attributes.



**Figure 18 Importing from CSV files**

## Opening a File

You can also open a previously saved VisuaLyzer.eng file by selecting Open... from the File menu. This will display a screen like the one shown below.

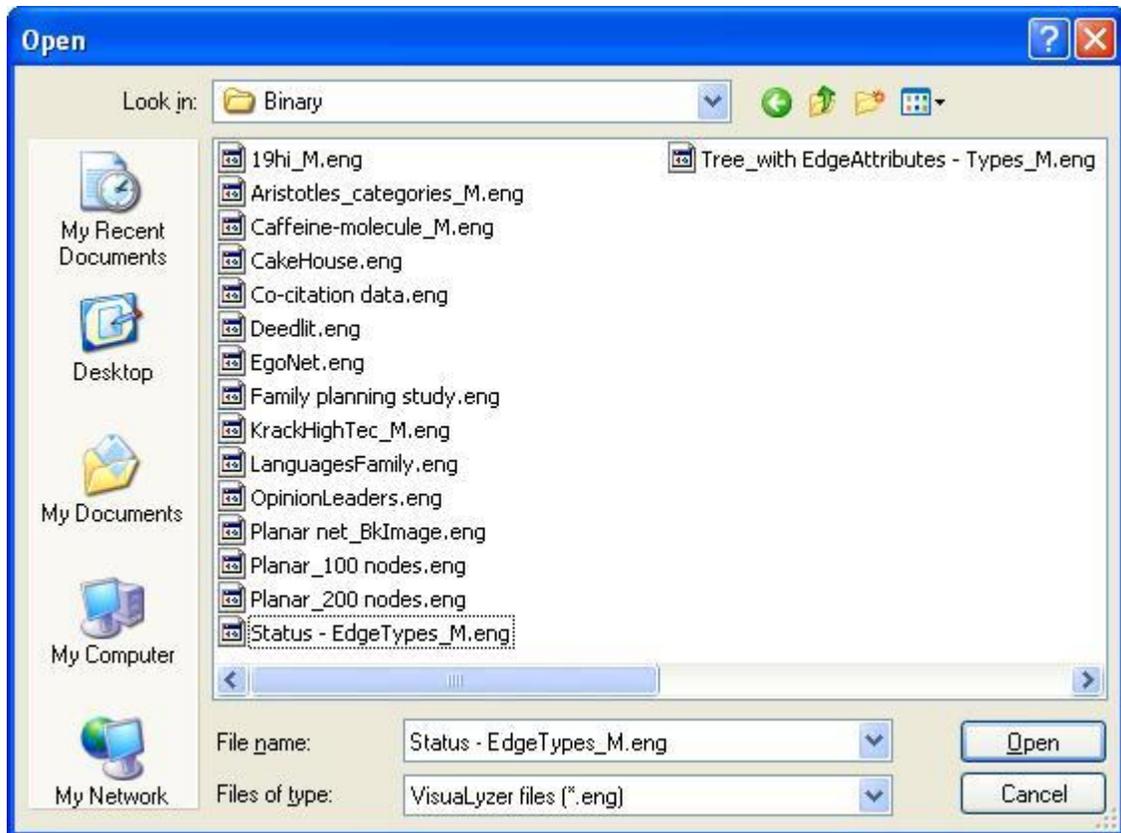


Figure 19 Opening saved VisuaLyzer files

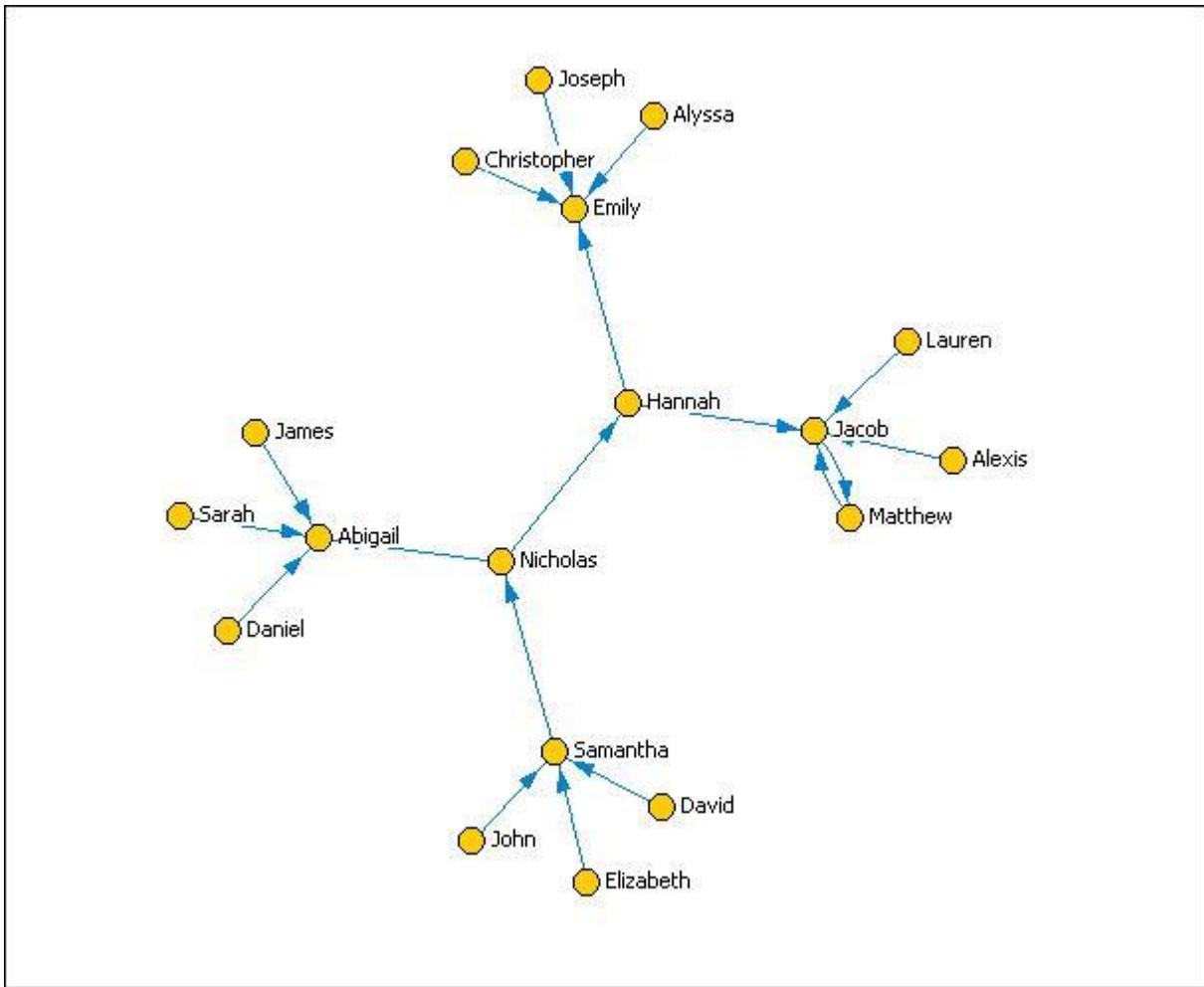
Select VisuaLyzer files in the Files of type: box on this screen to have these files displayed. When you have found the file you want to import, either double-click on it or single-click on it for it to be displayed in the File name: box and then click the Open button. Your data will be displayed as a network graph.

## Importing data into an existing file

If you have already created a VisuaLyzer file and wish to update the information without recreating your layout and display settings, you can do so by importing new nodes and/or attributes. This means that if you are conducting an ongoing study, you can import, analyze, and manipulate your data and network graph at any point, and then update it periodically with the latest information.

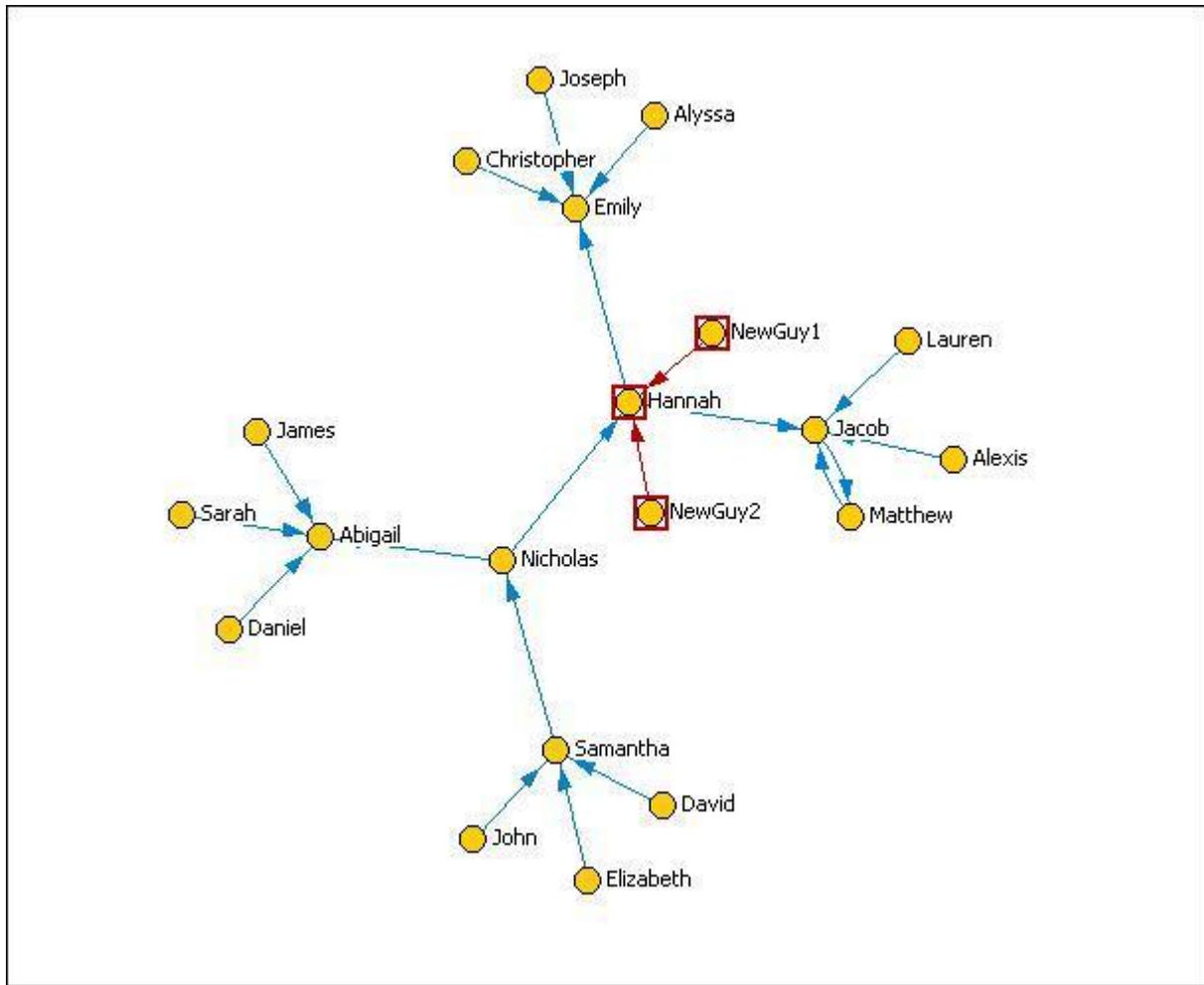
### Adding nodes by merging graphs

To merge two graphs, first open the graph to which new nodes will be added. An example named Tree with EdgeAttributes.txt, from \Examples\UCINET folder, is shown in Figure 20.



**Figure 20 Tree with edge attributes**

Next select Add... from the File menu and select the file with the new nodes. This file can be in any format accepted by VisuaLyzr. In this example Tree with EdgeAttributes-Add.txt was selected from \Examples\UCINET folder .



**Figure 21 Addition of nodes to existing graph**

Notice the two “NewGuy” nodes in the center of the graph, connected to Hannah.

When merging graphs, VisuaLyzer will first try to match the nodes in the new file with the ones in the existing file. If they are an exact match based on the node’s name and attributes, they will be considered as the same node and only the node’s links will be updated. As an example, we will start with the example file Square grid 5x5.graphml (Fig. 22), which has 25 nodes.

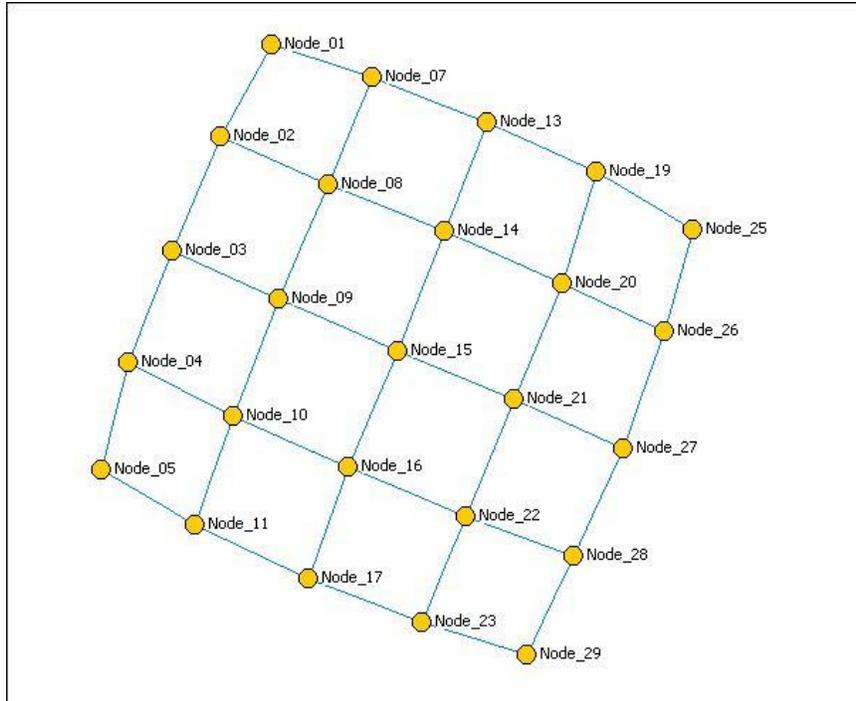


Figure 22 Square grid 5X5.graphml

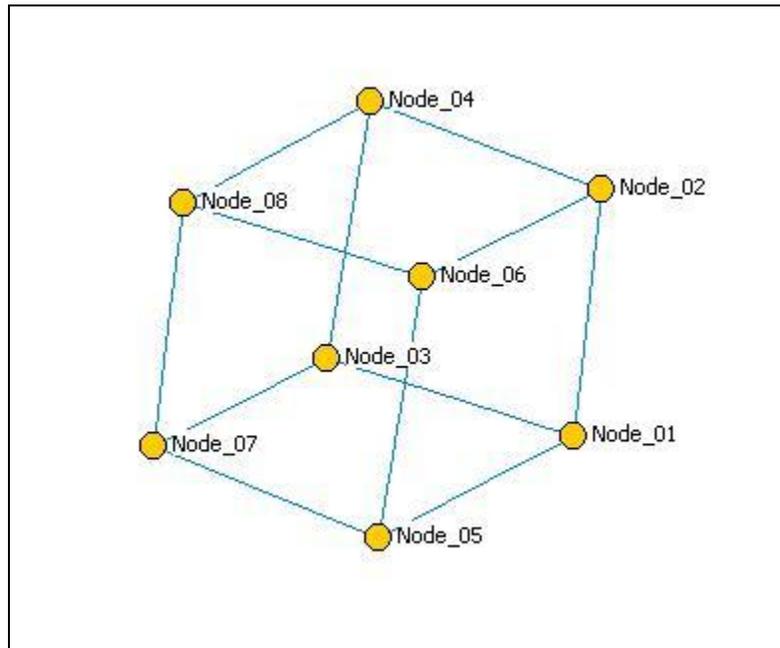
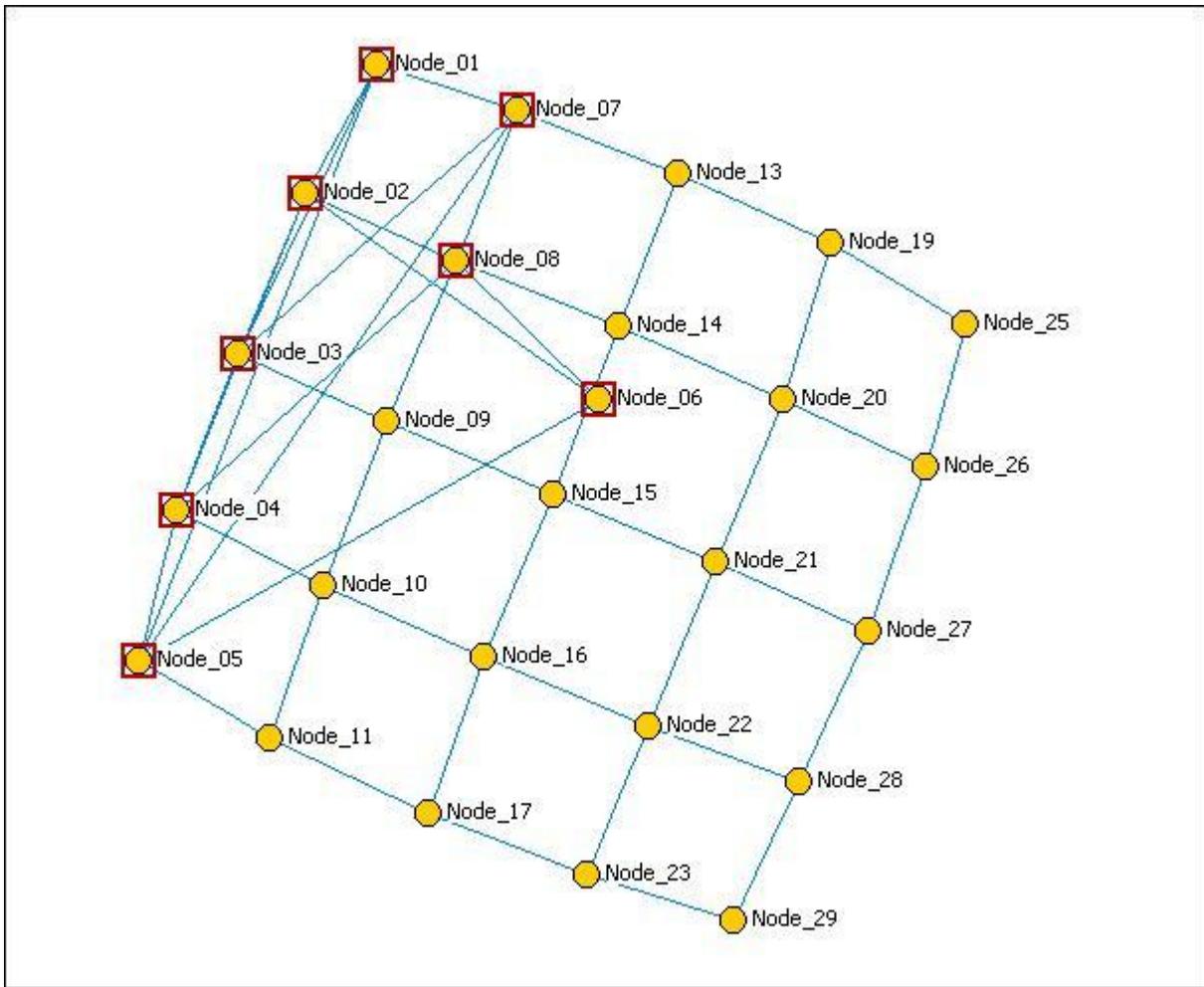


Figure 23 3D Cube.graphml

If the example file 3D\_Cube.graphml (Fig. 23), is merged with the first file, all but one of the new nodes (Node\_06) will match existing nodes based on their names (i.e., both nodes named Node\_01 will match), and thus only one new node is added. However, the links of the existing nodes are updated to display the links of the nodes in the new file as well. The result looks like the graph shown in Figure. 24. File format is not important when adding nodes.



**Figure 24 Addition of existing nodes only adds new links**

***Adding new Node Attributes***

You can also add new node attributes to an existing graph, which is useful if you have re-coded data or collected new information on your existing subjects. In the previous example using the tree with edge attributes graph (Fig. 20, page 31), each node had four attributes Age, Gender, Kids and Marry. We can add new node attributes by selecting Add Node Attributes... from the File menu, then selecting the provided node attribute file Tree with EdgeAttributes-AddNodeAttr.txt. The nodes will now have two additional attributes of Education and YearsOfExperience

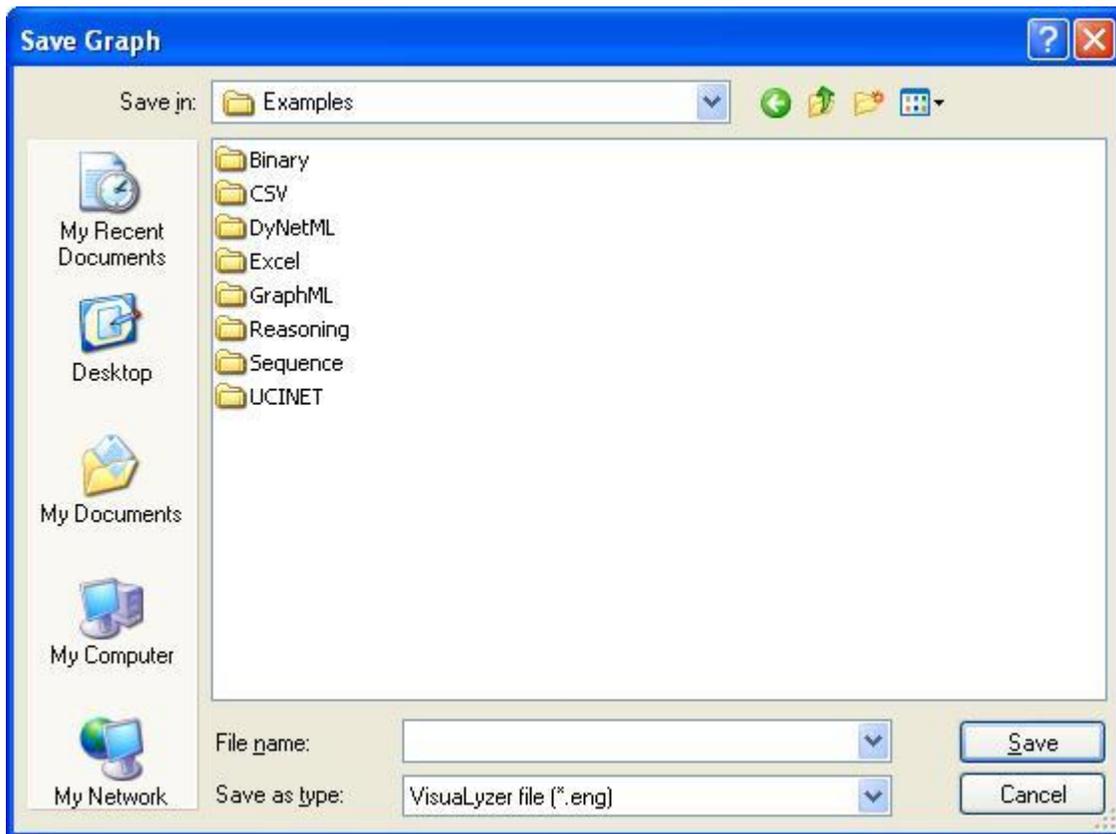
**Note: To add node attributes, text files should be in TAB-delimited format using quotes when spaces are present.**

## Data Export

There are several options for saving or exporting your data, each of which is described below.

### *Saving files*

To save your data as a VisuaLyzr file, which uses a .eng extension, select Save from the File menu. If you had previously saved the file, the file will be saved. If this is the first time you've saved the file, this will bring up a standard Windows Save screen (Fig. 25).



**Figure 25 Saving data**

Type the name of the file to be saved in the File name field and click the Save button.

To save a file with a different name, select Save as... from the File menu to bring up the Windows Save screen to enter the new file name.

## ***Saving images***

To save your graph as an image, select Save image... from the File menu. This will bring up a standard Windows Save screen. Type the name of the file to be saved in the File name field, select the image type you want to save to in the Save as type drop-down list box, and click the Save button. VisuaLyzer lets you save your graph as any of the following image types:

- Monochrome bitmap (.bmp)
- 16 color bitmap (.bmp)
- 256 Color Bitmap (.bmp)
- 24-bit bitmap (.bmp)
- JPEG (.jpg, .jpeg)
- Windows Metafile (.emf)

## ***Exporting data***

Along with saving your data as a VisuaLyzer file, you can export your data to several different file types, each of which is described below.

### ***UCINET Edgelist1***

To export your data in EdgeList1 format, select Export... from the File menu to display the standard Windows Save screen. Type the name of the file to be saved in the File name: field, select UCINET EdgeList1 in the Save as type: drop-down list box, and click the Save button.

### ***UCINET Edgearray1***

To export your data in EdgeArray1 format, select Export... from the File menu to display the standard Windows Save screen. Type the name of the file to be saved in the File name: field, select UCINET EdgeArray1 in the Save as type: drop-down list box, and click the Save button.

### ***GraphML***

To export your data in GraphML format, select Export... from the File menu to display the standard Windows save screen. Type the name of the file to be saved in the File name: field, select GraphML files in the Save as type: drop-down list box, and click the Save button.

### ***DyNetML***

To export your data in DyNetML format, select Export... from the File menu to display the standard Windows Save screen. Type the name of the file to be saved in the File name: field, select DyNetML files in the Save as type: drop-down list box, and click the Save button.

### ***Microsoft Excel***

To export your data in Excel format, select Export... from the File menu to display the standard Windows Save screen. Type the name of the file to be saved in the File name: field, select Microsoft Excel Workbook in the Save as type: drop-down list box, and click the Save button.

**Prolog files**

To export your data in Prolog .P format, select Export... from the File menu to display the standard Windows Save screen. Type the name of the file to be saved in the File name: field, select Prolog files in the Save as type: drop-down list box, and click the Save button.

**Adjacency Matrix**

To export your data as an Adjacency Matrix, select Adjacency Matrix from the Analysis menu. An option for a Regular (single-mode network), and one for an Affiliation (2-mode network) will pop-up. Figure 26 shown below refers to a single-mode network.

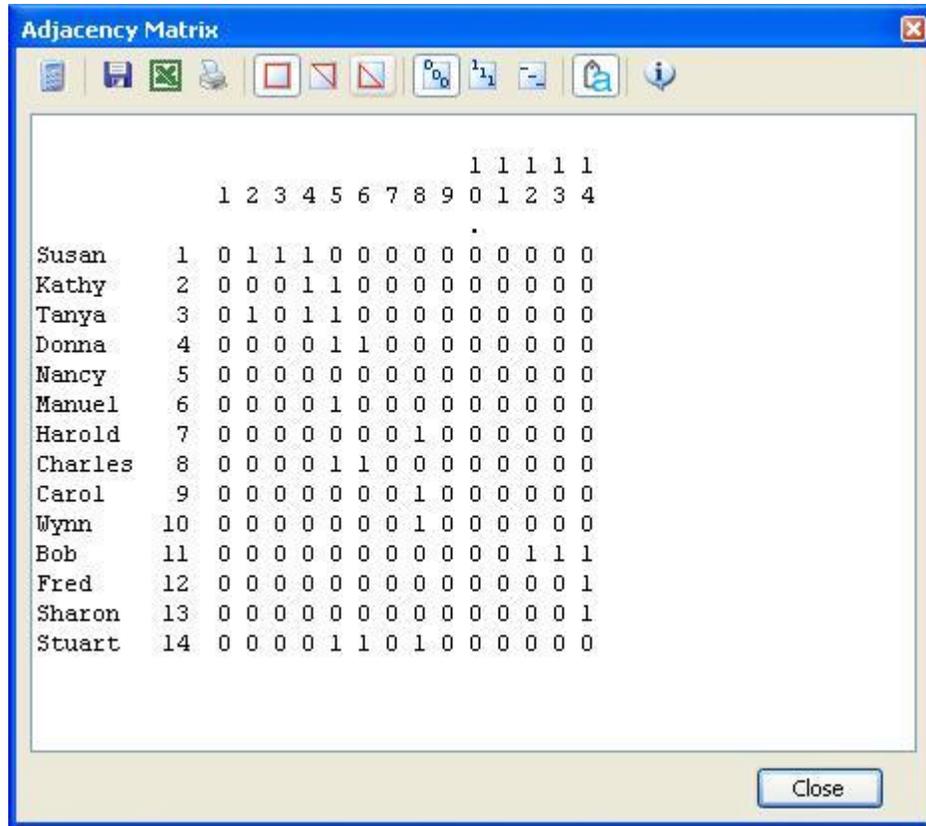


Figure 26 Adjacency matrix screen

There are several options for saving your matrix. The matrix will be saved as you see it on the screen. You can still edit the matrix while this window is open.

- Click the  button to update the matrix in the window to match the changes you made to the graph.
- Click the  button to save the entire matrix.
- Click the  button to save only the upper right half of the matrix.
- Click the  button to save only the lower left half of the matrix.
- Click the  button to fill the matrix diagonal with 0's.
- Click the  button to fill the matrix diagonal with 1's.
- Click the  button to fill the matrix diagonal with -'s.

Click the  button to toggle saving the node labels.

Click the  button to bring up the standard Windows save screen.

Type the name of the file to be saved in the File name: field and click the Save button.

If you wish to export your adjacency matrix to Excel, set up the file as you want it and then click the export to Excel button. This will open Excel and paste in the adjacency matrix. You can then name and save the file in Excel.

Figure 27 shows an adjacency matrix for a simple 2-mode network showing a movie-by-actor relations.

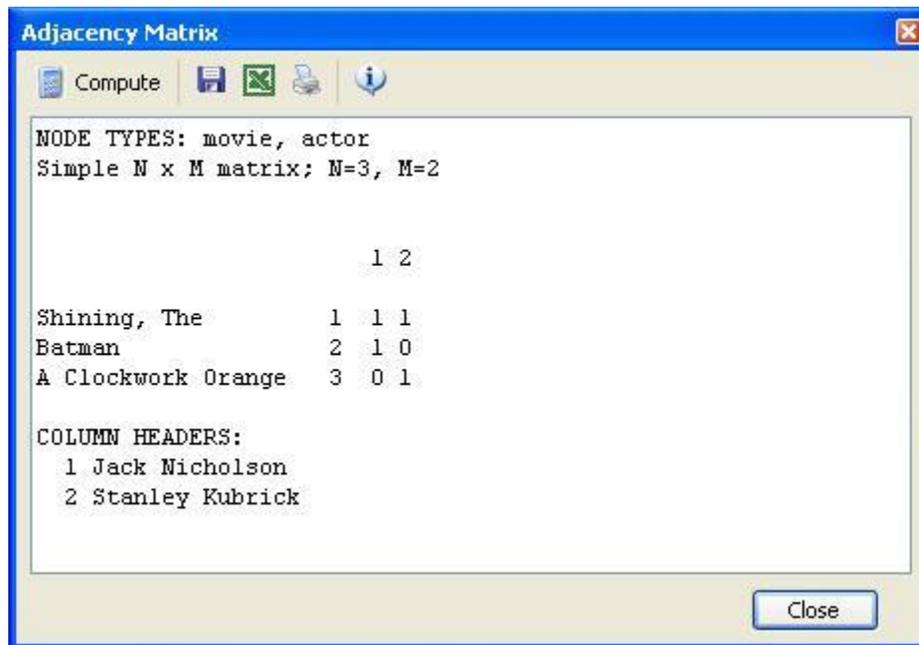


Figure 27 Adjacency matrix for movie-by-actor affiliation network

You can save/print this matrix or export to excel following the same procedures as described above for the single-mode network.

## Display Options

### *Selecting nodes*

There are several ways to select nodes and links in VisuaLyzr. The simplest way to select a node or link is to click on it. If you hold down the Shift key while clicking on nodes and links, all you clicks will be selected together.

You can also select several nodes and links by “drawing a box” around them. To do this, click on a blank part of the graph and hold the mouse button down. This creates one corner of your box at the spot where you clicked. Drag the opposite corner of your box to somewhere else on the screen. All links and nodes completely contained within this box will be selected.

To select all nodes you can:

- use Ctrl-A,
- or click Select All button on the toolbar,
- or use Select All in the Edit menu.

Note that whenever two nodes are selected and they have a link between them, the link will also be selected.

## ***Graph Layout***

VisuaLyzer provides several features and functions for customizing the display of your graph.

### ***Moving nodes***

To move a node, click on it and hold the mouse button down, then drag the node to where you want it and release the mouse button. All the node's links will follow the node to the new location.

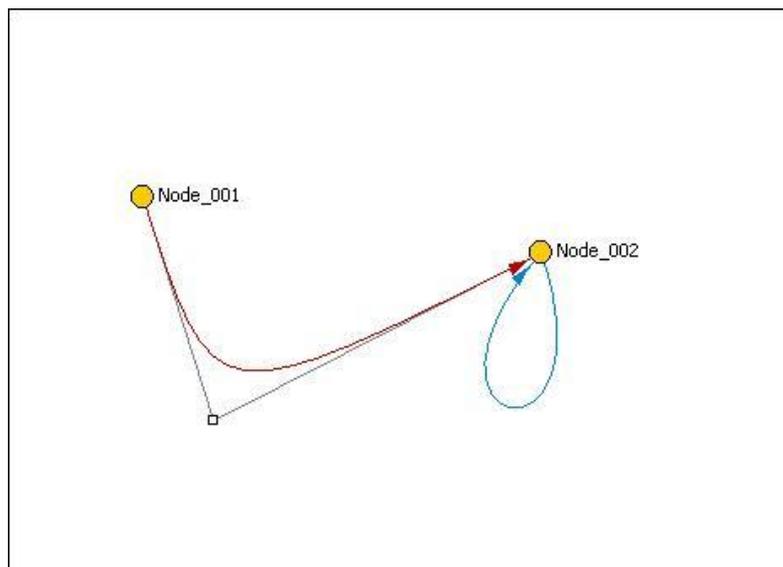
After moving a node, the links may not be lined up correctly – they may be bent at odd angles as they follow the node you move. While you can manually adjust the links as described below, you can also have the program automatically “fix” the links:

- by pressing the F6 key,
- or by right-clicking on the graph and selecting Straighten out links from the pop-up menu.

Selected nodes can be frozen by right-clicking on the graph screen and choosing Node(s) position > Freeze nodes. The screen position of the selected nodes will remain unchanged even when choosing a different layout. Nodes cannot be moved until they are unfrozen!

### ***Moving links***

VisuaLyzer also lets you control the curve of your links to help minimize line crossings. To move a link, first click it. This will change its color and display a small drag square, or control point, (Fig. 28).



**Figure 28 Moving links**

Click on this square, hold the mouse button down, and drag it until the link is in the position you want. Then release the mouse button. If there are multiple links between two nodes, each must be moved individually.

### ***Spring Embedding Layout***

VisuaLyzer will also automatically organize your nodes using a spring embedding layout. To use the spring embedding layout, either

- click the Spring Embedding Layout button
- select Spring Embedding Layout from the Layout menu
- press the F9 key

### ***Circular Layout***

VisuaLyzer allows you to automatically organize your nodes using a circular layout. To use the circular layout, either:

- click the Circular Layout button or
- select Circular Layout from the Layout menu

### ***Radial Layout***

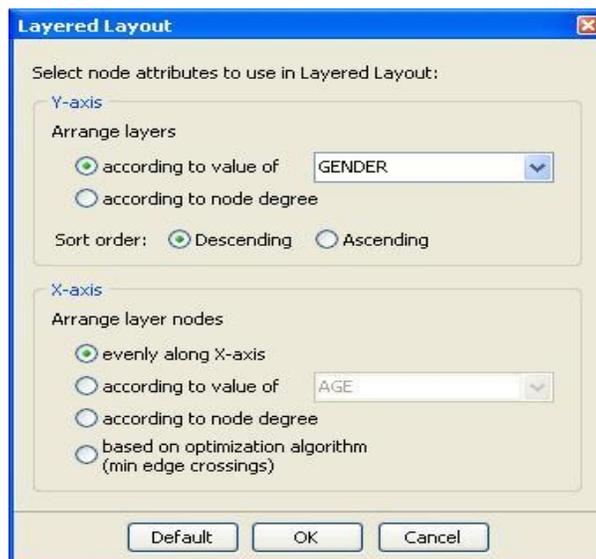
VisuaLyzer will allow you to view your nodes according to their proximity to the center of the network. To organize your nodes using a radial layout, either:

- click the Radial Layout button or
- select Radial Layout from the Layout menu

### ***Layered Layout***

VisuaLyzer also allows you to organize your data according to various data values. This means that nodes can be placed according to values along an X- and Y-axes – for example, nodes with higher values can be placed at the top of the screen while nodes with lower values can be placed at the bottom. Using the provided example file Tree with EdgeAttributes – Types M.eng you can load the Layered Layout setup screen shown below by either:

- clicking the Layered Layout button or
- selecting “Layered Layout” from the Layout menu



**Figure 29 Layered Layout setup screen**

Nodes can also be organized along the Y-axis according to the values of their attributes. To do this, select the radio button according to values of in the Y-axis box in the Layered Layout setup screen and then choose an attribute in the drop-down list box and click OK. The result is shown in Figure 30.

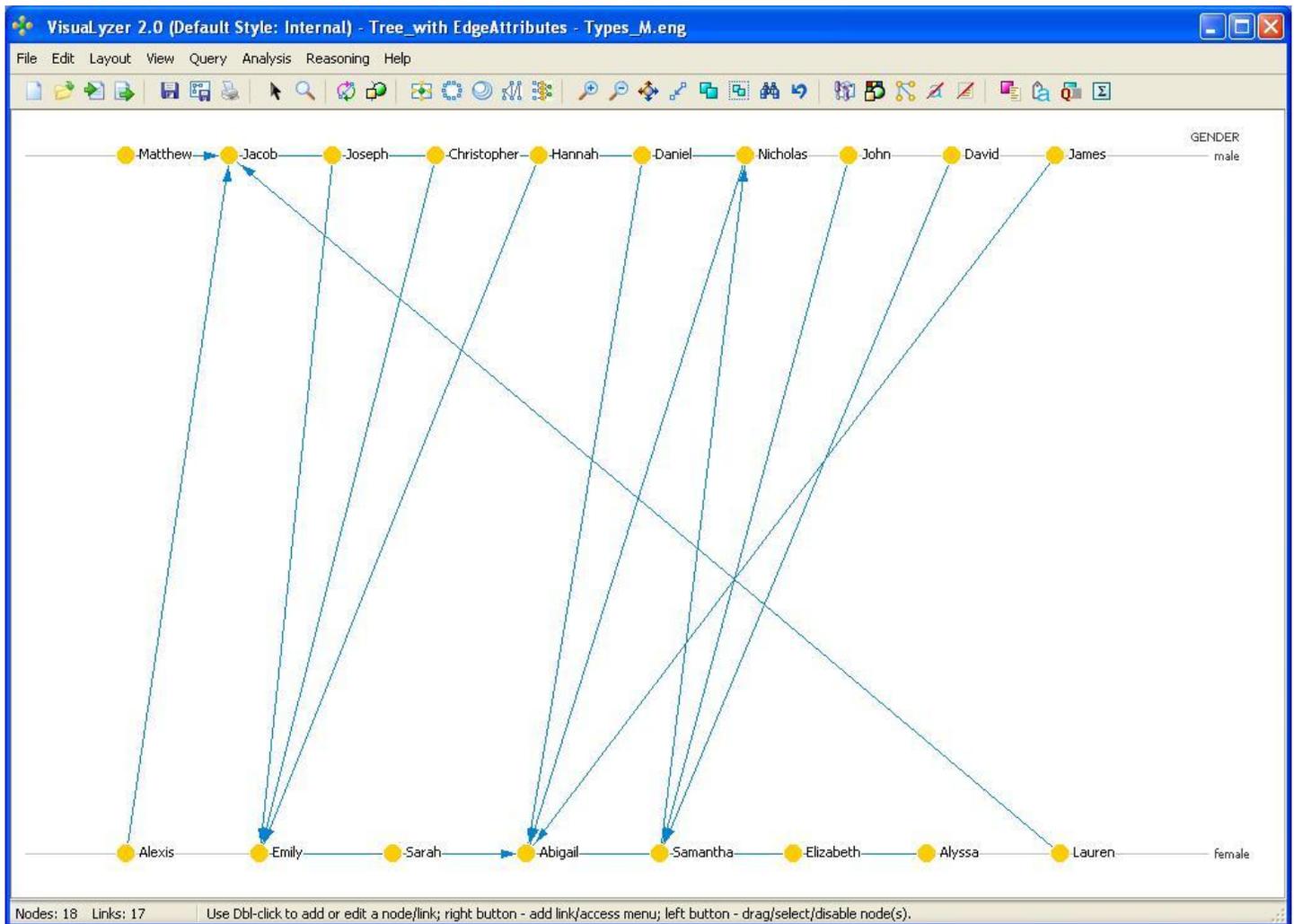
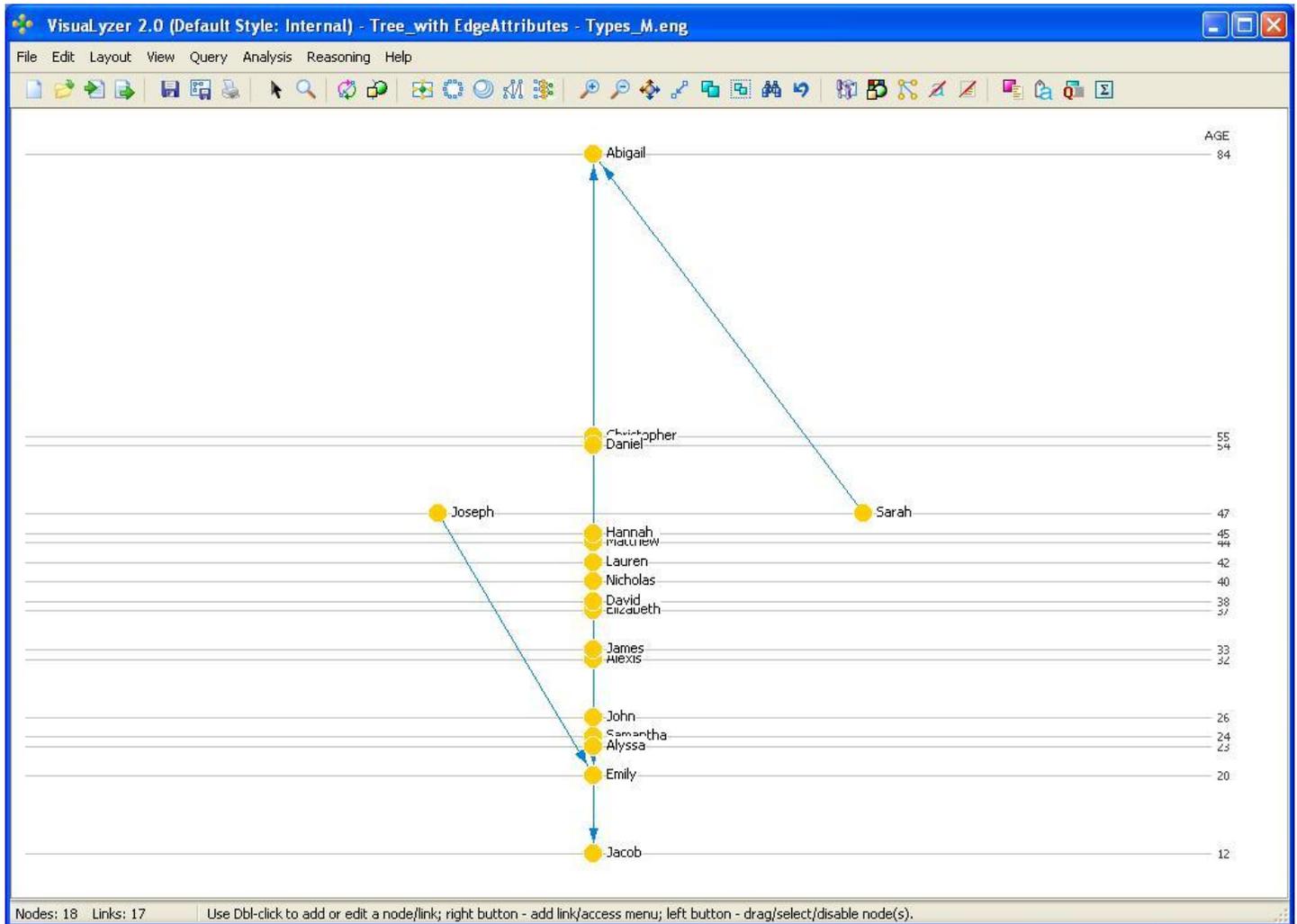


Figure 30 Layered Layout graph

Selecting AGE instead of GENDER will result in the display in Figure 31.



**Figure 31 Layered Layout graph 2**

Now it is easy to see which nodes are oldest and youngest, and which are older and younger than others, but it is difficult to see how they are connected because most are in the same position along the X-axis. We can “fix” this by going back to the Layered Layout setup screen and changing the X-axis layout. We can set the X-axis to minimize edge crossings by selecting the “based on optimization algorithm” option in the X-axis box (Fig.32).

For the Y-axis, you can organize your nodes also according to node degree (number of adjacent links) as well. Together with the descending Sort Order option this will show nodes with more links at the top of the screen, and nodes with fewer links at the bottom. This kind of layout makes it easy to see which nodes are the most connected.

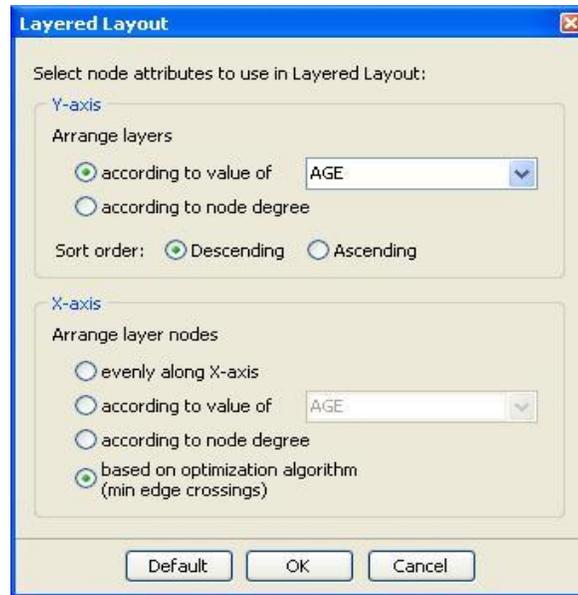


Figure 32 Layered Layout setup screen 2

Clicking OK then displays the much more readable graph shown in Figure 33.

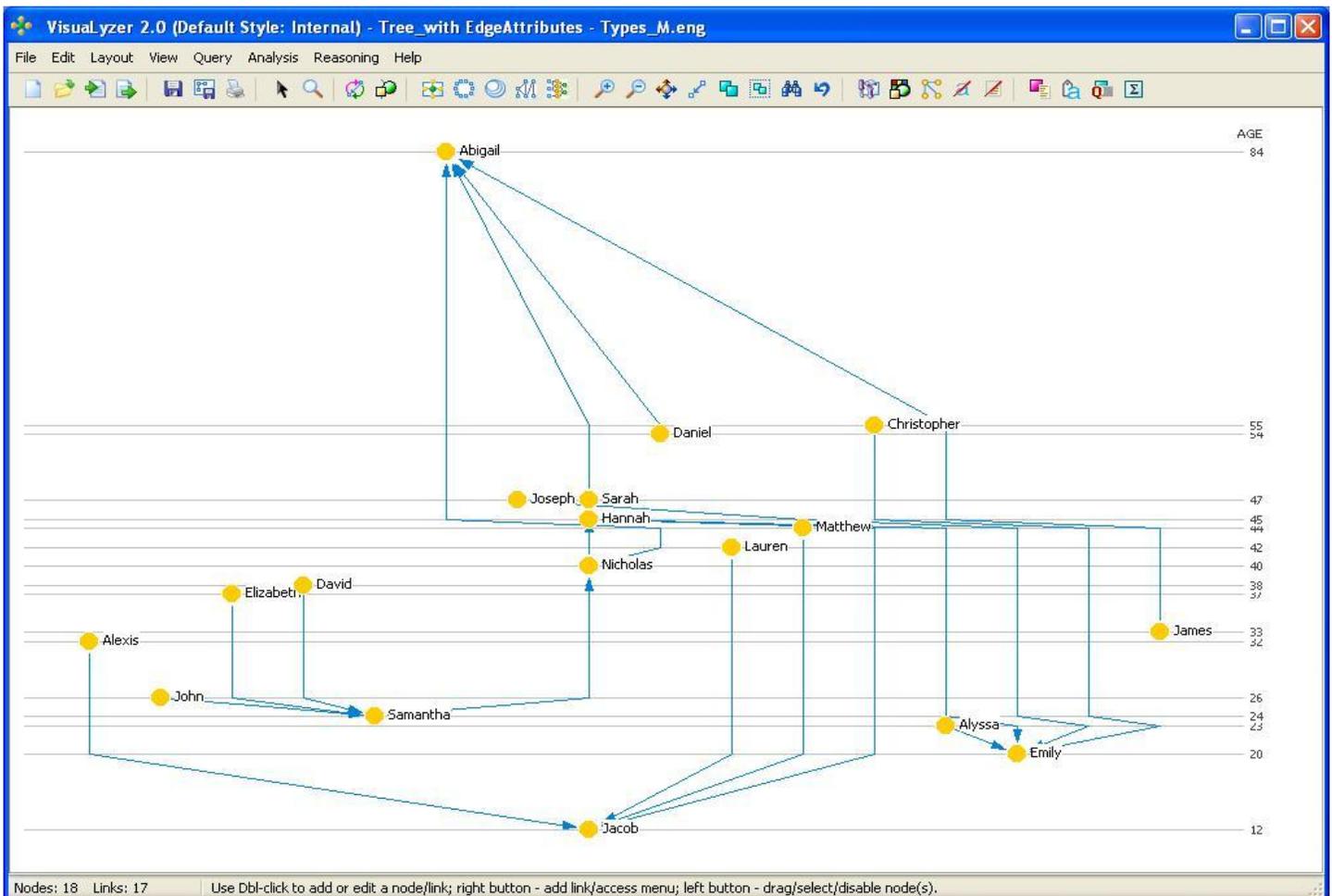


Figure 33 Layered layout graph 3

Nodes can also be displayed along the X-axis by node degree (number of links) or the value of node attributes. Displays like this can help you determine if the values of node attributes might be correlated.

Note that if you have created grouped nodes (see section on group nodes) you cannot lay them out based on node attributes. The group will stay in the same position. However, when grouped nodes are laid out according to node degree in a layered layout, the node degree of the group is the number of external links to the group. The grouped node will be displayed based on this number.

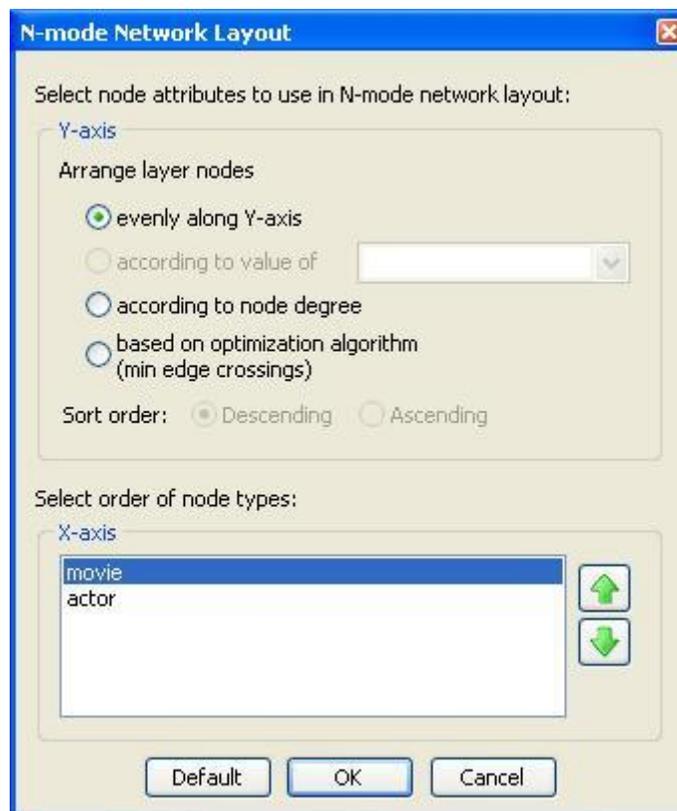
### ***N-mode Layout***

Use N-mode layout to organize your data by node types. This means that nodes are placed, for example, according to node attribute values along the Y-axis and according node type along the X-axis. Nodes with higher attribute values can be placed at the top of the screen while nodes with lower values can be placed at the bottom. Nodes of the same type will be grouped together in the same column.

To use the N-mode layout either:

- click the N-mode button or
- select N-mode Network Layout from the Layout menu

This will display the N-mode layout set up screen (Fig. 34)



**Figure 34 N-mode Network Layout options**

Using the provided example file CakeHouse\_2-mode.eng, this will display a 2-mode network as it is shown in Figure 35.

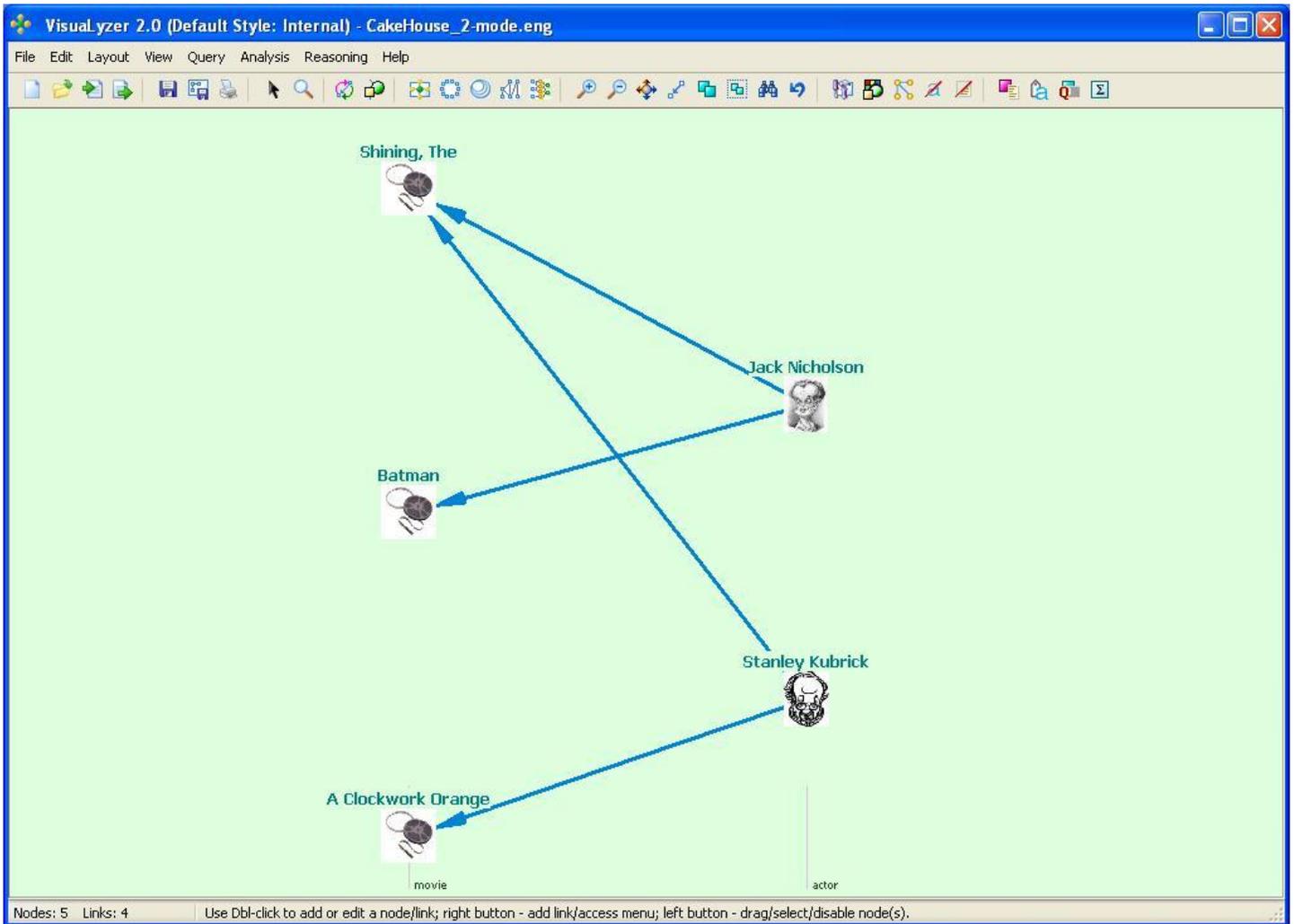
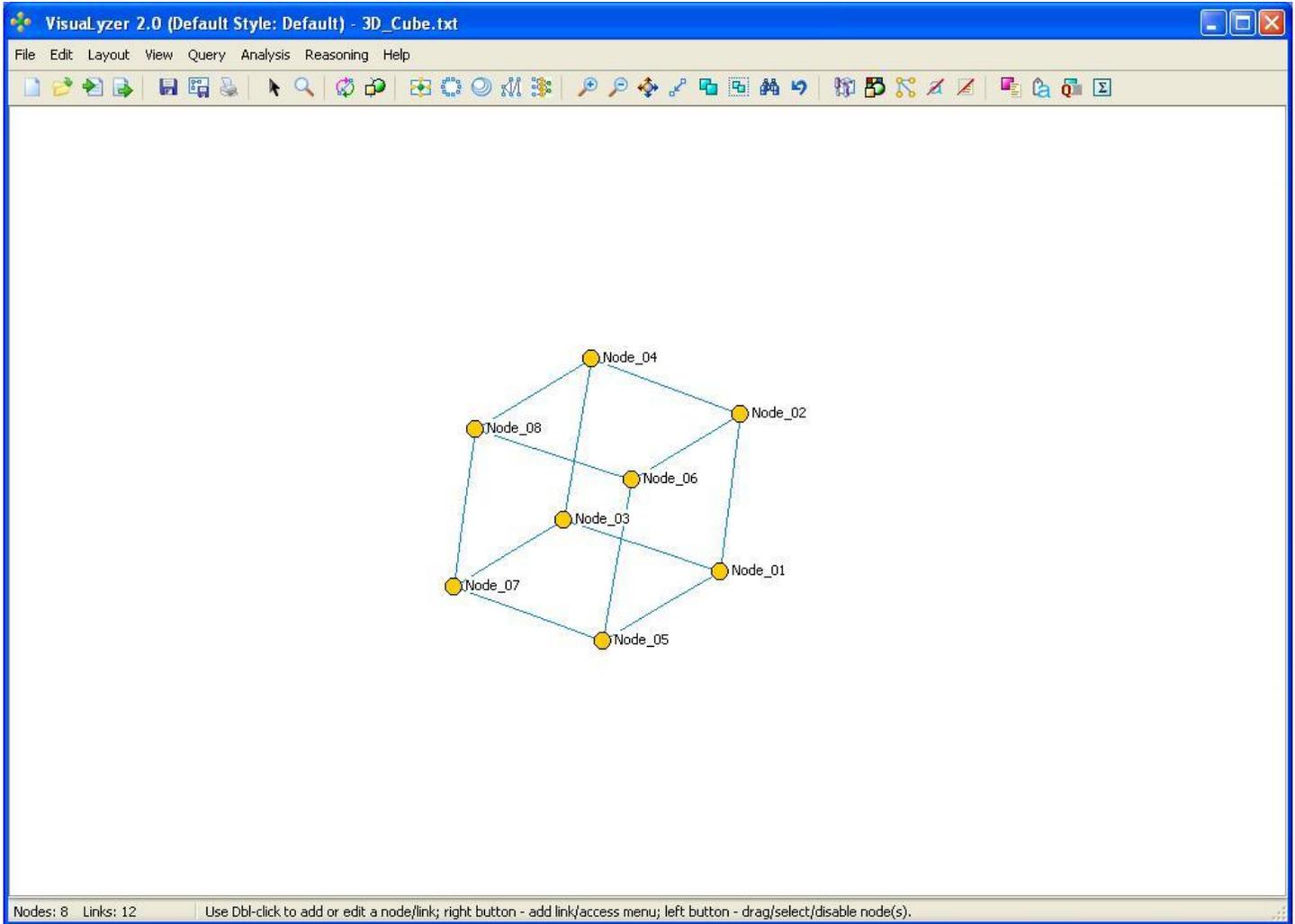


Figure 35 Simple bipartite graph

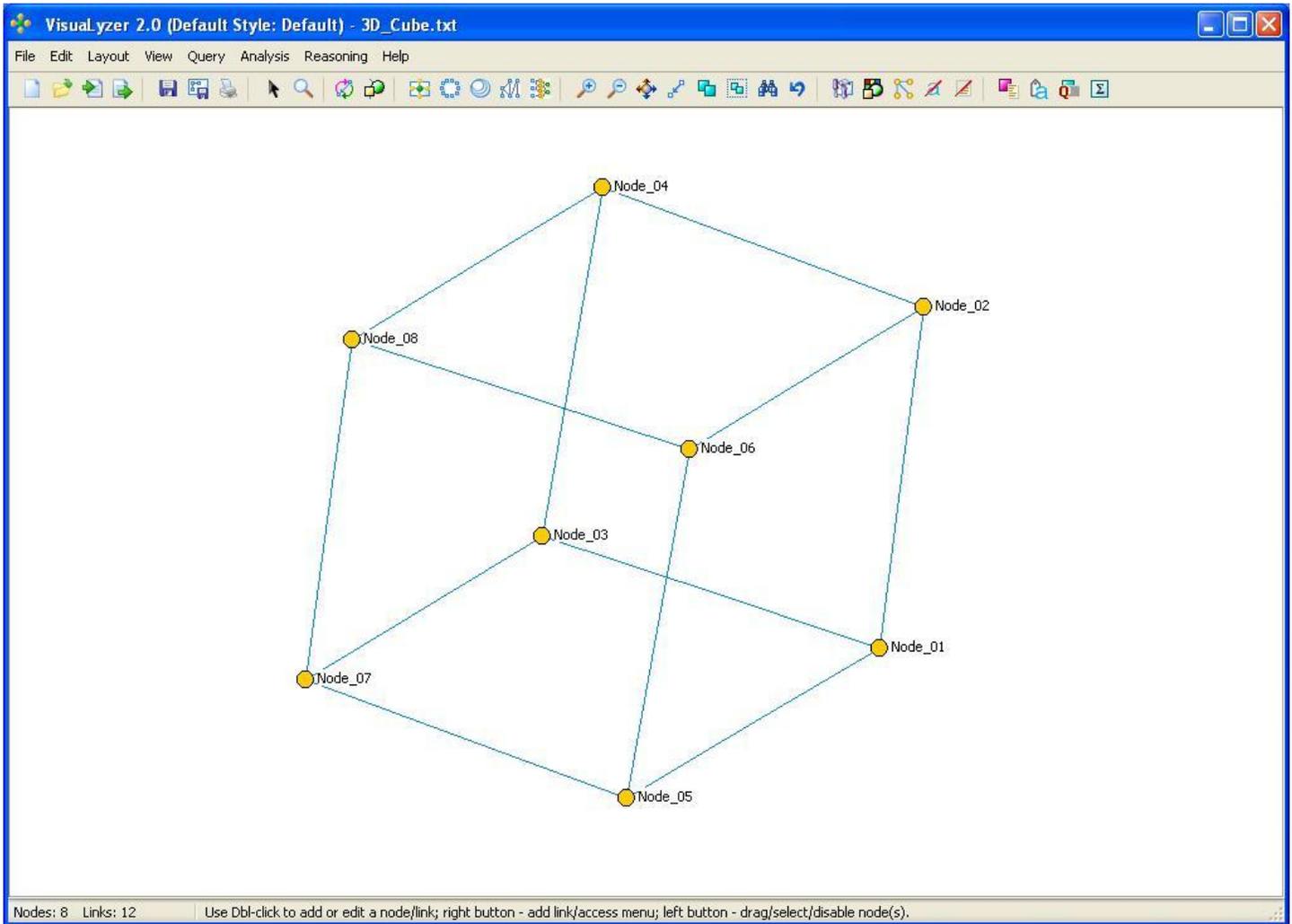
**Best Fit**

As you move nodes and links around, you can automatically center them and spread them out for easier readability by using the Best Fit feature. To use this feature, either select Best Fit from the Edit menu or click the Best Fit button. For example, before using Best Fit a graph might look like Figure 36.



**Figure 36 Cube graph**

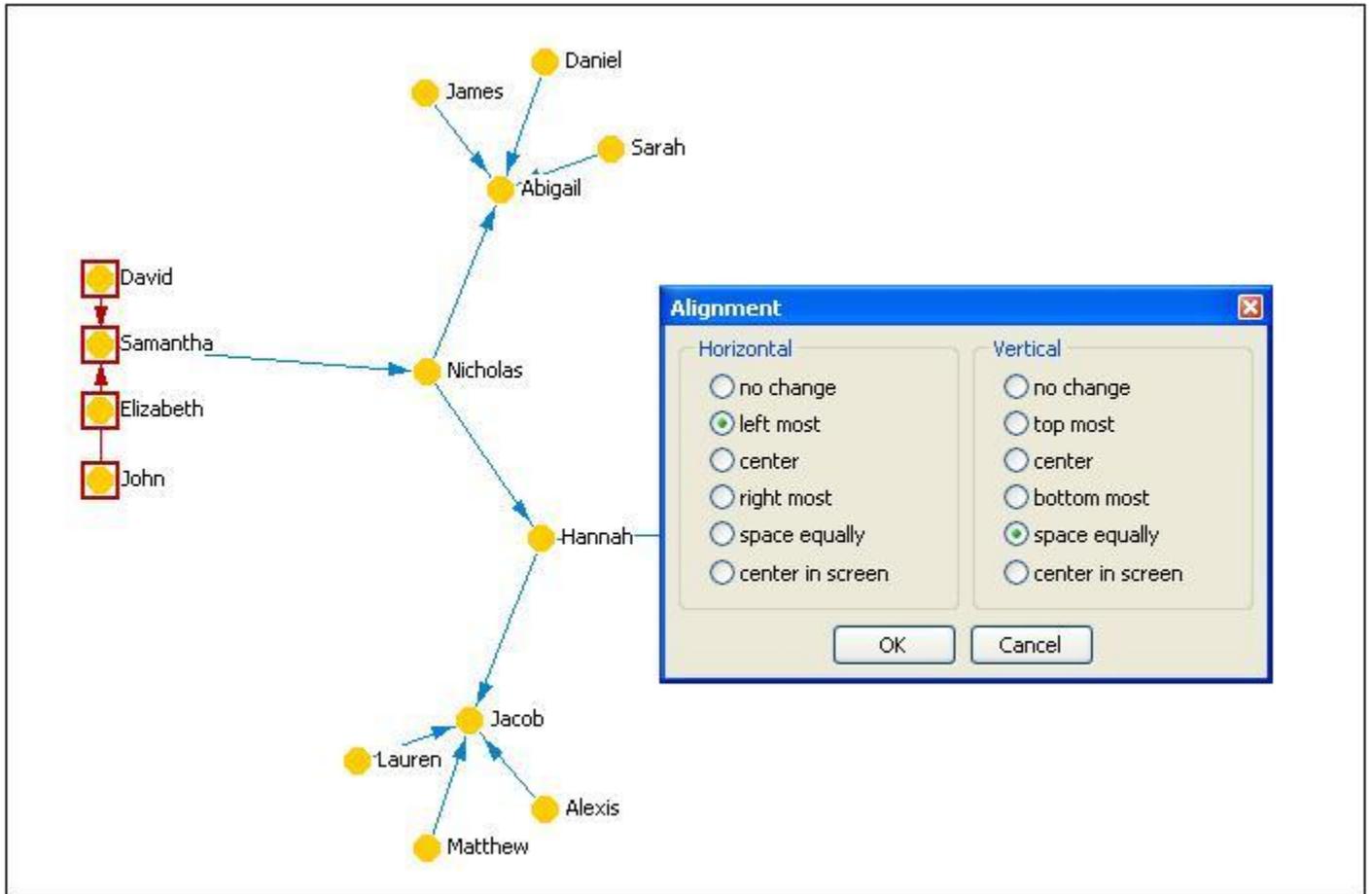
After clicking the Best Fit button, the graph would look like Figure 37.



**Figure 37 Best fit for cube graph**

***Node Position***

You can also position or align selected nodes manually by right-clicking on the graph screen and selecting Node(s) position > Align... This will give you a set of options to align the nodes horizontally or vertically as shown in the figure below.



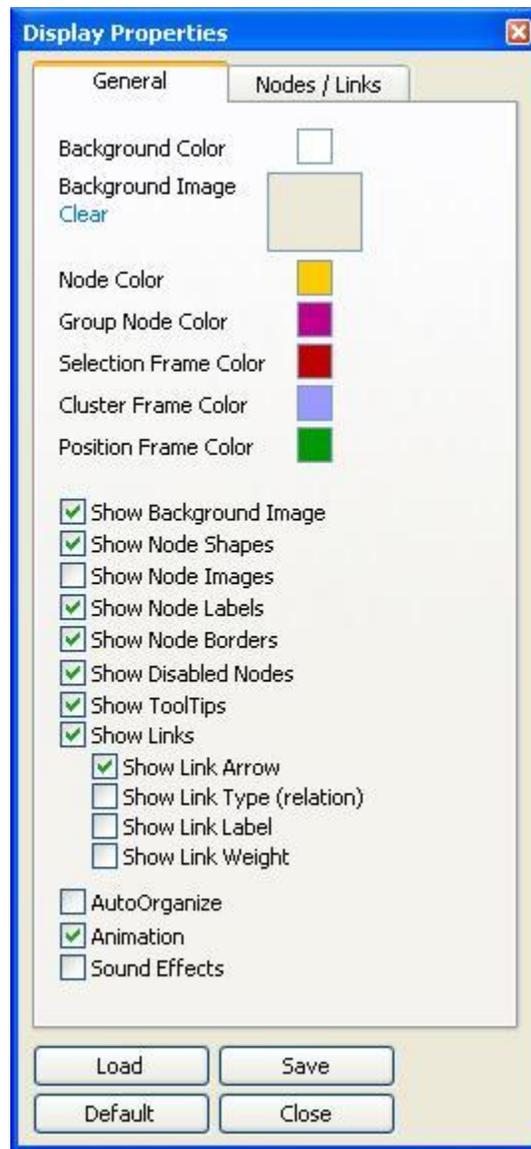
**Figure 38 Selected nodes position aligned**

## General Options

VisuaLyzr has other graph-wide display options as well. These options can be accessed and set by:

- Pressing the Display Properties button
- Pressing the F4 key
- Selecting Edit > Display Properties > View/Edit from the main menu

This will bring up the Display Properties screen shown below.



**Figure 39 Display properties screen**

Figure 39 shows the General tab on this screen; the Nodes/Links tab will be described later.

Also note that this window can remain open on top, and moved as you work with the VisuaLyzer display. For example, you can create and drag nodes while this window is open.

You can save your current display settings by clicking the Save button, and you can load previously saved settings by clicking the Load button and then choosing the setting file from the standard Windows open file screen. When you load display settings, they are applied to all nodes, links, and the background.

If at any time you wish to return to the original display, click on the Reset Display Settings button on the toolbar. If only the last change is not desired use the Undo button.

### ***Background color***

You can change the background color for a graph by clicking on the square to the right of the Background Color label at the top of this screen. This will open a Select Color screen. Click on a colored square and the background of your graph will change to that color.

### ***Background Image***

You can also use an image for the background of your graph. To choose the image, click the rectangle to the right of the Background Image label at the top of the General tab of the Display Properties screen. This will bring up a standard Windows open file screen from which you can pick your background image file. Currently VisuaLyzr allows you to use bitmaps and JPEGs as background images. Note that the aspect ratio of the image is preserved i.e. it is not stretched to fill the screen and is centered in the display. If you have also chosen a background color, it will be displayed in whatever space not taken up by the image. To remove the background image, click the blue word Clear beneath the Background Image label. You can also hide and unhide the background image by un-checking or checking the Show Background Image checkbox in the middle of the Display Properties screen.

### ***Node color***

You can control the color of nodes, created when you double-click on the screen, by changing the color of the box to the right of the Node Color label at the top of the General tab of the Display Properties screen. This color is changed like the background color is changed – click on the box to open the Select Color screen and then click on a colored square to select that color. Note that changing this color does not affect the color of existing nodes, only new ones.

### ***Group Node Color***

The color of the node representing newly grouped nodes (see group node section) can be changed by changing the color of the box next to the Group Node Color label at the top of the General tab of the Display Properties screen. This color is changed like the background color is changed – click on the box to open the Select Color screen and then click on a colored square to select that color. Note that changing this color does not affect the color of existing grouped nodes.

### ***Selection Frame Color***

When a node is selected it is surrounded by a colored square, and when a link is selected it changes to this same color. You can change the color indicating that node or link is selected by changing the color of the box next to the Selection Frame Color label at the top of the General tab of the Display Properties screen. This color is changed like the background color is changed – click on the box to open the Select Color screen and then click on a colored square to select that color. This affects both all the nodes currently in the graph and all new nodes.

### ***Cluster Frame Color***

The color of the frame (outline) of node clusters (see node cluster section) can be changed by changing the color of the box next to the Cluster Frame Color label at the top of the Select Color screen. This color is changed like the background color is changed – click on the box to open the Select Color screen and then click on a colored square to select that color. Note that changing this color does not affect the color of existing cluster frames (outlines).

### ***Position Frame Color***

The color of the frame (outline) of node position/role clusters (described below) can be changed by changing the color of the box next to the Position Frame Color label at the top of the General tab of the Display Properties screen. This color is changed like the background color is changed – click on the box to open the Select Color screen and then click on a colored square to select that color. Note that changing this color does not affect the color of existing position/role frames (outlines).

### ***Show Shapes***

Checking and un-checking the Show Shapes checkbox on the General tab of the Display Properties screen will show or hide each node's shape. This affects both all the nodes currently in the graph and all new nodes.

### ***Show Images***

Like the graph background, nodes can also have an image as well as a color (and shape). These options are set on the Nodes/Links tab (described below). You can hide and unhide the node images (revealing the shapes behind them) by un-checking and checking the Show Images checkbox in the middle of the General tab of the Display Properties screen. This affects both all the nodes currently in the graph and all new nodes.

Note that when node images are displayed they will be displayed on top of the node shape.

Note that if you uncheck both Show Shapes and Show Images that the shapes will still be displayed in order to ensure that the node is visible.

### ***Show Labels***

Checking and un-checking the Show Labels checkbox on the General tab of the Display Properties screen will show or hide the labels of the nodes. This affects both all the nodes currently in the graph and all new nodes. The Toggle Off/On button on the tool bar can also be used to turn the labels off and on.

### ***Show Borders***

Checking and un-checking the Show Borders checkbox on the General tab of the Display Properties screen will show or hide a thin black border line around each node. This affects both all the nodes currently in the graph and all new nodes.

### ***Show Disabled Nodes***

When a node or link is disabled (described below) it is displayed as light gray. To completely hide disabled nodes, un-check the Show Disabled Nodes checkbox on the General tab of the Display Properties screen. Checking this box will again cause disabled nodes and links to be displayed in light gray. This affects both all the nodes currently in the graph and all new nodes.

### ***Show ToolTips***

When the Show ToolTips check box on the General tab of the Display Properties screen is checked, a node's or link's attributes and values will be displayed as a yellow tool tip when the cursor is held over them. When this box is not checked, this information will not be displayed. This affects both all the nodes/links currently in the graph and all new node/links.

### ***Show Links***

When the Show Links checkbox on the General tab of the Display Properties screen is checked, all links will be displayed. When this box is not checked, links will not be displayed. This affects both all the links currently in the graph and all new links.

### ***Show Link Arrow***

When the Show Link Arrows checkbox on the General tab of the Display Properties screen is checked, all directed links will have an arrowhead indicating the To Node of the link. When this box is not checked, no links will have arrowheads. This affects both all the links currently in the graph and all new links.

### ***Show Link Type (relation)***

When the Show Link Type checkbox on the General tab of the Display Properties screen is checked, all links will be labeled with their type (as defined on the Edit Link screen). When this box is not checked, these types will not be displayed. This affects both all the links currently in the graph and all new links.

### ***Show Link Label***

When the Show Link Label checkbox on the General tab of the Display Properties screen is checked, all links will be labeled with their Label property (as defined on the Edit Link screen). When this box is not checked, these labels will not be displayed. This affects both all the links currently in the graph and all new links.

### ***Show Link Weight***

When the Show Link Weight checkbox on the General tab of the Display Properties screen is checked, all links will be labeled with their Weight property (as defined on the Edit Link screen). When this box is not checked, these values will not be displayed. This affects both all the links currently in the graph and all new links.

### ***AutoOrganize***

When the AutoOrganize checkbox on the General tab of the Display Properties screen is checked, every time a node is moved or a link is added the graph will automatically organize itself according to the last selected automatic layout (spring embedded, circular, or layered). When this box is not checked, nodes and links will stay where they are placed.

### ***Animation***

When the Animation checkbox on the General tab of the Display Properties screen is checked, each time a layout is applied (including via the AutoOrganize feature) both the nodes and the links will be shown moving from their current positions to their final positions. When this box is not checked, nodes and links will simply “snap” to their final positions.

### ***Sounds Effects***

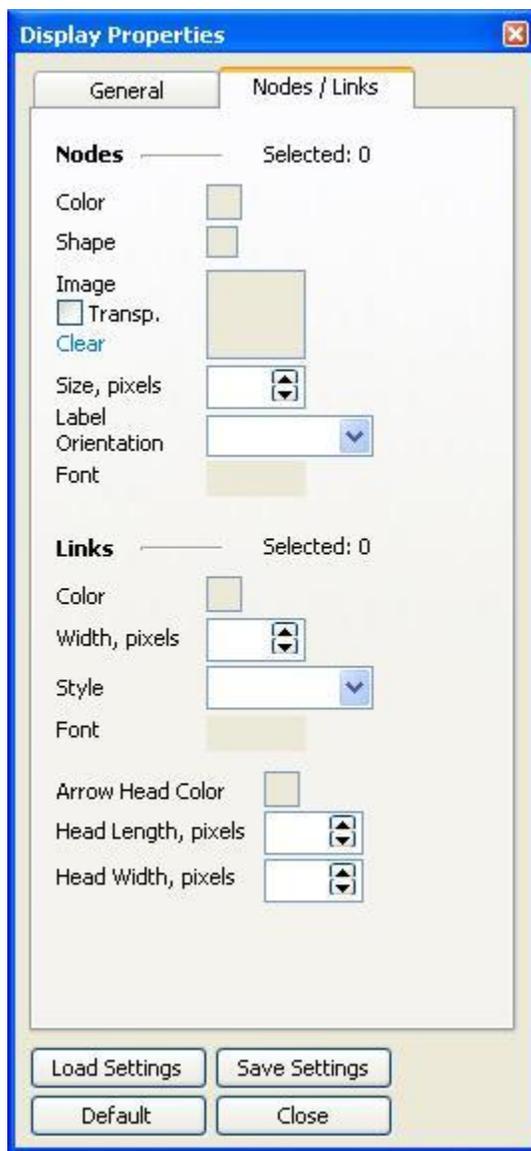
When the Sound Effects checkbox on the General tab of the Display Properties screen is checked, certain actions, such as automatic layouts, will be accompanied by sound effects. When this box is not checked, no functions will be accompanied by sounds.

## ***Node options***

VisuaLyzer provides several options for displaying nodes. These options can be accessed and set by:

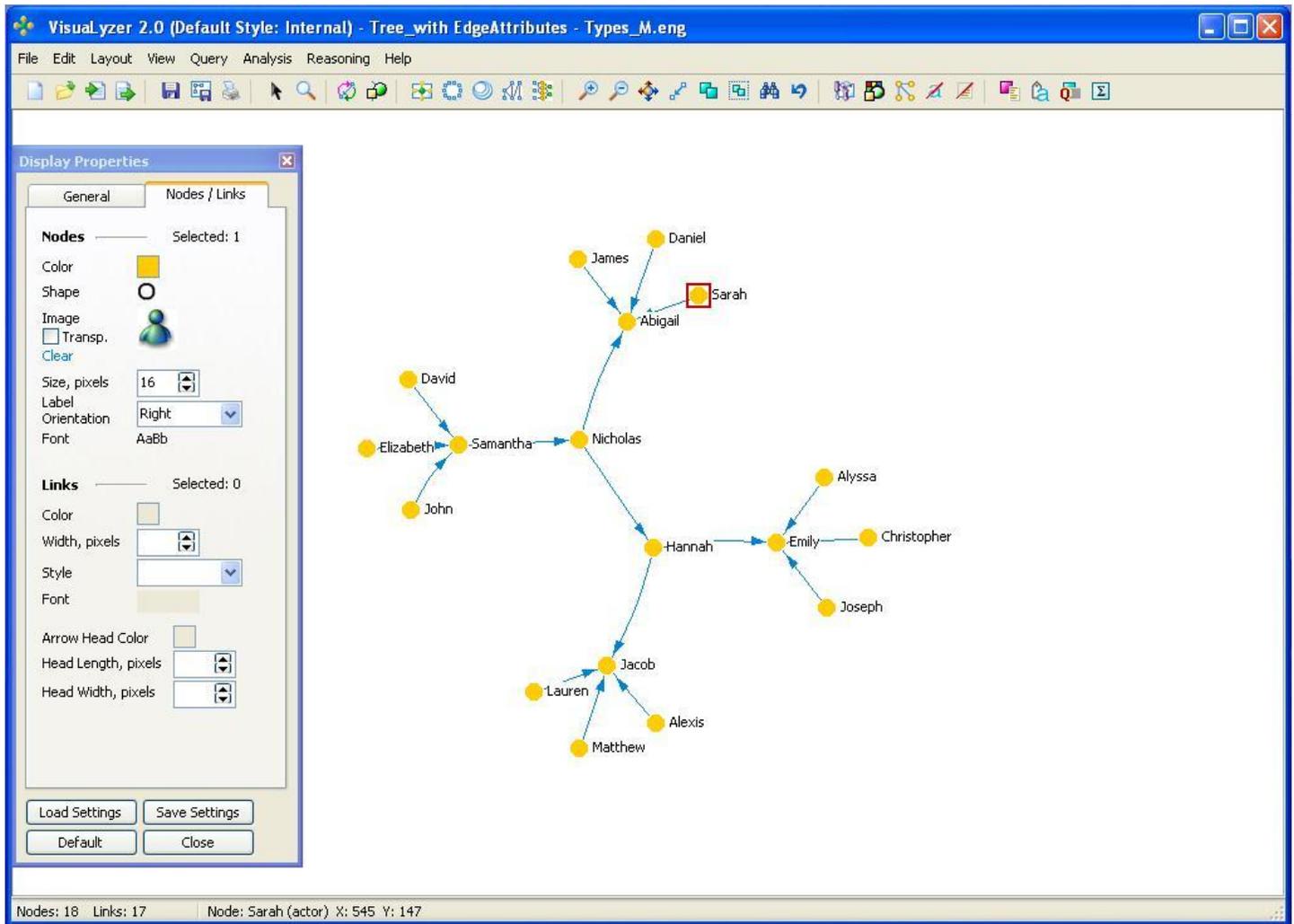
- Pressing the Display Properties button
- Pressing the F4 key
- Selecting Edit > Display Properties > View/Edit from the main menu

This will bring up the Display Properties screen for Nodes/Links (Figure 40).



**Figure 40 Display properties Nodes/Links**

Note that we are looking at the Nodes/Links tab on this screen; the General tab was described earlier. This screen shows the information for the currently selected node(s). No nodes were selected when the above screen shot was taken, thus there are no values are displayed. No value information is also displayed when multiple nodes are selected and have conflicting values (e.g., they are different colors or shapes). When a node is selected, the Nodes/Links tab would look something like Figure 41.



**Figure 41 Node properties on display screen**

Again, note that this window can remain open (and on top) as you work with the Visualyzer display. For example, you can create and drag nodes while this window is open. When you select a node or nodes when this tab is open, the information on the tab will be updated to reflect the display information for the selected node(s).

**Color**

You can change the color of the selected nodes(s) by clicking on the square to the right of the Color label in the Nodes section at the top of the Nodes/Links tab of the Display Properties screen. This will open a Select Color screen. Click on a colored square and the selected node(s) will change to that color.

**Shape**

You can change the shape of the selected nodes(s) by clicking on the shape (or blank box) to the right of the Shape label in the Nodes section at the top of the Nodes/Links tab of the Display Properties screen, and then clicking on a shape from the Select Shape screen that is displayed (Fig. 42).

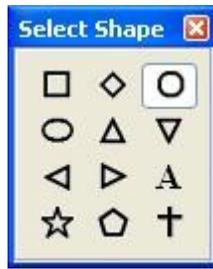


Figure 42 Select shape screen

Clicking on the A on the Select Shape screen, (assuming that all nodes are selected), will cause the node's label to be used as the shape – this means that the label will be centered between any links to those nodes, as shown below.

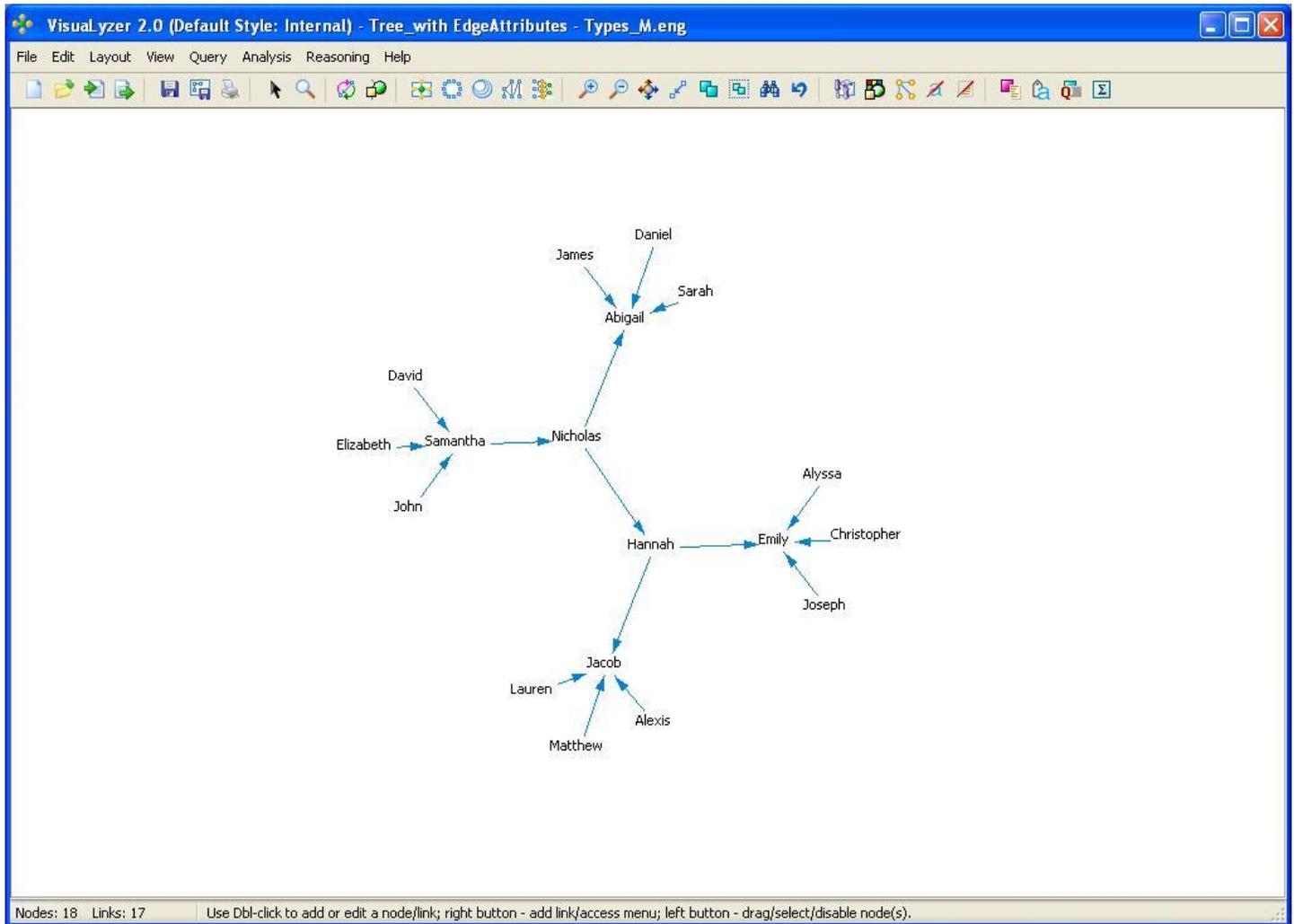


Figure 43 Node labels used as node shapes

Note that when node images are displayed they will be displayed on top of the node shape, except when the label is the shape.

### Image

You can change the image displayed for the selected nodes(s) by clicking on the image (or blank box) to the right of the Image label in the Nodes section at the top of the Nodes/Links tab of the Display Properties screen. There are 15 predefined images to choose from, or you may load a bitmap or JPEG image file of your choice.

To make the selected image transparent, thus showing the node shape or background behind it, check the Transp. checkbox below the word Image. To remove the image completely, click the blue word Clear below the Transp. Checkbox. Note that when node images are displayed they will be displayed on top of the node shape, except when the label is the shape.

### Size

You can change the size of the selected nodes(s) by typing a number (representing a number of pixels) in the field to the right of the Size, pixels label in the Nodes section at the top of the Nodes/Links tab of the Display Properties screen and then pressing the Enter key. You can also change the size of the selected node(s) by using the up and down arrow keys on your keyboard.

### Label Orientation

You can change the label orientation (where the label is in relation to the node) of the selected nodes(s) by selecting a choice from the drop-down list box to the right of the Label Orientation label in the Nodes section at the top of the Nodes/Links tab of the Display Properties screen.

### Font

To change the font of the label of the selected nodes(s), click the letters (or blank space) to the right of the Font label in the Nodes section at the top of the Nodes/Links tab of the Display Properties screen. This will display a screen like the one shown below.

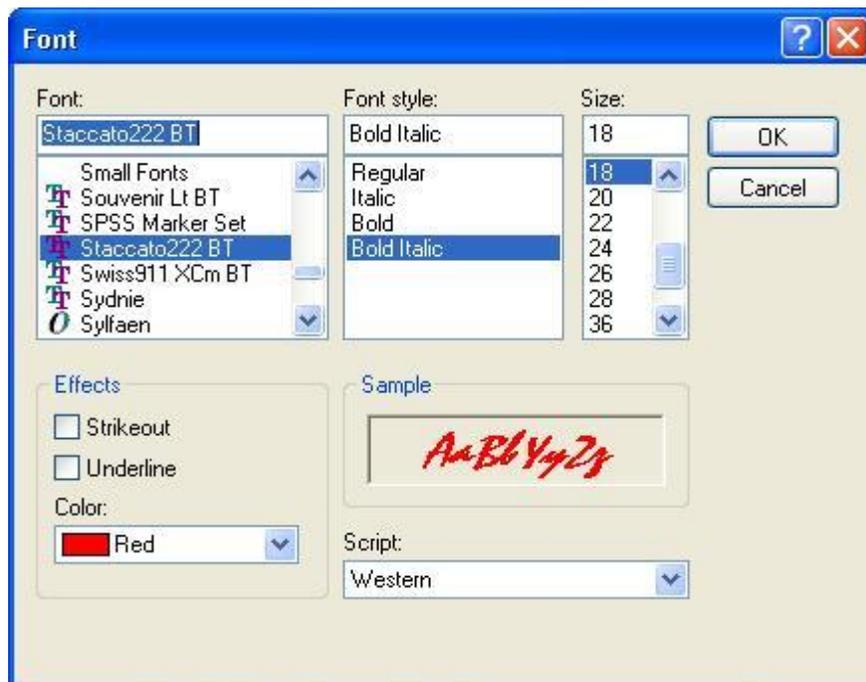


Figure 44 Font selection screen

Select the options you want for the font and then click the OK button to change the node label(s).

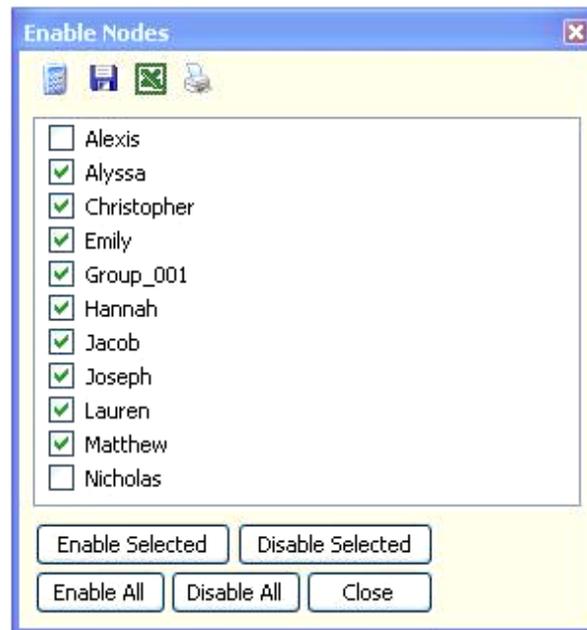
## Disabling Nodes

If you are interested in seeing what your data would be like (such as layout or network analyses) without a certain node or nodes, you can do so without having to delete the node(s) and then re-enter them again later. When a node (and its links) is disabled, it is not used for determining layouts or other analyses; (discussed below).

There are two quick ways to disable (and later re-enable) nodes:

- Select one or more nodes and press the Delete key
- Hold down the CTRL key and click on a node

You can also select Enable nodes... from the Edit menu to display the Enable Nodes screen (Figure 45).



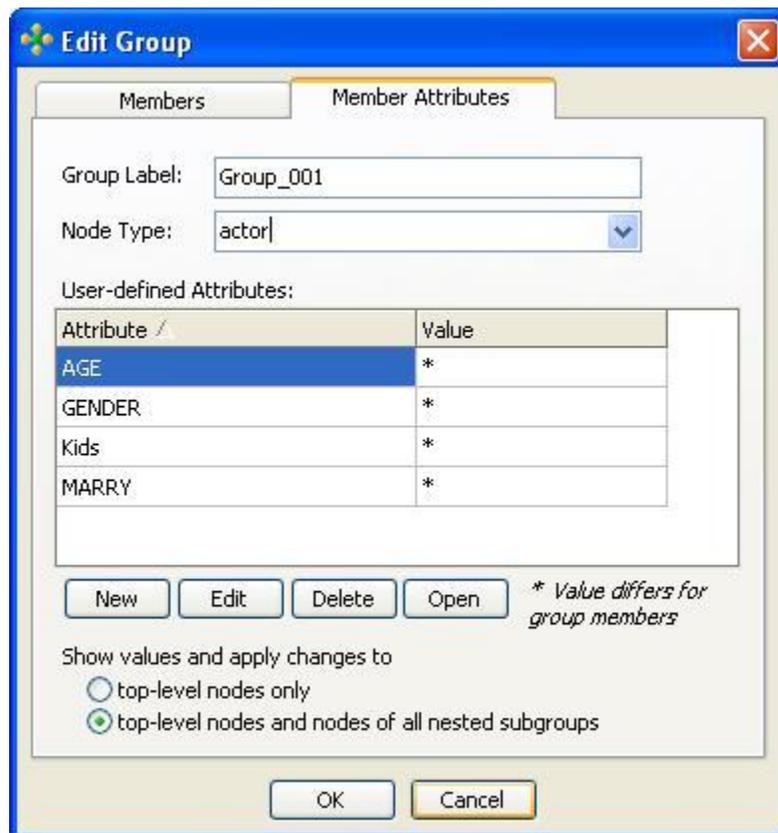
**Figure 45 Enable nodes screen**

By default, nodes that are checked are enabled. To disable the nodes, uncheck the box next to that node's name. Click the Enable Selected button to enable all selected nodes (and disable all other nodes). Click the Disable Selected button to disable all selected nodes (and enable all other nodes). Clicking the Enable All or Disable All buttons will enable or disable all nodes in the graph, respectively. Disabled nodes can be moved manually, but are ignored by the automatic layout routines (including AutoOrganize). You can also edit disabled nodes and links.

## Grouping Nodes

VisuaLyzer allows you to group two or more nodes together into a single node. To do this, select the nodes you want to group together, then right-click on the graph and select Group nodes from the pop-up menu or press the F8 key. To ungroup the nodes in a group, select the group and then select Ungroup from the right-click pop-up menu. If you have groups inside of groups and want all your nodes in all your groups to be ungrouped, select Ungroup All from the right-click pop-up menu.

To view information about a group, double-click on it or select the group and then choose Group... from the Edit menu. This will bring up an Edit Group screen like the one shown below.



**Figure 46 Edit group screen**

This screen has two tabs – Members and Member Attributes. The Member Attributes tab, shown above, lets you change the label of the group by changing the value in the Group Label field at the top of the screen. The grid in the middle of this tab displays the attributes and values for the members of the group. If the top-level nodes only radio button is checked, data displayed and edited here will not be applied to nodes in groups that are in the current group. If the top-level nodes and nodes of all nested subgroups radio button is checked, then data displayed and edited here will be applied to all nodes in all group within the current group. If all members of the group do not have the same value for an attribute, the value is displayed as a “\*” symbol, as above. You can add new attributes by clicking the New button and then typing in the name and value (if any) into the grid cells. You can delete an attribute by selecting its row and clicking the Delete button.

To view the Members tab, click the Members tab at the top of the Edit Group screen. This will display a screen like the one shown below.



Figure 47 Edit group screen - members

Again, you can change the name of the group by changing the value in the Group Name field at the top of the screen. The list on the left contains all nodes and groups in the current graph. The list on the right contains all nodes and groups that are members of the current group. To add a node or group to the current group, select that node or group in the left-hand list and click the Add button, or drag and drop the node into the Group members list. To remove a node or group from the current group, select that node or group in the right-hand list and click the Remove button.

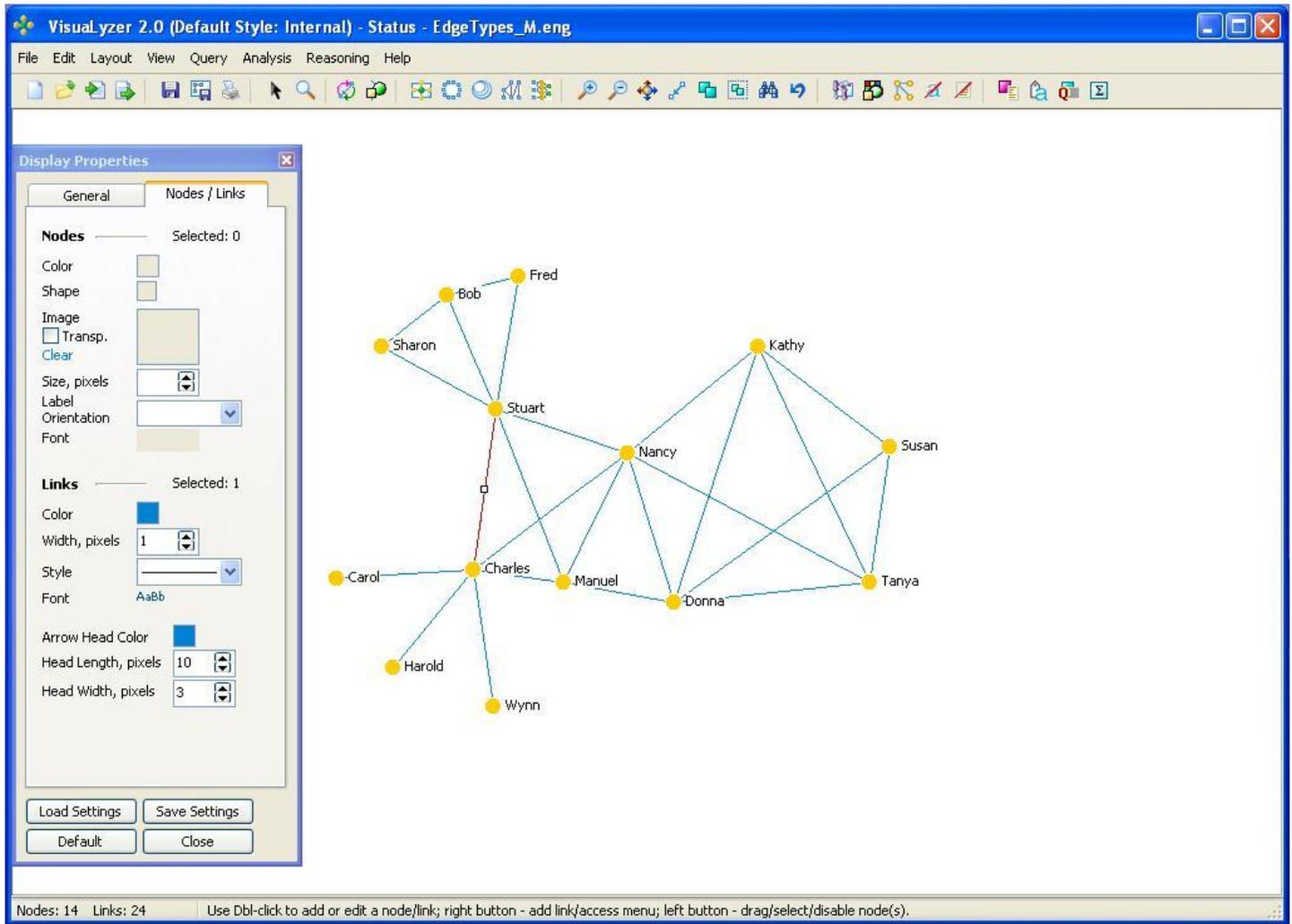
### ***Link options***

VisuaLyzer provides several options for displaying links. These options can be accessed and set by:

- Pressing the Display Properties button
- Pressing the F4 key
- Selecting Edit > Display Properties > View/Edit from the main menu

This will bring up the Display Properties screen. To access the Nodes/Links tab, click on the Nodes/Links tab at the top of the screen (see Figure 41). Also note that this screen reflects the information for the currently selected link(s). No links were selected when the above screen shot was taken, thus there are no values displayed. No value information is also displayed when multiple links are selected and have conflicting values

(e.g., they are different colors or widths). When a link is selected, the Nodes/Links tab would look something like the screen shown below.



**Figure 48 Display properties screen - links**

This window can remain open (and on top) as you work with the VisualLyzer display. For example, you can create and drag links while this window is open. When you select a link or links when this tab is open, the information on the tab will be updated to reflect the display information for the selected link(s).

**Color**

You can change the color of the selected link(s) by clicking on the square to the right of the Color label in the Links section at the bottom of the Nodes/Links tab of the Display Properties screen. This will open a Select Color screen. Click on a colored square and the selected link(s) will change to that color.

**Width**

You can change the width or thickness of the selected link(s) by entering a number (representing a number of pixels) in the field to the right of the Width, pixels label in the Links section at the bottom of the Nodes/Links tab of the Display Properties screen and then pressing the Enter key.

### ***Style***

You can change the style of the selected link(s) by selecting a line type in the drop-down list box to the right of the Style label in the Links section at the bottom of the Nodes/Links tab of the Display Properties screen. Selection of a style will only affect links with a pixel width of 1.

### ***Font***

You can change the font of the labels of the selected link(s) by clicking on the letters (or blank space) to the right of the Font label in the Links section at the bottom of the Nodes/Links tab of the Display Properties screen. This will display a font selection screen (Figure 44). Select the options you want for the font and then click the OK button to change the link label(s).

### ***Arrowhead Color***

You can change the color of the arrowheads of the selected link(s) by clicking on the colored square to the right of the Arrow Head Color label in the Links section at the bottom of the Nodes/Links tab of the Display Properties screen, and then selecting a color from the Select Color screen that is displayed. This is similar to selecting colors for other options previously described.

### ***Head Length***

You can change the length of the arrow heads of the selected link(s) by entering a number (representing a number of pixels) in the field to the right of the Head Length, pixels label in the Links section at the bottom of the Nodes/Links tab of the Display Properties screen and then pressing the Enter key.

### ***Head Width***

You can change the width of the arrow heads of the selected link(s) by entering a number (representing a number of pixels) in the field to the right of the Head Width, pixels label in the Links section at the bottom of the Nodes/Links tab of the Display Properties screen and then pressing the Enter key.

### ***Grouping Links***

VisuaLyzer allows you to set attributes and attribute values for groups of links. To do this, select the links you want to group, then right-click on the graph and select Group links... from the pop-up menu. This will bring up an Edit Group of Links screen like the one shown below.

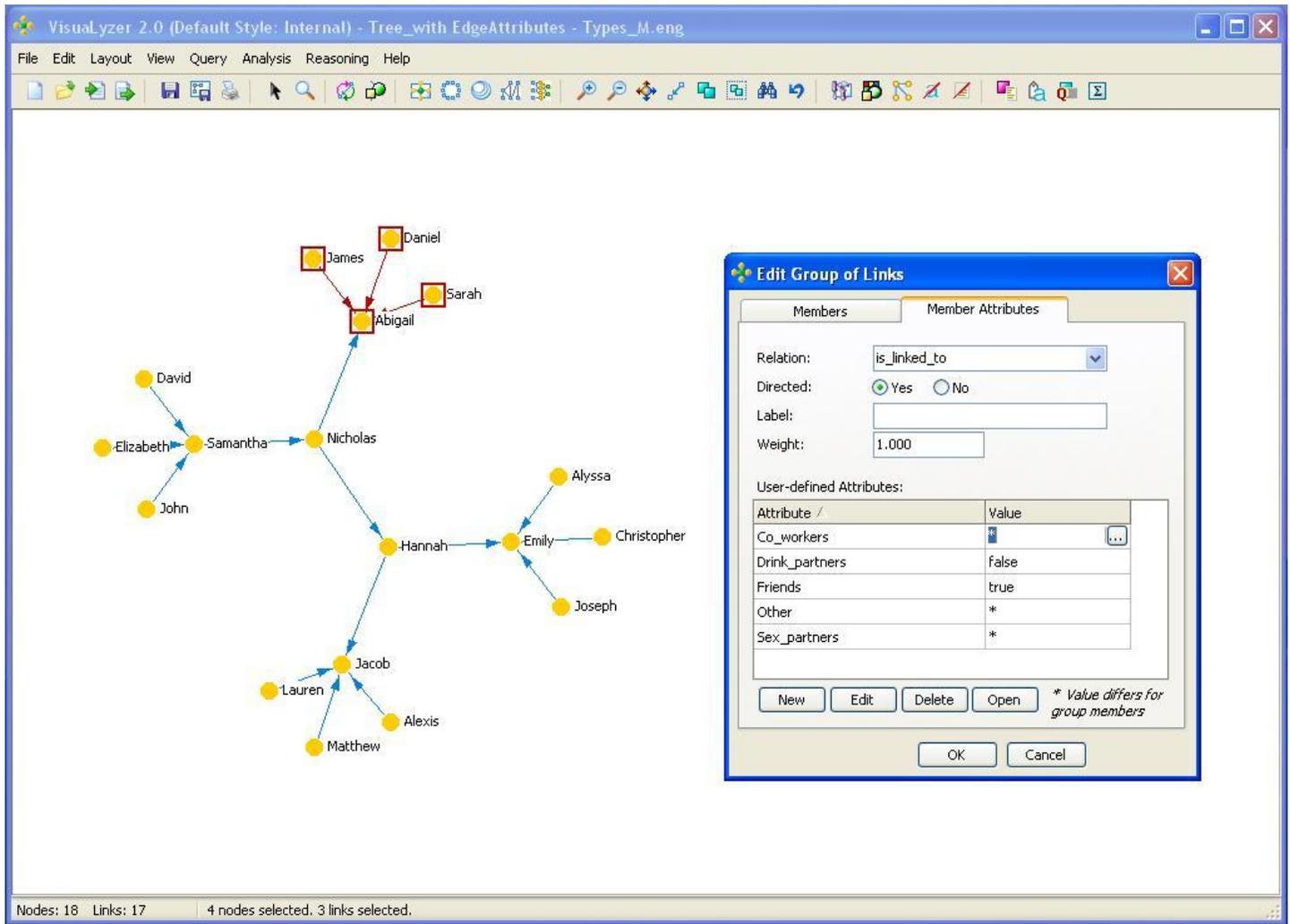


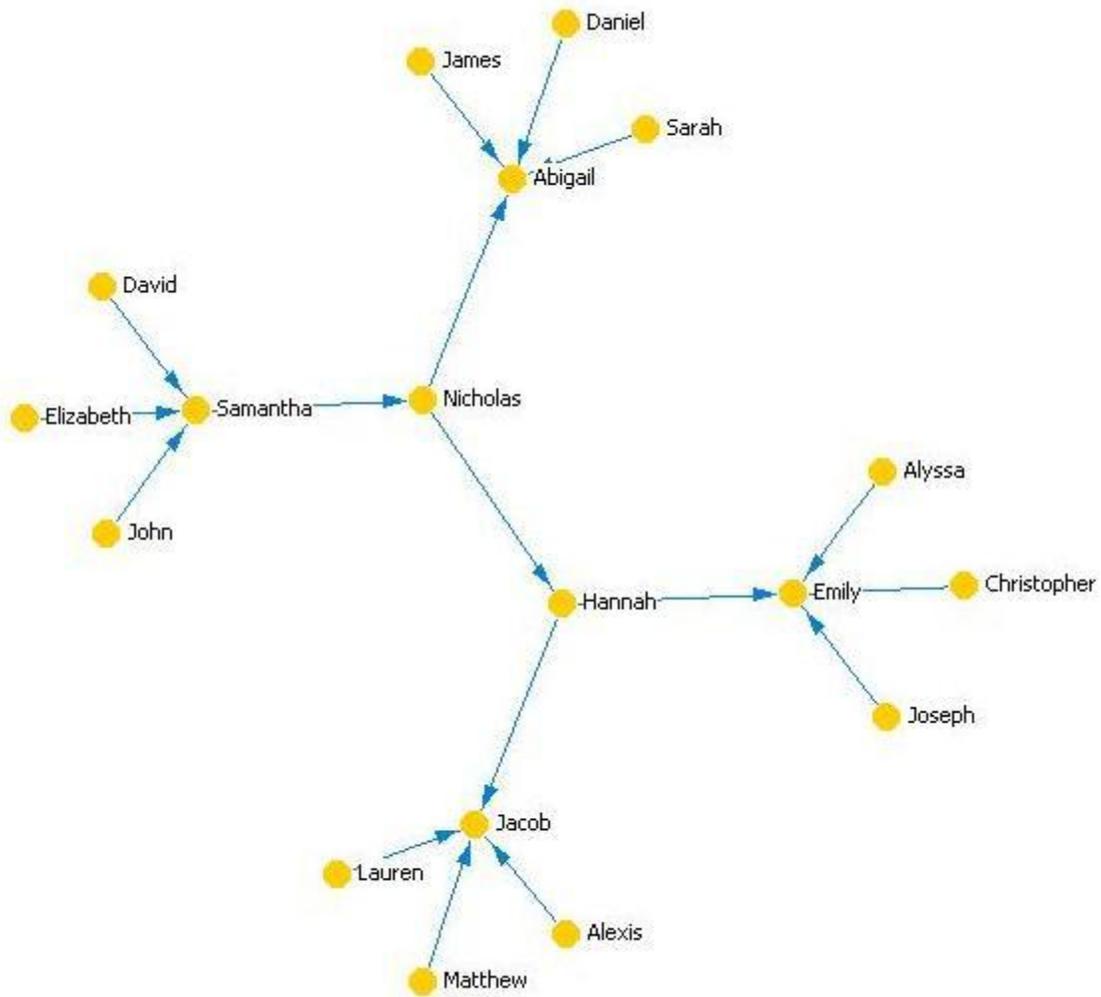
Figure 49 Edit attributes for group of links

This screen has two tabs – Members and Member Attributes. The Member Attributes tab lets you change the relation, weight, and set the label for selected links. The grid in the middle of this tab displays the custom attributes and values for the members of the group. If all members of the group do not have the same value for an attribute, the value is displayed as a “\*” symbol, as above. You can add new attributes by clicking the New button and then typing in the name and value (if any) into the grid cells. You can delete an attribute by selecting its row and clicking the Delete button.

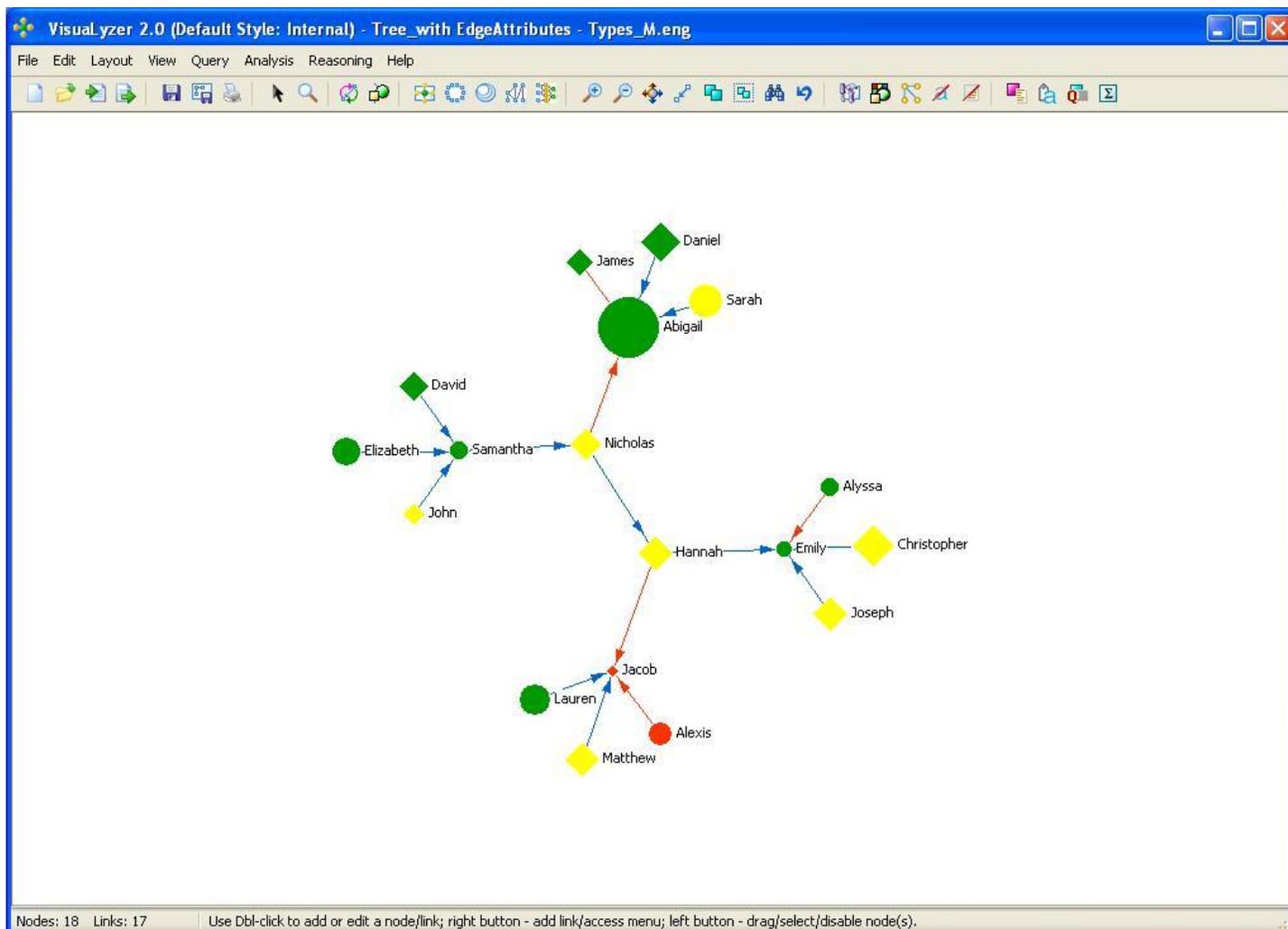
To add or remove links to the group, select the Members tab and use the corresponding buttons.

### Attribute-based display options

VisuaLyzer lets you automatically change various node and link visual properties based on the values of their attributes. This is especially useful when you have many nodes and attributes to color and don’t want to do each individually. These features make it easy to change the graph shown in Figure 50 to the more meaningful graph shown in Figure 51.



**Figure 50 Basic graph**



**Figure 51 Adding meaning to a basic graph**

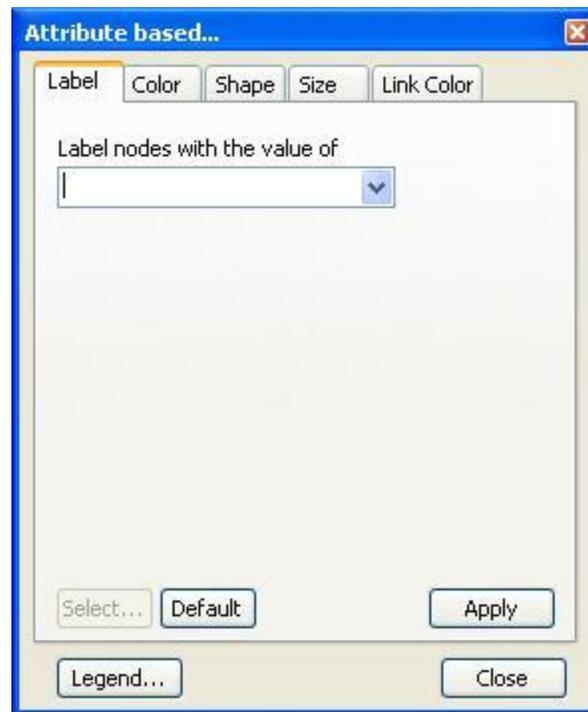
The process for changing the first graph to look like the second is described below.

**Node Label**

To base node labels upon the value of one of the nodes’ attributes:

- select Query > Attribute Based > Label...
- or click the Attribute Based Query button and select the Label tab.

This will display the Label tab of the Attribute Based... screen (Fig.52).



**Figure 52 Attribute base selection screen**

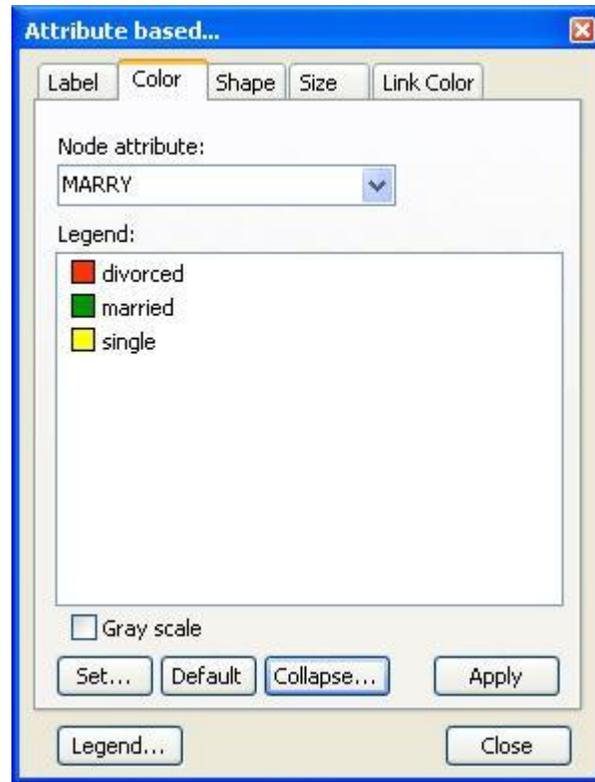
The default is to label nodes with the value of their Label property, but you can have the nodes labeled with the value of any of their attributes. Select the attribute whose value you want used as a label in the drop-down list box at the top of this screen and then click the Apply button.

### ***Node Color***

To have the node color based upon the value of one of the nodes' attributes:

- select Query > Attribute Based > Color...
- or click the Attribute Based Query button and select the Color tab

This will display the Color tab of the Attribute Based... screen. Select the attribute you want used to determine color in the drop-down list box at the top of this screen. The Legend box will then be filled with a list of the values for that attribute, with a colored square next to each value indicating the color that will be used for nodes with that value (Fig.53).



**Figure 53 Attribute based selection screen - color tab**

You can change the color used for an attribute value by:

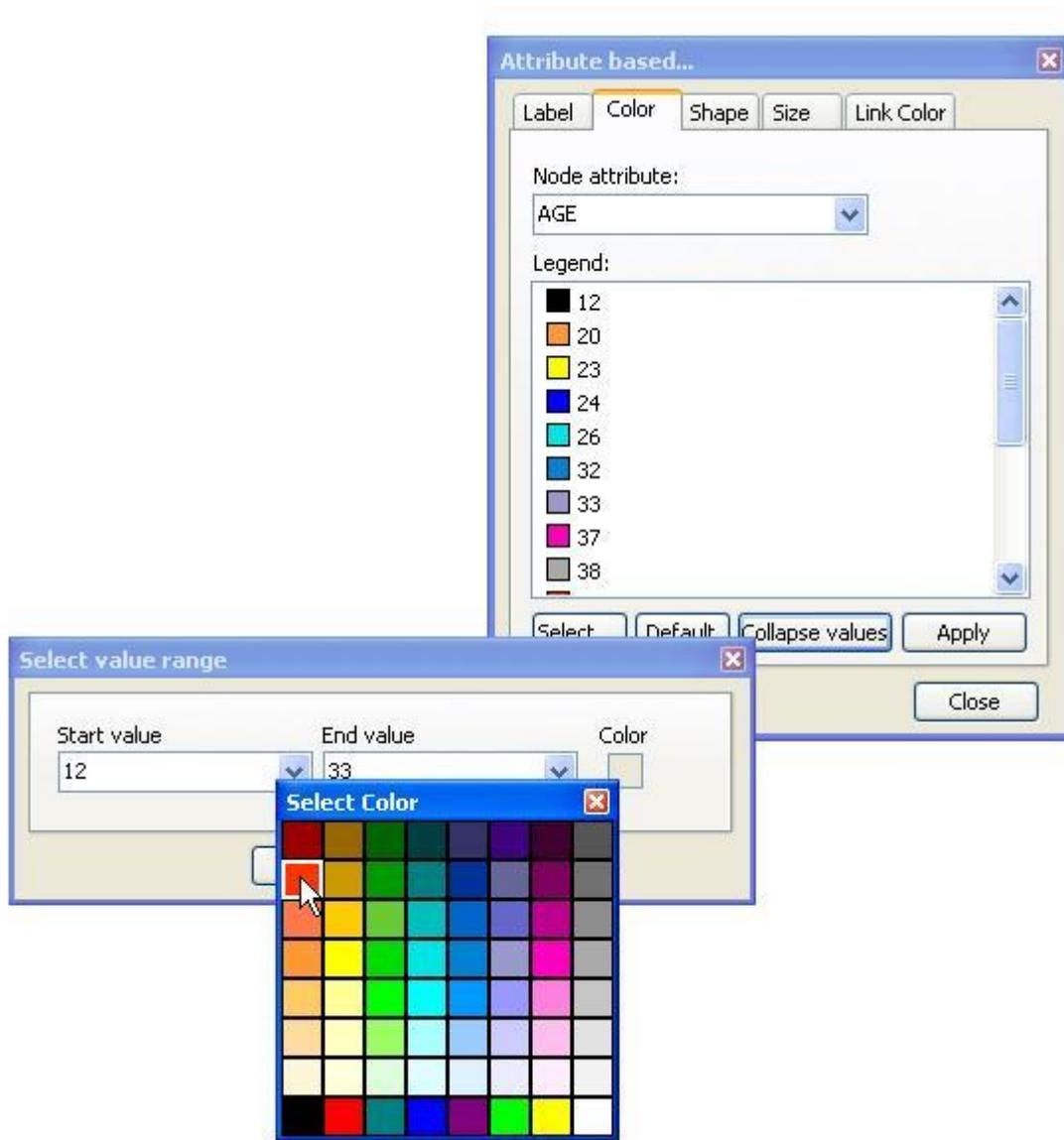
- selecting an attribute value label or colored square to the left, clicking the Select... button
- double clicking on label or colored square
- using Ctrl/Shift to select group of values
- using collapsed values (see figure below)

and select the new color from the color palette.

When the Collapse Values button is selected, the resulting dialogue window allows you to specify the start value, end value and the desired color for the group of nodes (Fig.54).

**Note:** The preceding process can be applied to node shape, node size and link color data as well.

To apply colors to the nodes on the screen, click Apply. Note that the Show Image box on the General tab in the Display Properties selection screen should be un-checked.



**Figure 54** Selecting group of values - color tab

***Node Shape***

To have node shape be based upon the value of one of the nodes' attributes, select

- Query > Attribute Based > Shape...
- or click the Attribute Based Query button and select the Shape tab

This will display the Shape tab of the Attribute Based... screen, shown below. Select the attribute you want used to determine shape in the drop-down list box at the top of this screen. The Legend box will then be filled with a list of the values for that attribute, with a shape next to each value indicating the shape that will be used for nodes with that value (Fig. 55).

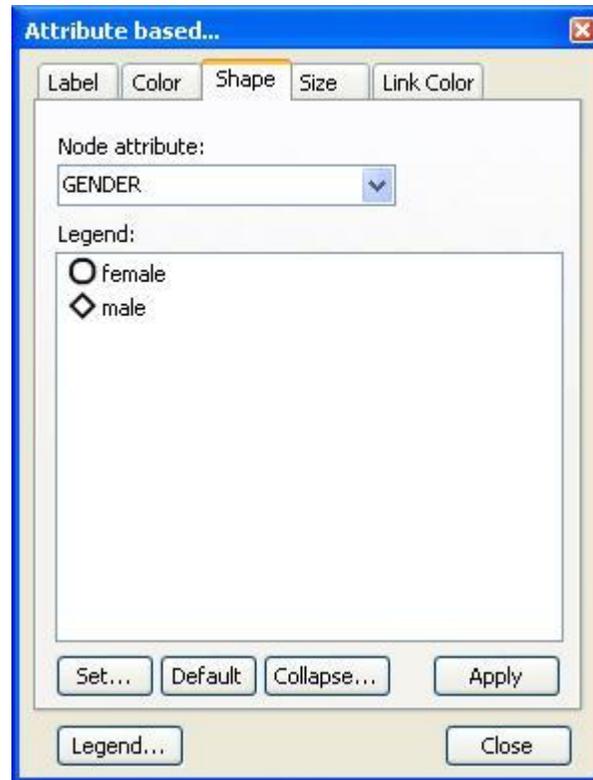


Figure 55 Attribute based selection screen - shape tab

You can change the shape used for an attribute value by double-clicking on the shape to the left of it and then clicking on a shape from the Select shape screen that is displayed. If you choose the icon A from this screen, only the node's label will be displayed. As in the case of basing color on an attribute, the Show Image box on the General tab in the Display Properties selection screen should be un-checked.

### *Node Size*

To have node size be based upon the value of one of the nodes' attributes,

- select Query > Attribute Based > Size...
- or click the Attribute Based Query button and select the Size tab

This will display the Size tab of the Attribute Based... screen.

Select the attribute you want used to determine size in the drop-down list box at the top of this screen. The Legend box will then be filled with a list of the values for that attribute, with a number next to each value indicating the size in pixels of the image or shape that will be used for nodes with that value (Fig 56).

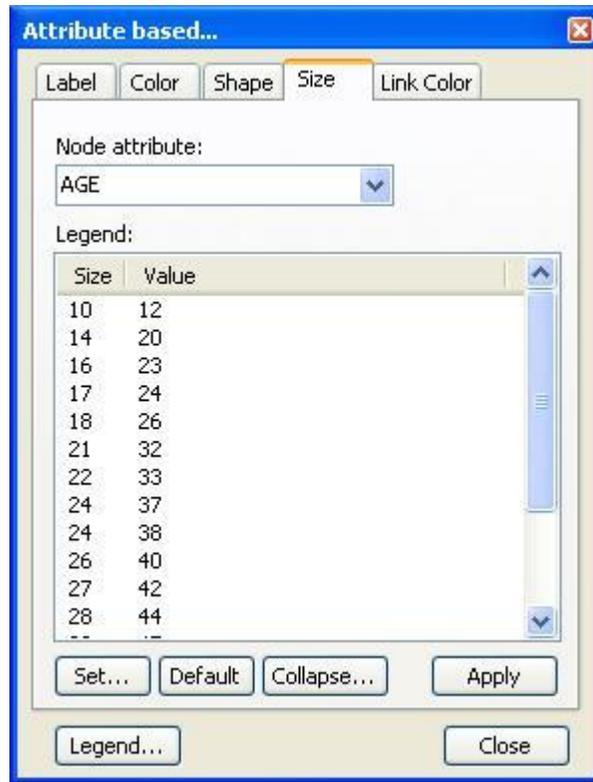


Figure 56 Attribute selection screen - size tab

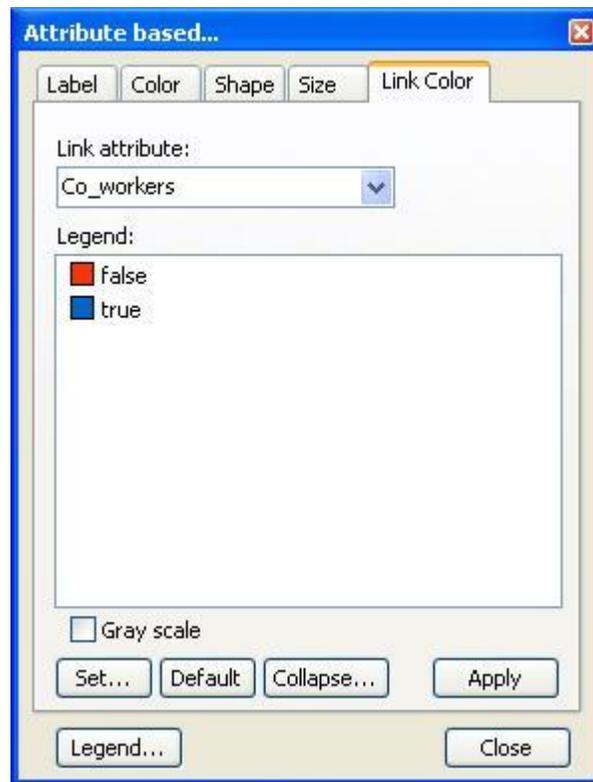
You can change the size used for an attribute value by double-clicking on the number to the left of it and then entering a number in the field on the Size screen that is displayed.

**Link Color**

To have link color be based upon the value of one of the links' attributes,

- select Query > Attribute Based > Link Color...
- or click the Link color by Attribute icon.

This will display the Link Color tab of the Attribute Based... screen. Select the attribute you want used to determine link color in the drop-down list box at the top of this screen. The Legend box will then be filled with a list of the values for that attribute, with a colored square next to each value indicating the color that will be used for links with that value (Fig. 57)



**Figure 57 Attribute based selection screen - link color tab**

You can change the color used for an attribute value by double-clicking on the colored square to the left of it and then clicking on a color from the Select Color screen that is displayed.

### ***Legend for attribute-based queries***

The legend window displays the last attribute queries for node label, color, shape, and size and link color (Figure 58). The legend can be saved as a bitmap or JPG image and used later in conjunction with the graph image in presentations.

Query-based attribute settings cannot “coexist” with a change in the attribute for even one node via the Display Settings form. Should you attempt to effect a change a warning to this effect will be received.

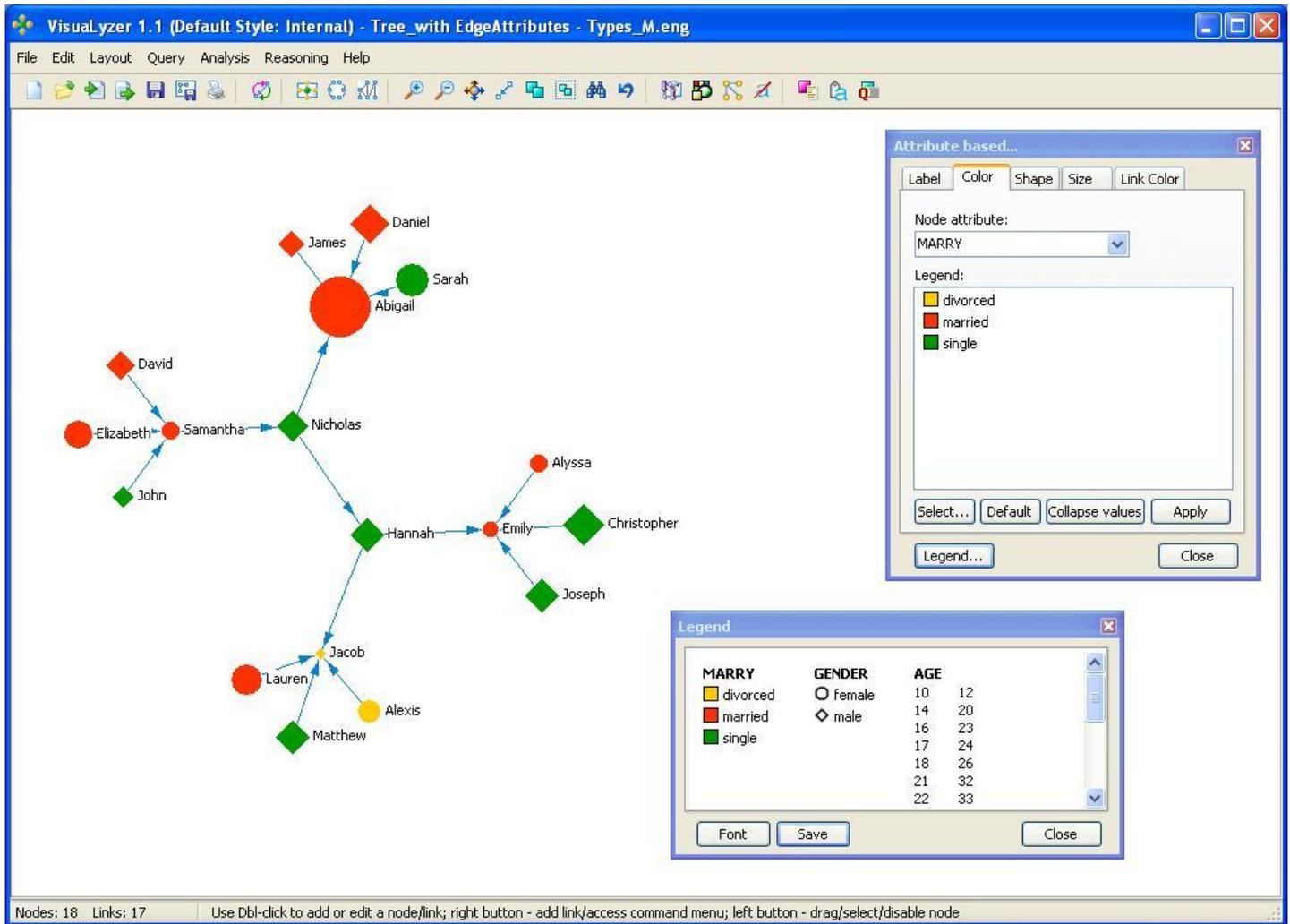


Figure 58 Legend window

## Views

A view consists of the last set of attribute queries, which can be saved and later applied to the same or other data. This allows you, for instances, to retain a uniform look and feel for the results of many interviews conducted in the course of a study. The command to save or to load is under the Query/Views menu (Fig 59) figure below).

It is recommended that views be named according to the effect they produce.

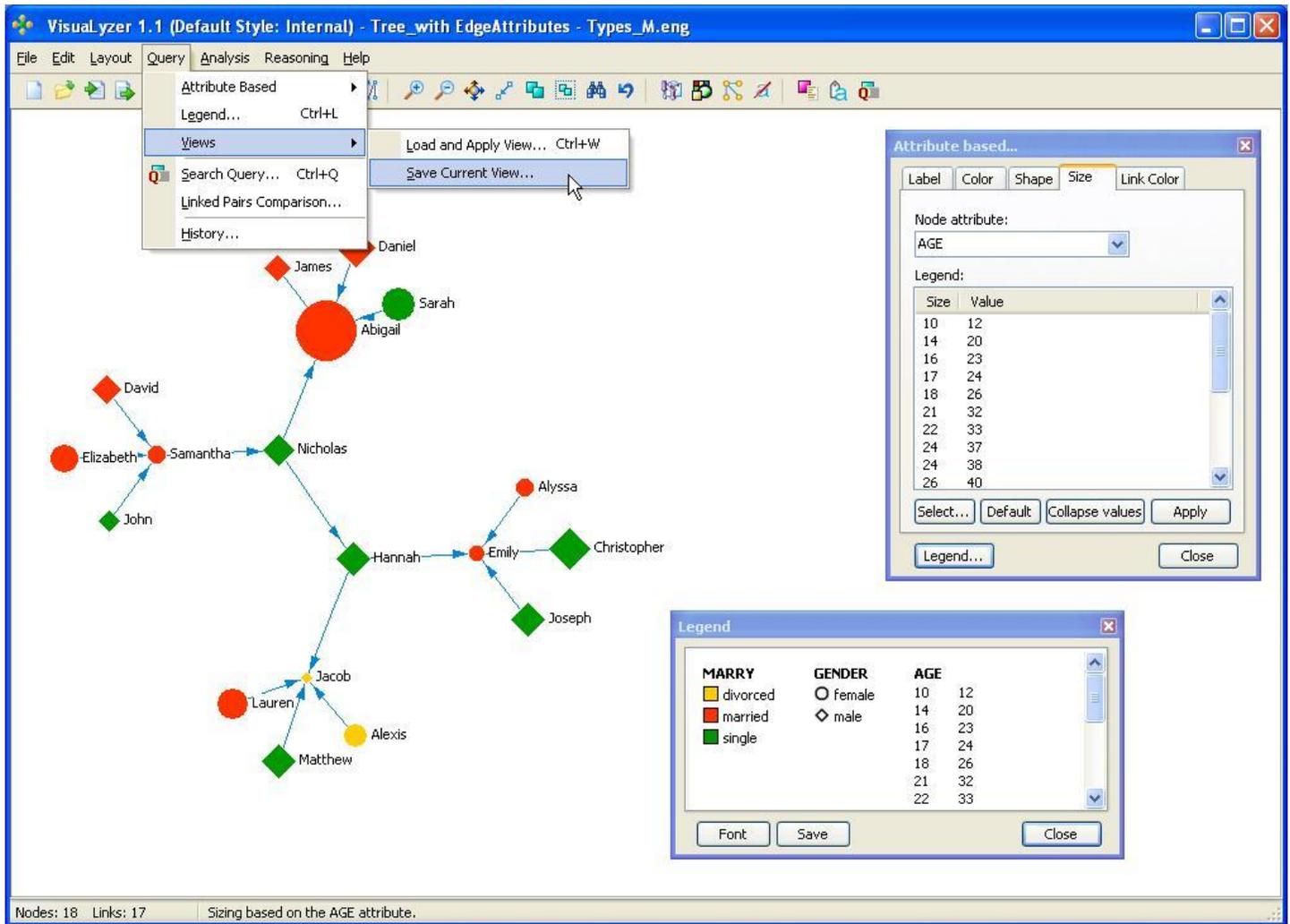
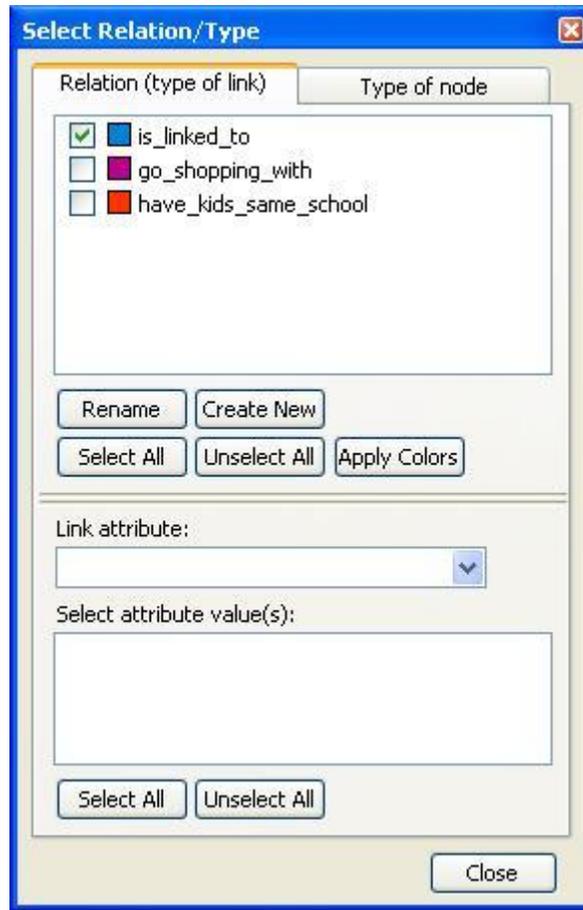


Figure 59 Loading and saving views

### Display Relations/Types

Since VisualLyzer allows multiple link types (relations), you can choose to show any number of these relations as well as the color of each of them. To control which relations are shown and their colors, select Select Relation... from the View menu or click the Select Relation button. This will display a Relation tab on Select Relation/Type screen (Fig. 60.)

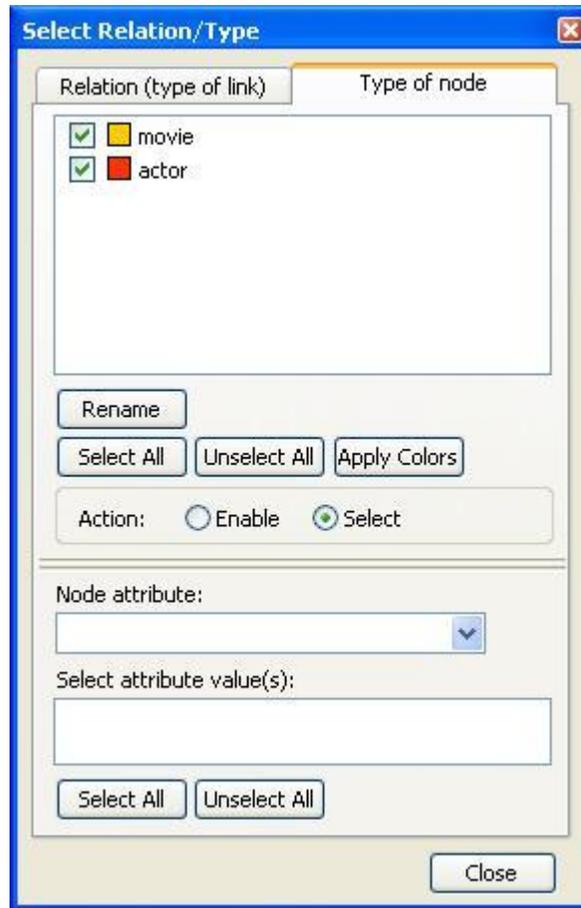


**Figure 60 Select relation/links**

The top part of the screen indicates which relations are being displayed and the color of the links for each. Check or un-check the checkbox next to a relation to show or hide that relation (link) in the network graph. For example, in Figure 60 three link types are shown. The lower part of the screen refers to link attributes. In the case being considered, the links have no attributes. Suppose, however, that the graph showed only one relation “is linked to”, had been assigned an attribute of “friend” with values of True or False. “Friend” would have been listed in the Link attribute drop down box and the choices of True, False and “na” in the Select Attribute Value(s) panel. Clicking the check box next to true would have shown links to all the people who were friends. You can change the color used for an attribute value by double-clicking on the colored square to the left of it, clicking on a color from the Select Color screen that is displayed, and then clicking the Apply Colors button.

Similarly, since VisuaLyzer allows multiple node types (actors, events, etc.), you can choose to enable or select nodes of specified types. Selecting nodes is useful for setting visual and custom attributes for a group of nodes. Enable/Disable helps to explore affiliations in the network and conduct “What if...” types of analysis.

To control which node types are shown and their colors, select Select “Type of node” tab on the Select Relation/Type screen from the View menu or click the Select type of node button. This will display the Type of node tab on Select Relation/Type screen (Fig. 61)

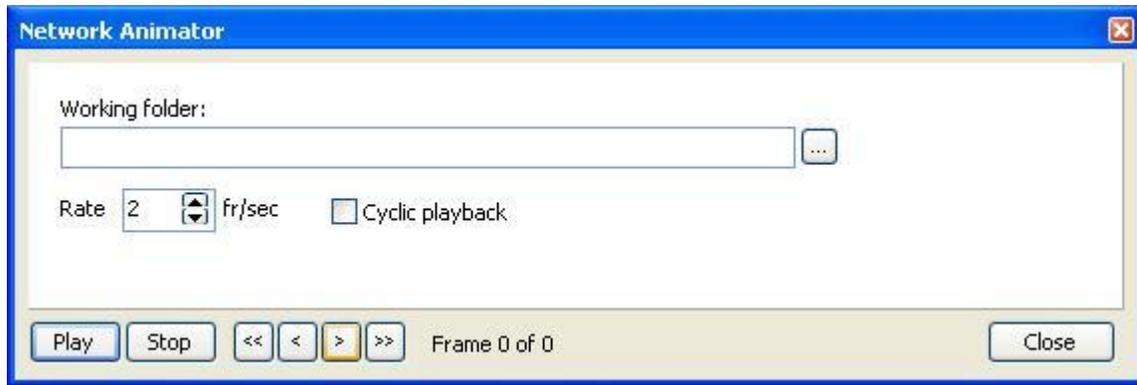


**Figure 61** Select type of node

The lower part of the screen refers to node attributes and works as described above for the Relation (type of link) tab. However the action choices on this tab are enable/select, rather than show/hide.

## ***Graph Animation***

VisuaLyzer allows you to animate your networks by displaying several .eng files sequentially, similar to a cartoon flipbook. All files involved in the animation sequence must be located in the same directory. VisuaLyzer will display all files in the chosen directory in alphabetical order. To animate a series of graphs, select Animate Sequence... from the File menu. This will display the Network Animator screen shown below.



**Figure 62 Network animator**

Select the directory where the files are located by either typing the path in the Working folder field or clicking the “...” button to the right of this field and selecting the directory from the Windows directory tree that is displayed. Indicate the number of files to be displayed per second in the Rate field. Check the Cyclic playback checkbox if you want the series of files to be displayed over and over, continuously. Click the Play button to play the sequence, and click the Stop button to stop the sequence from playing. Clicking the “<<” button will display the first frame in the sequence, and clicking the “>>” button will display the last frame in the sequence. Clicking the “<” button will display the previous frame in the sequence, and clicking the “>” button will display the net frame in the sequence.

## Data or Network Querying

Queries enable selection of nodes or links that fit specific criteria set by the researcher. VisuaLyzer implements two types of queries: nodes search and linked pairs comparison.

### *Node search*

Node search queries find nodes or links that satisfy criteria set a priori by the researcher. Let's take the Krackhardt's high tech example. A researcher interested in career trajectories of young executives may want to find the young (e.g., under 40 yrs) managers in the company's advice network.

To execute this query, load the Krackhardt's advice network and select Search Query from the Query menu. This will bring up a window like the one shown below.

1. Select the basis of the query: node or link attributes

2. Select node state – whether you want the nodes enabled, disabled or selected

	Attribute	Function	Value	Value2
	Age	<	40	
AND	Level	=	2	
AND				
AND				

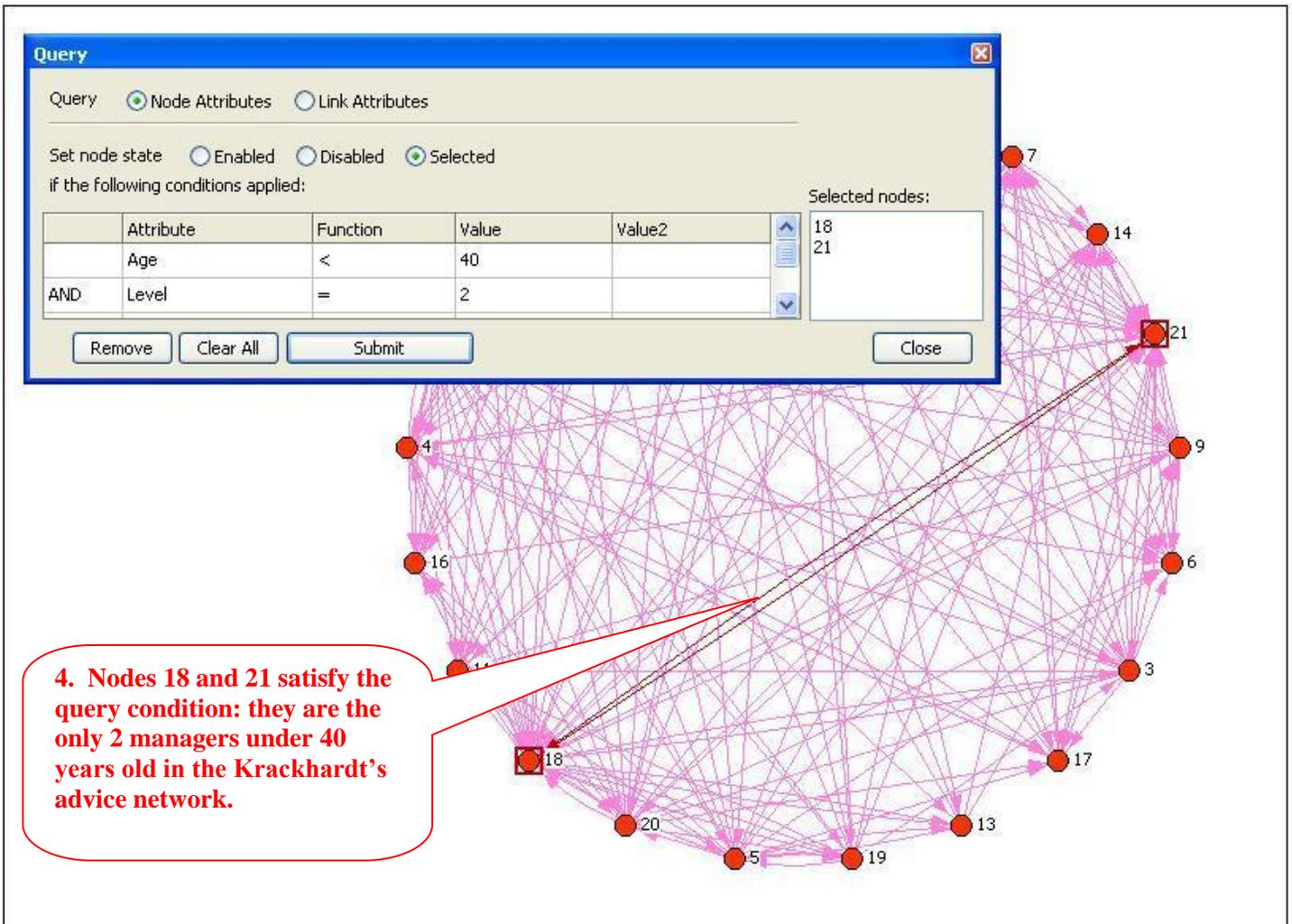
Selected nodes:

- Abigail
- Christopher
- Daniel
- Hannah
- Joseph
- Sarah

Figure 63 Node search

### 3. Set the conditions:

- Select an attribute of interest from the drop down box (under the attribute column).
- Select a mathematical function (e.g., less than, greater than, equal to, etc).
- Select a value for the attribute.
- You can perform Boolean queries, based on multiple attributes.
- In the example above, the query selects nodes that are younger than 40 years old AND who are at level 2 (managers) of the corporate hierarchy.
- Click Submit to execute the query. This will present the results in a graph like the one shown below.



**Figure 64 Result of node search**

The above example finds nodes based on attributes. If the graph has link attributes (e.g., frequency of communication), you can run queries that find nodes that satisfy a specific condition (e.g., nodes that communicate daily or weekly). In this case, you select the Link Attributes radio button. The right hand panel lists the nodes or links according to their state – selected, enabled or disabled.

The Remove button will remove the selected conditions whereas the Clear All button deletes all of them. This is particularly useful when queries have to be quickly modified and run again.

### ***Linked Pairs comparison***

Linked-pairs comparison allows a researcher to select nodes based on the **difference** in their respective attribute values. For example, a researcher may be interested in age differences among married couples, as a correlate of marital stability. To explore the data, the researcher may want to find all couples who are at least 10 years apart in age. The linked-pairs query will accomplish this, and display the results, which can also be exported as similarity matrix.

So, let's take the Krackhardt advice network. Our interest is in finding out age difference or asymmetry in advice relations (i.e., the extent to which people seek advice from others who are older or younger than them).

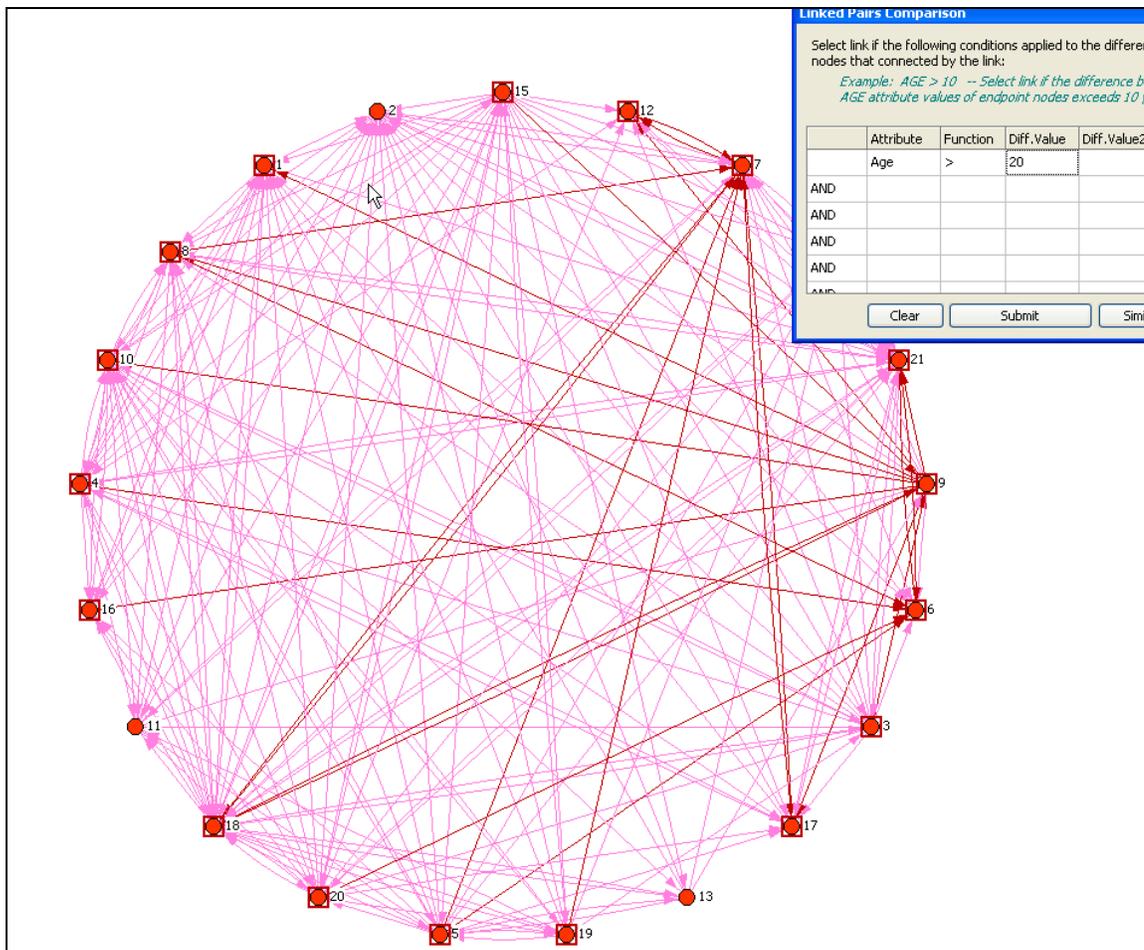
To execute this query, load the Krackhardt's advice network and select Linked Pairs Comparison from the Query menu. This will bring up a window like the one shown below.

	Attribute	Function	Diff. Value	Diff. Value2
	Age	>	20	
AND				

Figure 65 Linked pairs comparison

### 3. Set the conditions:

- Select an attribute of interest from the drop down box (under the attribute column). – here Age
- Select a mathematical function (e.g., less than, greater than, equal to, etc) – here greater than since we want to find the difference of 20 years
- Set the comparison (or difference) value for the attribute – here 20 years.
- You can perform Boolean queries, based on multiple attributes
- In the example above, the query selects pairs of nodes that are more than 20 years apart in age.
- Click Submit to execute the query. This will present the results in a graph like the one shown below



**Figure 66 Results of linked pairs comparison**

The results of the linked-pairs comparison can be represented as a binary similarity matrix for further analysis/processing. The cells in the matrix take the value of 1, if the age difference between pairs of nodes is greater than 20 years.

**Query History**

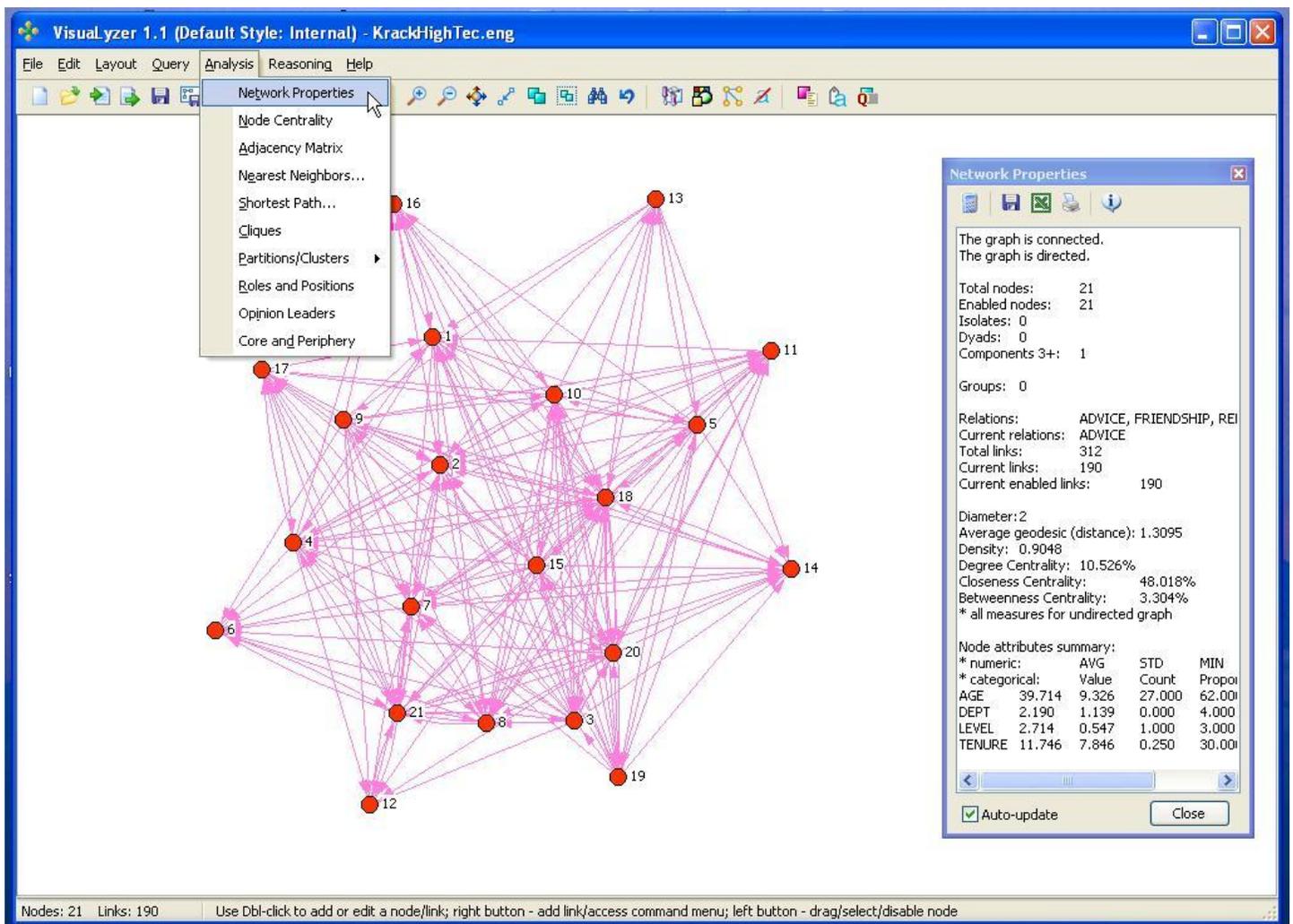
The Query History window presents a list of previous queries: these can be edited and/or resubmitted for analysis.

## **ANALYZING SOCIAL NETWORK DATA**

### *Network Level Properties*

Visualyzer provides a number of network properties by default. To see these properties, follow these steps:

1. Open any network graph (.eng file). E.g. Krackhardt’s HighTech Advice network graph.
2. Select Network Properties from the Analysis menu to open the Network Properties form, (Fig. 67).



**Figure 67 Network Properties**

**Total nodes:** Total number of nodes in current network(s). For example, there are 21 nodes in the advice network, and all nodes are enabled.

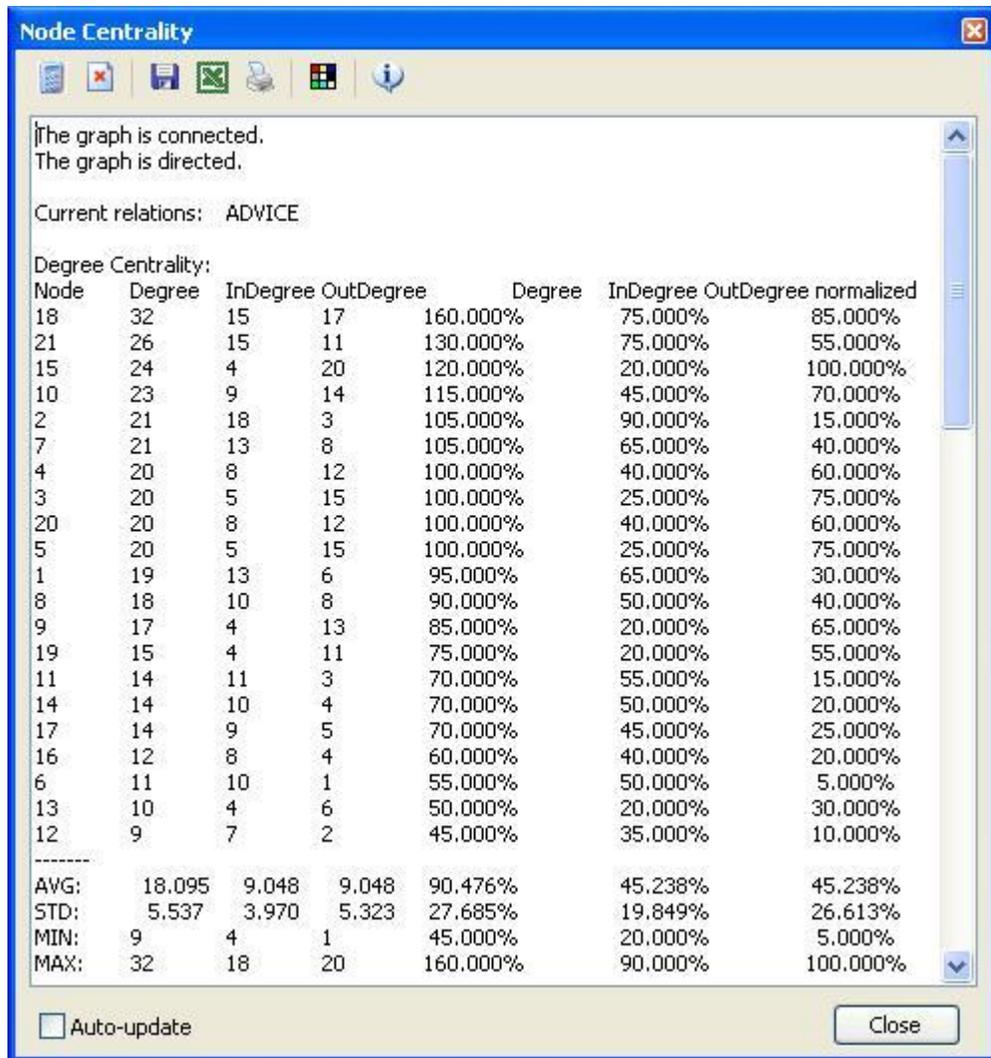
**Enabled Nodes:** Number of the nodes that are enabled. Disabled nodes are ignored in calculation of parameters.

- Isolate Nodes:** Number of isolates in the currently displayed graph, if any.
- Groups:** Groups are collection of nodes sharing similar attributes. For example, a network can be broken into two groups of male and female network members. The Groups parameter indicates the total number of grouped nodes in the current network. A group can contain 1 or more other nodes or groups. (For details on how to construct groups, see section Grouping Nodes).
- Relations:** In VisuaLyzer, a network graph (eng file) can consist of single or multiple relations (or link types). Operations including calculation of parameters can be restricted to any or all of these relations at any given time. The Relations parameter indicates the link types in the graph, even if they are not displayed or have been disabled. For example, the Krackhardt High-Tech dataset contains three relations: ADVICE, FRIENDSHIP and REPORTS\_TO, but only the ADVICE relation is currently in focus and displayed, hence it is indicated in the Current relations value.
- Current Relations:** Similar to the Relations, the Current Relations parameter indicates the “link type” or relation under current consideration, e.g., ADVICE relations.
- Total links:** This is the total number of links (or edges or connections) in all relations in the current graph, regardless of whether relations are enabled or not. For example, all three relations in the Krackhardt High-Tech data set produce 312 links.
- Current links** Total number of links in currently selected networks (or number of visible links). This includes links connecting both enabled and disabled nodes (a link could be enabled/disabled by disabling its corresponding nodes).
- Current Enabled links:** The Enabled links value indicates the number of the links that are enabled in the current network. Disabled links are ignored during calculations (a link is disabled if any of the connected nodes are disabled).
- Diameter:** The longest geodesic distance within the network (unless infinite). The diameter of a graph is important because it quantifies how far apart the farthest two nodes in the graph are, and therefore how long it would take to reach that node – e.g., the furthest (maximum) distance a message would have to travel from node *i* to node *j*.
- (Geodesic) Distance:** A pair of nodes could be connected by several paths or links, which may differ in length. A shortest path between two nodes is referred to as a *geodesic*. If there is more than one shortest path between a pair of nodes, then there are two geodesics between them. Thus, the *geodesic* (distance) between two nodes is defined as the length of the geodesic between them. For valued graphs, the geodesic distance is the cheapest or shortest path between points, computed by summing the values of each link in the path. Distances are relevant in social network analysis because they indicate how far apart nodes are.
- Density:** Proportion of links that are actually present in a graph. It is the ratio of total number of links to the maximum possible links. For an all to all connected network Density = 1.0. For valued graphs, density is the average proportion of links or mean degree of nodes in a graph.

**Centralization:** Overall network degree centralization measures the extent to which a single actor has high centrality, and the others low centrality. The larger the centralization score, the more likely it is that a single actor is quite central with the remaining actors considerably less central, and probably at the periphery of the network. Essentially, it expresses how unequal, variable or heterogeneous the actor centralities are in the network. It is expressed as a percentage. For a star-type network centralization = 100%, and for an all to all connected network, centralization = 0%

**Node Properties (e.g., Node Centrality)**

VisuaLyzer calculates a number of nodal properties. Version 1 outputs 4 degree centrality measures. They are shown below for the Krackhardt advice network:



**Figure 68 Node properties (degree centrality)**

**Degree:** The degree of node is the total number of edges incident to the node. A symmetric or undirected graph simply has a nodal degree value, as we cannot (or do not want to) distinguish in-degree from out-degree. The degree is important because it tells us how

many connections an actor has. For example, actor 18 in the graph has the most advice relations with others.

For directed graphs we also compute node in-degree (the number of edges received by the node) and the out-degree (the number of edges initiated by the node). Loops, if any, are counted twice.

**Out-Degree:** The out-degree indicates the role of an actor/node as a source of ties (in a directed graph). This is expressed as the sum of the connections from the actor to others (e.g. actor 1 sends information to four others). Out-degree is usually a measure of how influential the actor may be. For example, the first set of actors (18, 15, 21, and 10) have high out-degrees, meaning they give advice to a host of others.

**In-Degree:** By contrast, in-degree indicates the role of an actor/node as sinks or receivers of information. This is expressed as the sum of the connections to each node – that is, how many other actors send information or have ties to a specific actor of interest. The in-degree of an actor may be an index of prestige because other actors want to be known by the actor, hence they send information/ties. But, these high in-degree actors may also be burdened by "information overload" or "noise and interference" due to contradictory messages from different sources. For example, actors 2, 18, and 21 have the most in-degrees, indicating that they are the ones consulted the most for advice.

**Normalized Degree:** Standardized (normalized) indices allow comparison of degree centrality scores across other networks of different sizes. Normalized degree scores are a ratio of the degree (out- or in-degree) to the number of actors in the network less one, expressed as a percentage. Actor 10, for example, has outgoing ties with 70% of the remaining actors. This is a figure we can compare across networks of different sizes.

Unlike degree centrality, which only takes into account (direct) connectivity to immediate ties, closeness and betweenness centrality takes indirect ties into account. Measures for these are produced and explained below:

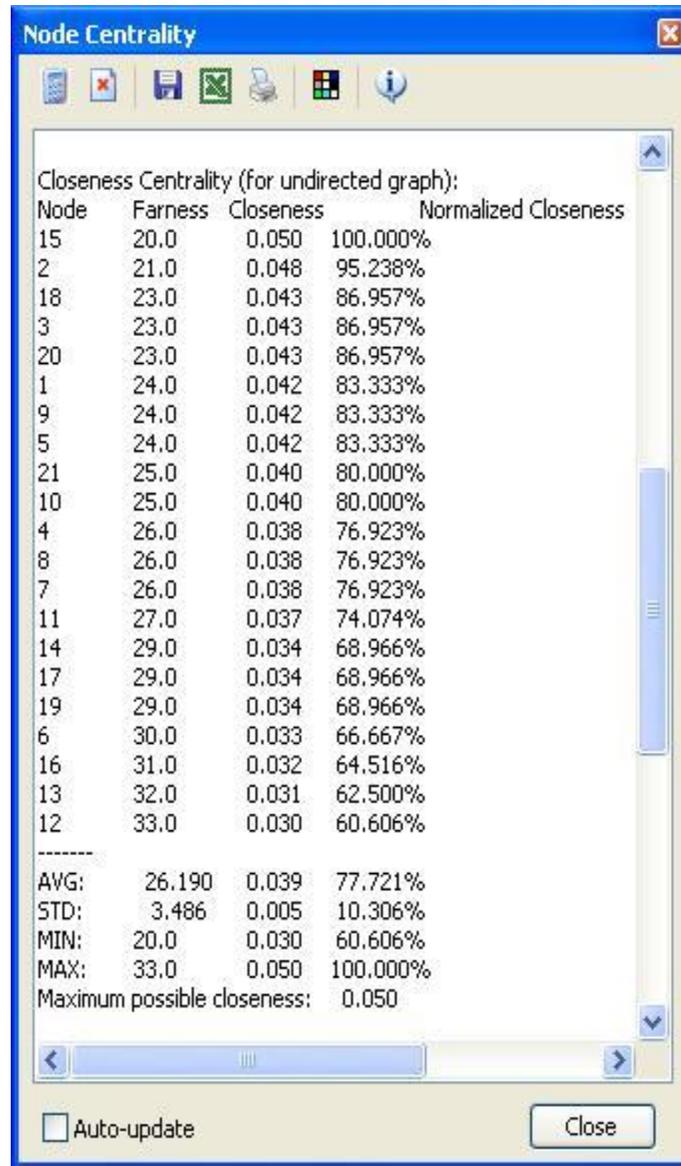


Figure 69 Node properties (closeness)

Node Closeness Centrality:

Closeness centrality is based on (geodesic) distance, and measures how close an actor is to all other actors in the network. An actor is central if it can quickly interact with all others. One could consider either directed or undirected geodesic distances among actors. VisuaLyzer calculates closeness centrality for only undirected or symmetric graphs. The sum of these geodesic distances for each actor is the "farness" of the actor from all others. The reciprocal of "farness" (that is one divided by the farness) gives a measure of "nearness" or closeness centrality. This is normalized (as a percent) to the maximum possible "nearness". For a 7-node network, (1) Star network: the center node has closeness = 100%, and the six peripheral nodes - 54.55%. (2) Circle network: all nodes have the same closeness 50%. (3) Line network: the two end nodes are less close (28.6%) than those in the middle (50%).

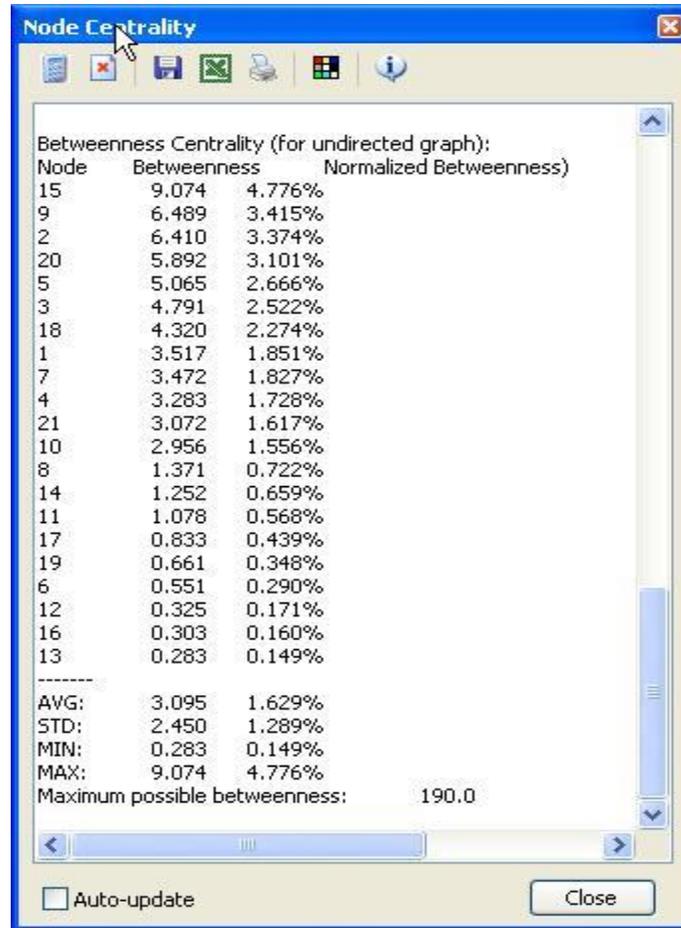


Figure 70 Node properties (betweenness)

Node Betweenness Centrality:

Betweenness centrality indicates the extent to which an actor falls on the geodesic paths between other non-adjacent pairs of actors in the network. Betweenness centrality views an actor as wielding power over interactions between other nodes, to the extent that other actors depend on it to make connections with other people. For each actor, the betweenness centrality routine calculates the proportion of times that they are "between" other actors (e.g., for sending of information) to arrive at a raw score for actor betweenness centrality. This measure can be normalized by expressing it as a percentage of the maximum possible betweenness that an actor could have had. The user should note that calculation of this parameter is a time consuming process as it includes finding all possible paths between j and k nodes.

Examples for 7 node network: (1). Star network: the center node has betweenness = 100%, and the six peripheral nodes - 0%. (2). Circle network: all nodes have the same betweenness 20%. (3). Line network: the node in the center of the line (node 4) has maximum betweenness 60%, the two end nodes have minimum betweenness 0%.

References:

Freeman L C (1979). 'Centrality in Social Networks: Conceptual clarification', Social Networks 1, 215-239.

Borgatti, S.P., Everett, M.G. and Freeman, L.C. 2002. Ucinet 6 for Windows. Harvard: Analytic Technologies.

### Nearest neighbor:

The neighborhood of a node  $i$  in a graph consists of all nodes adjacent to that node. The nearest neighbor(s) of a node are those nodes that are closest to it (physically) within a specific distance. To find the nearest neighbors of a node in Visualyzer, follow these steps:

1. Open a graph, and select Nearest Neighbors from the Analysis menu to open the nearest neighbor form, as in Figure 71.

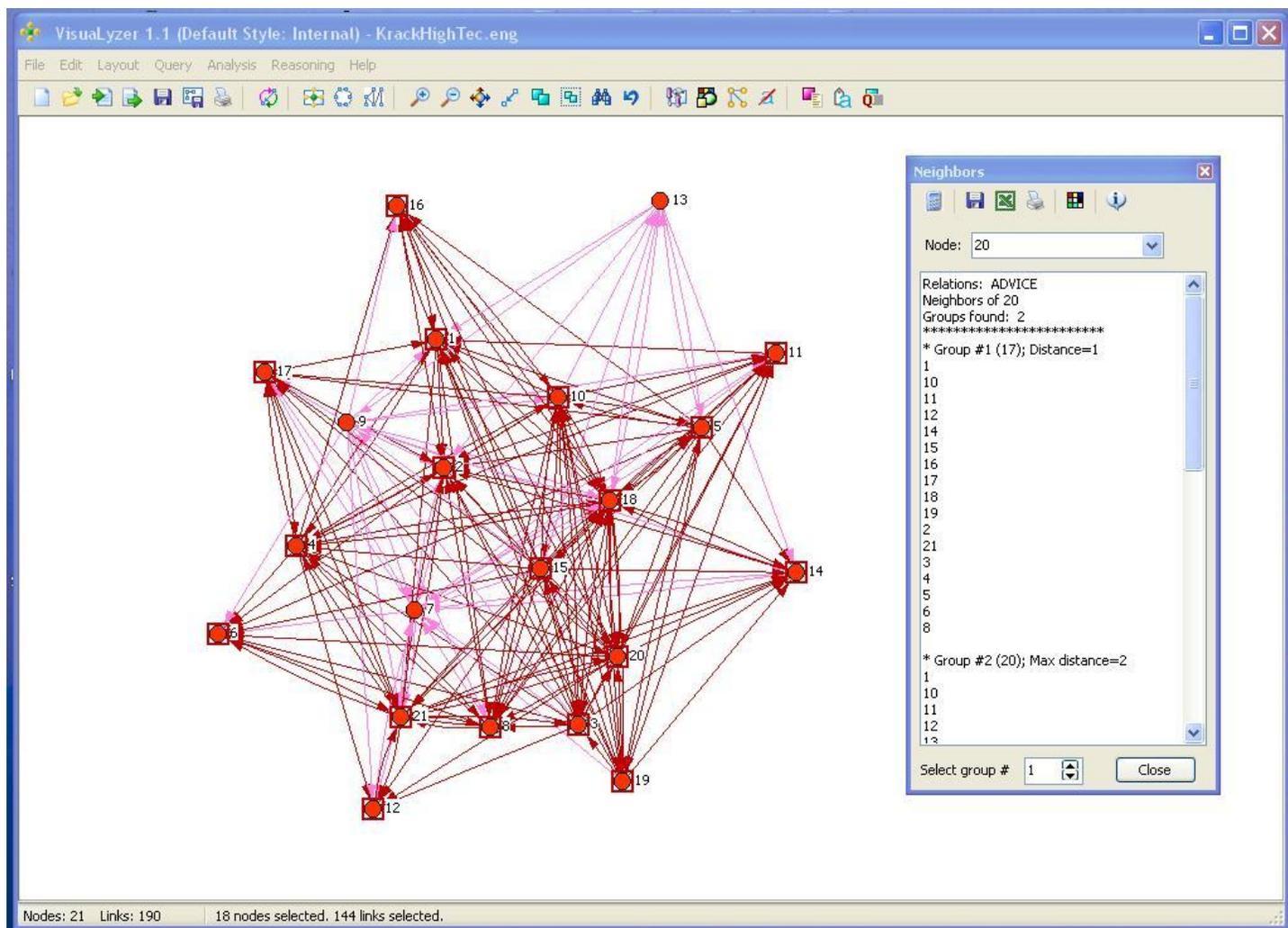


Figure 71 Nearest neighbors

2. Select a node to find its nearest neighbors (e.g., node 20) in the Krackhardt advice network shown above.
3. Visualyzer returns two groups of nearest neighbors: Group 1 (17 nodes) are within 1 geodesic of node 20. In other words, node 20 and any of these 17 nodes are separated by one geodesic, while the 20 nodes in Group 2 are two geodesics away from node 20.

## Shortest Paths

A geodesic is a shortest path. There may be more than one shortest path (or geodesics) connecting any two nodes. Shortest paths indicate the possible paths that network contents (information, infections, ideas, practices, etc) can pass efficiently from one node to another and the extent to which this process can be constrained by the nodes that lie on those paths. The procedure implemented in VisuaLyzr gives the number of all shortest paths (geodesics) connecting given pair of nodes and provides a way to view all of them, one by one. To find the shortest paths between any pair of nodes in a graph, follow these steps:

1. Open a graph.
2. Select Shortest Path from the Analysis menu. This will open up the Shortest Path form (Fig. 72) for the Krackhardt advice network.
3. Select a given pair of nodes, for example, nodes 16 and 14.
4. VisuaLyzr will indicate the number of possible shortest paths found between the two nodes (in this case, 6), and their length (in this case, 2). Each of the six possible paths is listed in the main window of the form, and the user can use the Select Path control to zoom in to each of the six possible paths, and see their trails in the graph. Results can be printed or saved in text or excel file formats for further processing.

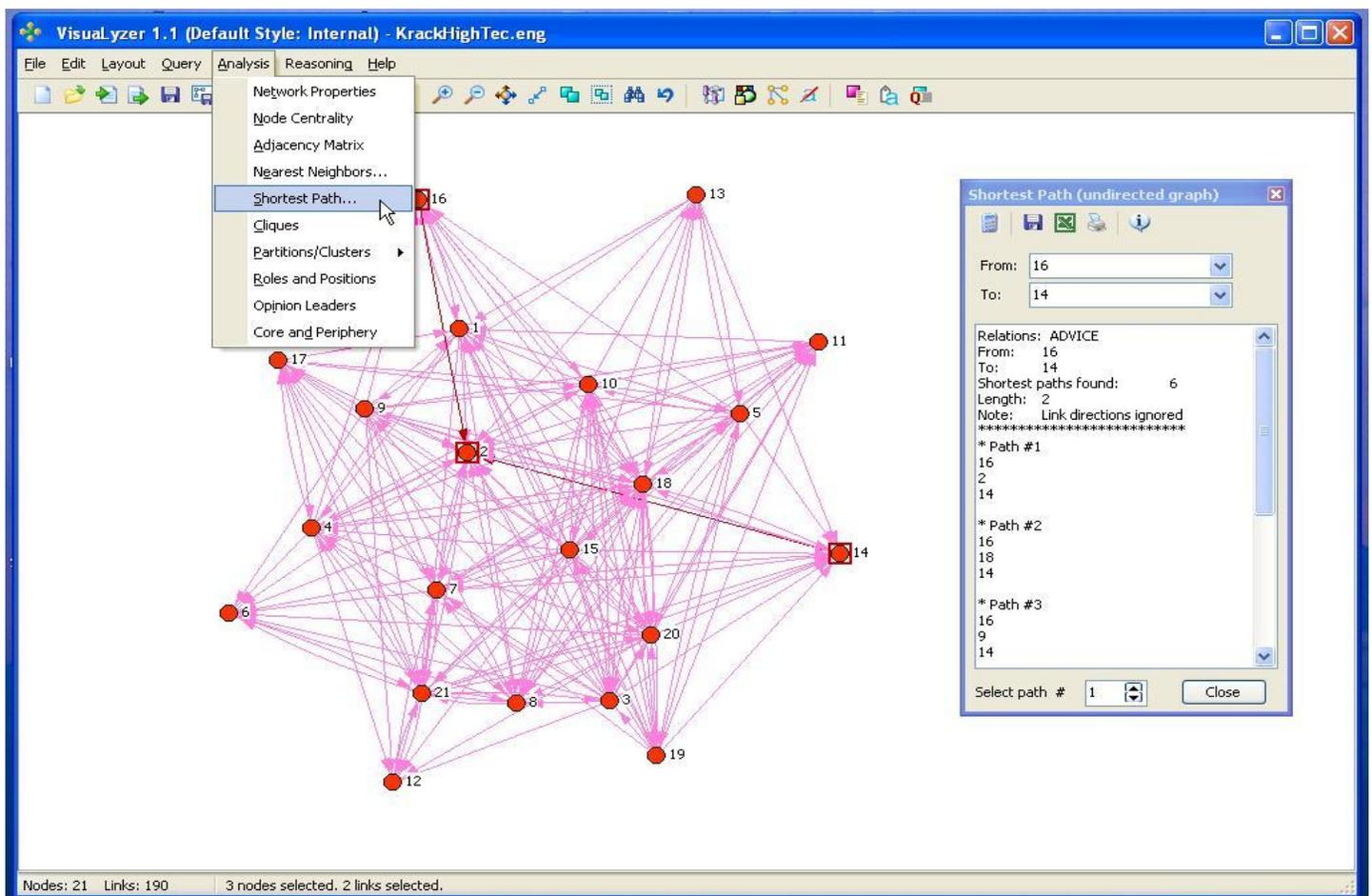


Figure 72 Shortest path

### References:

- M. E. J. Newman. "Scientific collaboration networks. II. Shortest paths, weighted networks, and centrality" Phys. Rev. E 64, 016132 (2001). <http://www.santafe.edu/~mark/papers/016132.pdf>

## ***Cliques and Clusters (Network Sub-Structures/Sub-Groups)***

Sub-structures are important in network analysis because they enable an analyst to gain a micro-view of the network, showing the various groupings that may be present in a network and the implications of the sub-group configuration for behavior of members. For example, conflict might be less likely in overlapping cliques (where some people are members of both cliques) because of shared mutual interests than in non-overlapping ones, and one might expect diffusion of ideas, practices, and infections to accelerate between such sub-groups with overlapping memberships. Knowledge about the location of an individual in a sub-group may also be critical to understanding her/his behavior in the network. For example, while some individuals may act as "bridges"/"cut-points"/"boundary spanners" between groups, others may have their connections contained within their own groups, while others may be isolated. Such locational configurations may help the analyst examine extent to which their embeddedness may facilitate or impede transmission of information and diseases and diffusion of practices between the subgroups.

Network analysts have developed a number of measures such as cliques (n-cliques, n-clans, and k-plexes) clusters and partitions that identify the existence of such groups and sub-structures. VisuaLyzer implements two of these measures: cliques and clusters/partitions

### ***Clique Identification***

VisuaLyzer implements the Bron and Kerbosch (1973) algorithm for clique identification. The algorithm produces basic cliques with overlapping memberships (meaning, nodes can belong to more than one clique). To generate a clique follow these steps.

1. Open a graph
2. Select Cliques from the Analysis menu,
3. This would open up a clique configuration panel as well as the graph showing the default cliques containing tree or more members (by default, VisuaLyzer produces cliques with at least 3 members).
4. You can change the minimum size of the clique, using the configuration panel, and you can select a particular clique (clique 1, 2, 3 etc.) at a time for closer inspection.
5. Once you select a particular clique membership, you can apply a number of attributes (shape, color and size) to visually distinguish them.
6. For example, Figure 73 shows cliques (minimum size = 5) for Krackhardt's High-Tech managers advice network. The graph shows clique 1 (with green colored, diamond shaped-nodes).

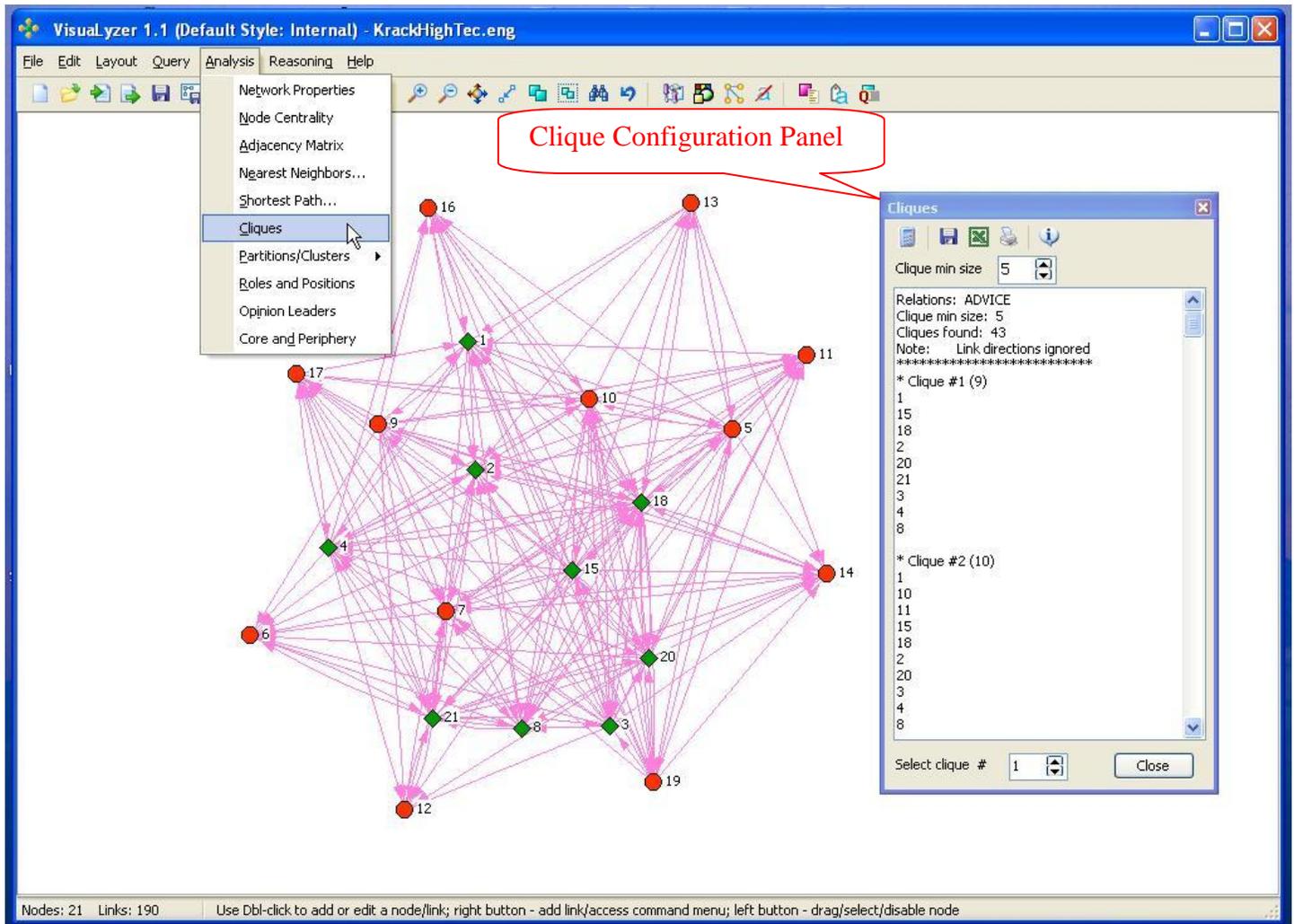


Figure 73 Cliques

### Clusters and Communities:

Visualyzer implements the Newman and Girvan algorithm for finding clusters/communities in graphs (see references below). The algorithm is based on the idea of modularity. Given any network, the clustering algorithm always produces some division of the nodes into communities, regardless of whether the network has any natural such division.

To test whether a particular division is meaningful the algorithm defines quality function or “modularity”  $Q$  as follows. Let  $E_{ij}$  be the fraction of edges in the network that connect nodes in group  $i$  to those in group  $j$ , and let  $A_i = \text{Sum}(E_{ij})$ . Then  $Q = \text{Sum}(E_{ii} - A_i^2)$ . Thus, the modularity is the fraction of the edges in the network that connect nodes within community minus the expected value of the same quantity in a network with the same community divisions but random connections between the nodes. If the number of within-community edges is no better than random, we will get  $Q = 0$ . Values approaching  $Q = 1$ , which is the maximum, indicate strong community structure. In practice, values for such networks typically fall in the range from about 0.3 to 0.7. Higher values are rare.

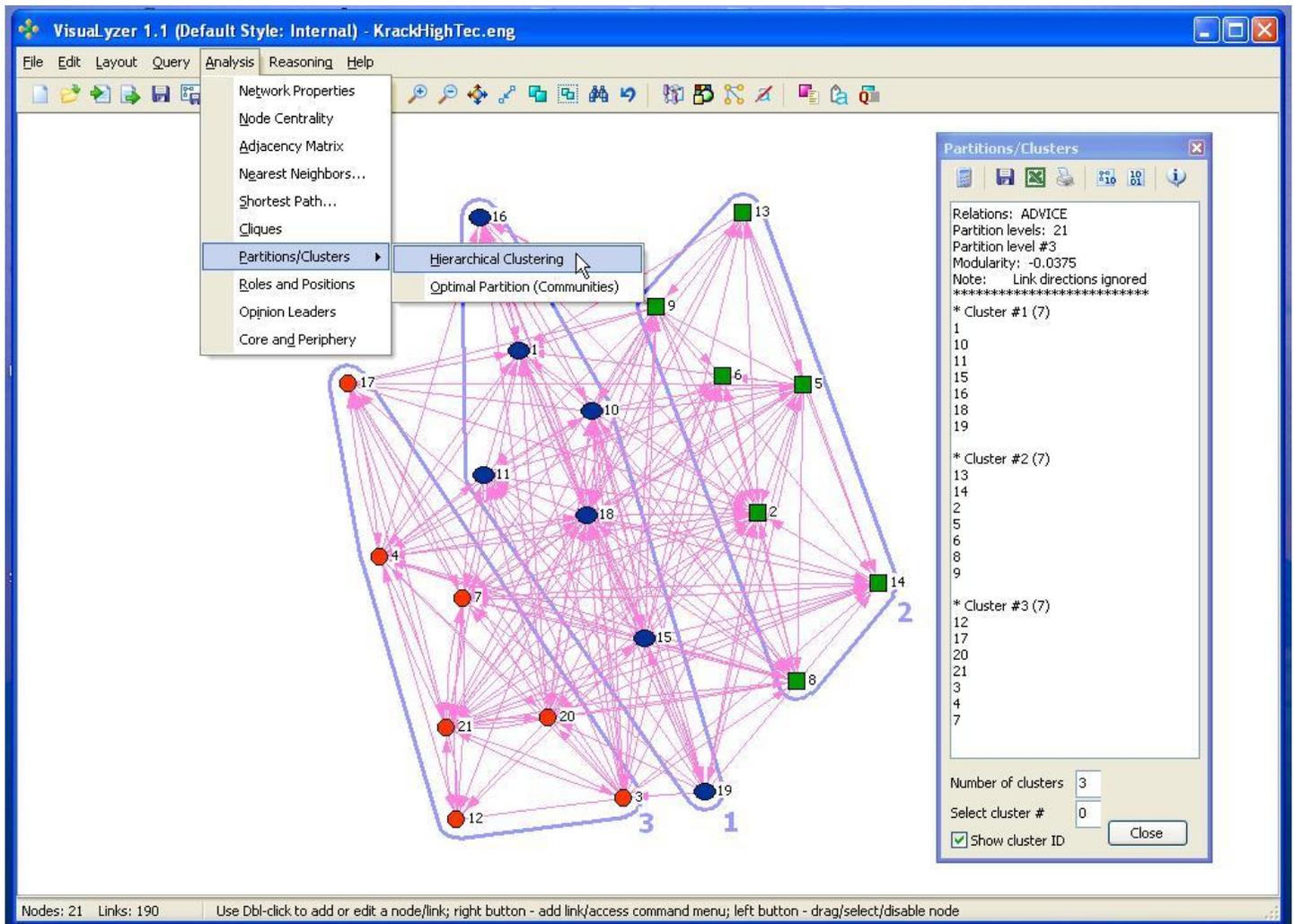
The algorithm falls in the general category of agglomerative clustering methods. It assumes that graphs are undirected with unweighted edges. Starting with a state in which each node is the sole member of one of  $N$

clusters, we repeatedly join clusters together in pairs, choosing at each step the join that results in the greatest increase (or smallest decrease) in quality function, or modularity  $Q$ . The worst-case running time of the algorithm is  $O((M + N)N)$ , or  $O(N^2)$  on a sparse graph, where  $M$  is number of links and  $N$  is number of nodes in the network. The algorithm has the added advantage of calculating the value of  $Q$  as it goes along, making it especially simple to find the optimal community structure: we select the best partotion of the network by looking for the largest value of  $Q$ .

**Finding clusters**

To implement clustering algorithm:

1. Open a graph (e.g., Krackhardt’s Advice relation is used in this case)
2. Select Analysis > Partitions/Clusters > Clustering menu. This will perform a hierarchical clustering procedure on the graph:



**Figure 74 Clusters**

The main output of the procedure is a Partitions/clusters form which lists membership for each cluster.

3. The Number of clusters option on the form can be used to instruct VisuaLyzer to select a particular number of clusters in the graph. For example, in Figure 74, VisuaLyzer displays 3 clusters for the advice relation graph.
4. Additionally, the Select cluster # can be used to select all members of a particular cluster. Upon selection, the user can apply different attributes (color, size shape) to all cluster members to distinguish them from the other clusters, as the example above shows. In addition, a cluster number is printed at the edge of each cluster, to further distinguish the clusters.
5. Contents of the Partition/Clusters form can be saved, printed or exported to Excel for further optional processing.

**Finding Communities:**

As stated above, this algorithm divides a network graph in to various communities or components that may be in existence in the natural community. The fit of the implementation is examined through the modularity (Q) index – the higher the value, the closer the divisions approximate those occurring in the natural community.

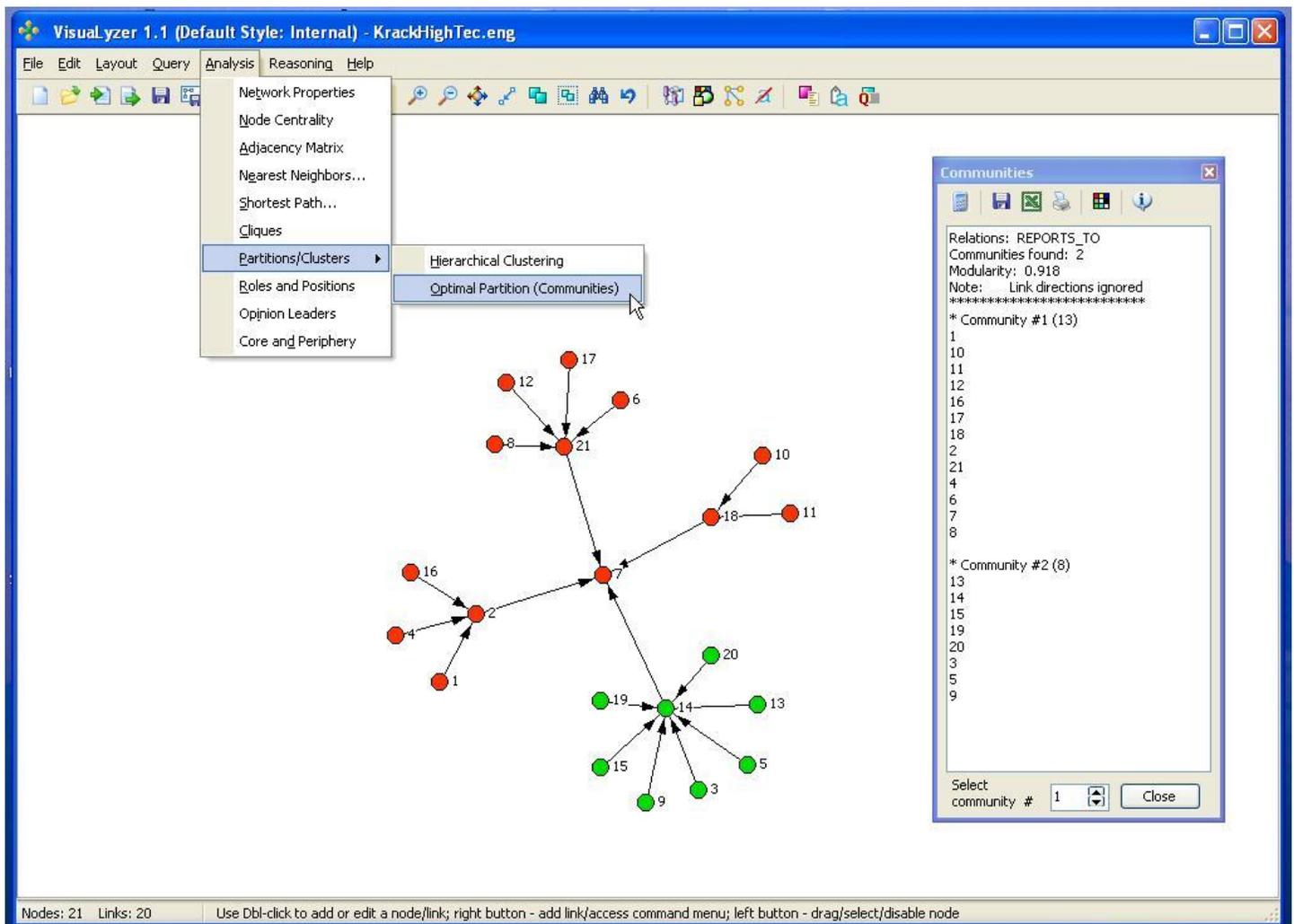


Figure 75 Communities

To divide a graph into communities:

1. Open a graph.
2. Select Analysis > Partitions/clusters > Optimal Partition (Communities) menu as it is shown in Figure 75.
3. The Communities form displays the name of the relation, number of communities in the graph (a message box will indicate if no communities are found), the modularity index (Q), as well as options for the user to cycle through and select each of the community members for closer examination, or editing (change color, size and shape).
4. The example above implements the algorithm on Krackhart's REPORTS\_TO relation (a component of the High Tech Managers study). A closer examination of the data gives a sense of natural divisions, based on departmental affiliation, tenure, and to some extent seniority level. The algorithm produces two communities; the high modularity index indicates a good fit to the data.
5. The algorithm as well as knowledge of the organization may provide further strength and validation of this observation. This implementation would be most useful when applied to large networks, which may, a priori, have some internal divisions.

#### References:

- Borgatti, S.P., Everett, M.G. and Freeman, L.C. 2002. Ucinet 6 for Windows. Harvard: Analytic Technologies.
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- M. E. J. Newman. Detecting community structure in networks. In Eur. Phys. J. B., 2004. <http://www-personal.umich.edu/~mejn/papers/epjb.pdf>
- M. E. J. Newman and M. Girvan, Finding and evaluating community structure in networks, Physical Review E 69, 026113 (2004). [http://arxiv.org/PS\\_cache/cond-mat/pdf/0308/0308217.pdf](http://arxiv.org/PS_cache/cond-mat/pdf/0308/0308217.pdf)
- M. E. J. Newman. Fast Algorithm for Detecting Community Structure in Networks. Physical Review E 69, 066133 (2004). [http://aps.arxiv.org/PS\\_cache/cond-mat/pdf/0309/0309508.pdf](http://aps.arxiv.org/PS_cache/cond-mat/pdf/0309/0309508.pdf)

## ***Roles and Positions***

In social network analysis, the concept of position refers to a collection of individuals who are similarly embedded in network of relations, while role refers to the pattern of relations between positions. Actors in a same position have similar patterns of relations and interactions with other actors. “Similar relations” doesn’t necessarily mean “directly connected”, though. For example, students in different schools have similar relations with teachers and parents. They occupy the position of “student” and perform a specific role, though individual students may not know each other. Thus, position and role is a measure of structural equivalence rather than adjacency or connectedness.

Structurally equivalent actors have the same profile except for the diagonal entries of the adjacency matrix. Role and position algorithms often take as their input a similarity or distance matrix. Some common measures of similarity and dissimilarity are: Euclidean Distance and Pearson Correlation. VisuaLyzer implements a single-link hierarchical clustering, using Euclidean distance as a measure of dissimilarity. Starting with a state in which each node is the sole member of one of N clusters, it repeatedly joins clusters together in pairs, choosing at each step the actor that is closer to others by his/her position in the network. The running time of the algorithm is  $O(N^2)$ .

Performing role and positional analysis involves the following steps:

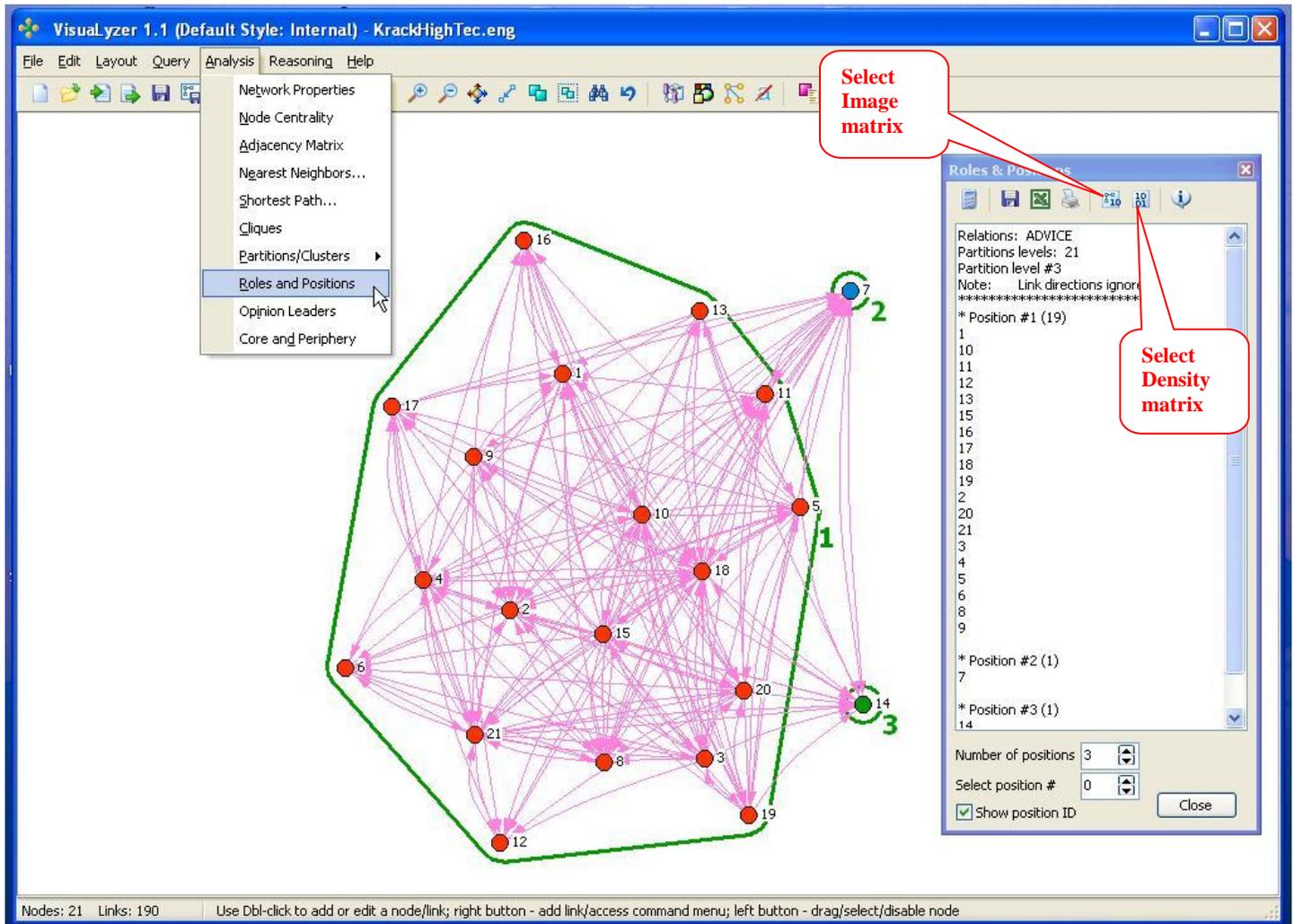
1. Preparing the data prior to analysis (e.g., calculation of similarity and dissimilarities, scaling, if any)
2. Selecting a similarity or dissimilarity measure which gauges the extent to which two actors approach structural equivalence or substitutability
3. Clustering the similarity/dissimilarity measures from step 2, and selecting a cluster or partitioning of the actors into positions
4. Superimposing the partition from step 3 on the basic input data, and examining the positional or subgroup density matrices to help interpret the relationship between and within the subgroups/positions
5. Dichotomize the entries in the subgroup density matrices (by using an alpha threshold) to create a binary image matrix that indicates the presence or absence of positional relations.

To run the Roles and Positions procedure, follow these steps:

1. Open a graph.
  - a. Note: Any single graph with unweighted edges is supported in the current version of VisuaLyzer. Future versions will support multiple and valued relations.
  - b. VisuaLyzer will symmetrize the graph automatically (using the maximum procedure, if the graph is directed), and will transform it into dissimilarities before submitting it to the roles and positions procedure for partitioning into discrete positions.
2. Select Analysis > Roles and Positions from the menu. This will return the positional profile on the graph (Fig. 76).
3. The Number of positions box on the Roles and Partitions form allows the user to select a number of positions of interest. The example below selects three positions for the Krackhardt’s advice network.
4. Managers in each of these positions are structurally equivalent. Membership of each of these positions can be interpreted based on knowledge of the network, and attributes of individual nodes. For example,

it is not surprising that the CEO (actor 7) and one of his Vice-Presidents (actor 14) is in their own block because of their unique relations with other managers (who are in the other major block, #3)

5. As with other procedures, the user can cycle through and select each of these positions for closer examination, using the Select position box on the form.
6. The results from the roles and positions form can be saved, printed or exported to Excel.
7. The form provides two other options critical to Roles and Position analysis: density and image matrix.



**Figure 76 Roles and positions**

**Density Matrix:** To obtain the density matrix for the advice relation, click on the appropriate density matrix icon on the Roles and Positions form. This will produce the matrix:

	<b>1</b>	<b>2</b>	<b>3</b>
Position #1 <b>1</b>	0.000	0.684	0.526
Position #2 <b>2</b>	0.684	0.000	1.000
Position #3 <b>3</b>	0.526	1.000	0.000

- a. The entry in the density matrix is the proportion of links that are present between the cluster in the row position and the cluster in the column position. For example, the entry 0.684 indicates that almost 70% of links between positions 1 and 2 are in existence, showing dense interconnectivity between the positions.
- b. **Image Matrix:** To obtain the image matrix for the advice relation, click on the appropriate image matrix icon on the Roles and Positions form. This will produce the matrix:

		<b>1</b>	<b>2</b>	<b>3</b>
Position #1	<b>1</b>	0	1	1
Position #2	<b>2</b>	1	0	1
Position #3	<b>3</b>	1	1	0

- c. The cell entries indicate the presence (1) or absence (0) of relations between the various positions or blocks. Indicating the presence or absence of relation is based on setting a threshold or cut-off value for the density matrix. Cell entries that exceed the cut-off value indicate the presence of a relation between the positions, and zero otherwise. Traditionally, researchers have used the overall density (alpha density) of the relation/matrix as a cut-off value. VisuaLyzzer implements a rather simple cut off value of (0), indicating any density value above (0) as indicating the presence of relations. This may over-estimate the presence of relations between positions, and future versions of VisuaLyzzer will allow the user to select a different threshold value to create the image matrix.

## References:

- S. Wasserman and K. Faust. Social network analysis. Methods and Applications. Cambridge University Press, Cambridge, 1994.
- Burt R (1976). Positions in Networks. Social Forces, 55, 93-122.

## Cutpoints

In social network analysis, cutpoint (or 1-node cutset) is a node whose deletion would increase the number of components in a graph. The graph may contain many, just one cutpoint, or even no cutpoints at all (consider a circle: two nodes have to be removed to disconnect the graph). VisuaLyzzer recognizes isolated nodes, dyads, and components of size 3 and more. These components are one of the results of partition/cluster analysis. So to find cutpoints VisuaLyzzer runs partition/cluster analysis for virtual removal of each graph node and compares the total number of components before and after the removal. As always, disabled nodes, as well as isolates and nodes with degree centrality of 1 are excluded from the calculations.

Size of components created by the removal of a cutpoint varies from just one node to the half of the graph. To estimate the degree of graph fragmentation after cutpoint removal we use two measures: absolute and relative disintegrations. Assuming there is 100% disintegration if we get all N nodes of the graph disconnected, absolute disintegration will be  $(\text{TotalComp}-1)/(\text{N}-1)$ . If the component count is 1, there is no fragmentation. Relative disintegration is defined as a ratio of total component numbers after/before cutpoint removal. We leave the final decision about an importance of each particular cutpoint to the user.

To run the Roles and Positions procedure, follow these steps:

1. Open a graph.
  - a. Note: Any single graph with unweighted edges is supported in the current version of Visualyzer. Future versions will support multiple and valued relations.
  - b. Visualyzer will symmetrize the graph automatically (using the maximum procedure, if the graph is directed), and will transform it into dissimilarities before submitting it to the cutpoint procedure.
2. Select Analysis >Cutpoints from the menu. This will return the positional graph with selected cutpoint nodes if any are found (two nodes have been identified in Fig. 77).
3. The results from the Cutpoints form can be saved, printed or exported to Excel.

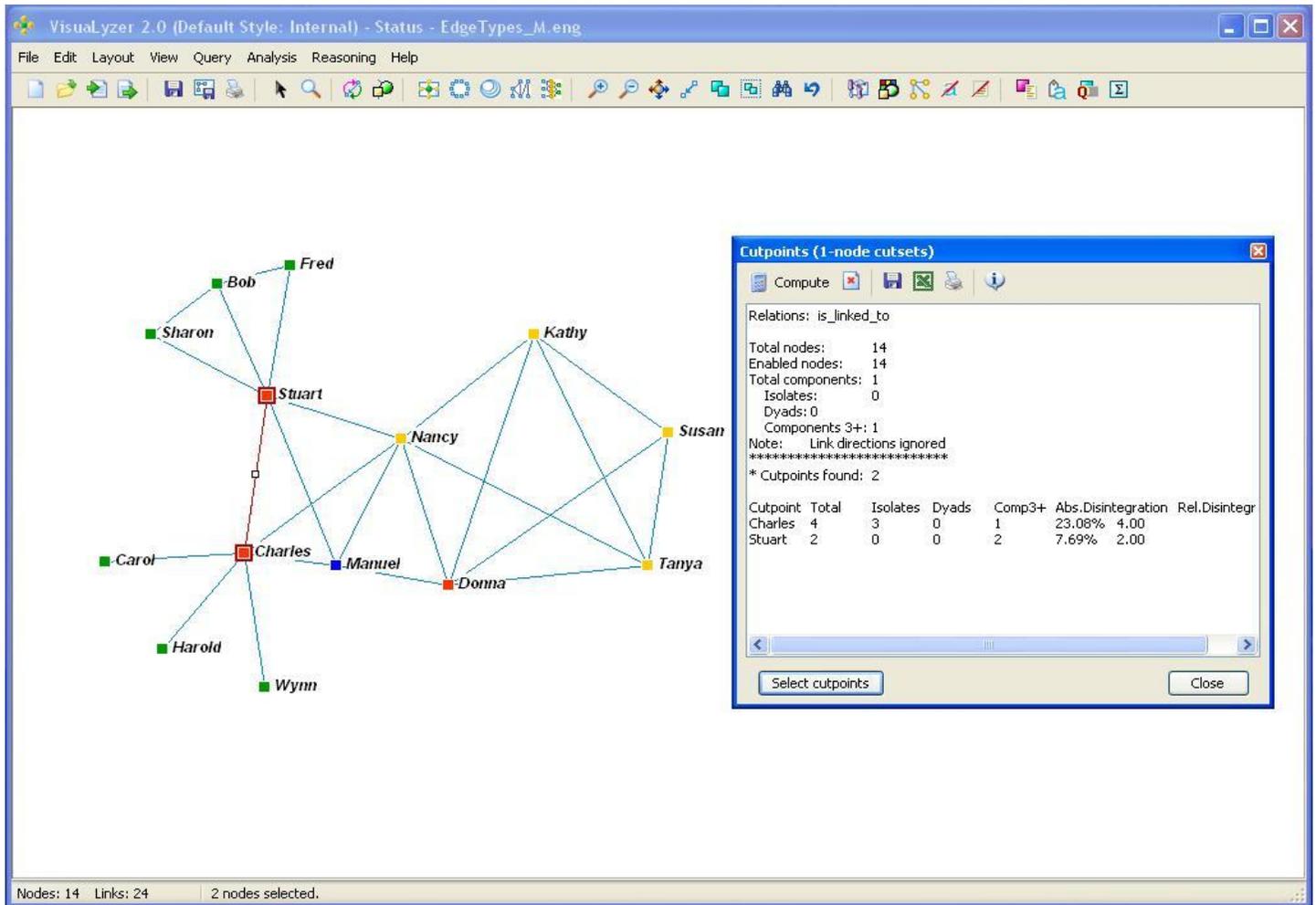


Figure 77 Cutpoints

**References:**

- S. Wasserman and K. Faust. Social network analysis. Methods and Applications. Cambridge University Press, Cambridge, 1994.

## Opinion Leaders

Over the past 50 years, theories on diffusion of innovations have been used to study the spread of new ideas, information and practices in a variety of applied settings. Opinion leaders have been recognized as critical elements in the diffusion process, largely because of their ability to reach and diffuse ideas/information/practices to their followers. Among the techniques used to select opinion leaders, sociometric techniques have assumed a central place given their utilization of interpersonal communication patterns of leaders and their followers.

VisuaLyzer implements one technique - a matching algorithm developed by T. Valente (1996, 1990) to select opinion leaders and match them to their followers. The algorithm assumes directed relations. It attempts to:

- Find out who are the Opinion Leaders, and
- Assign (match) the rest of the network to the leaders optimally, creating groups of approximately the same size.

A detailed discussion of the algorithm and its assumptions are presented in the Algorithm Implementation section below.

To run the Opinion Leaders procedure, follow these steps:

1. Open a directed graph). The graph used in this example can be found at \Examples\Binary\OpinionLeaders.eng in the installation folder.
2. Select Analysis > Opinion Leaders from the menu. This will first present the user with a pop-up message box requesting the desired number of opinion leaders to derive, up to the maximum detected and suggested by the program:

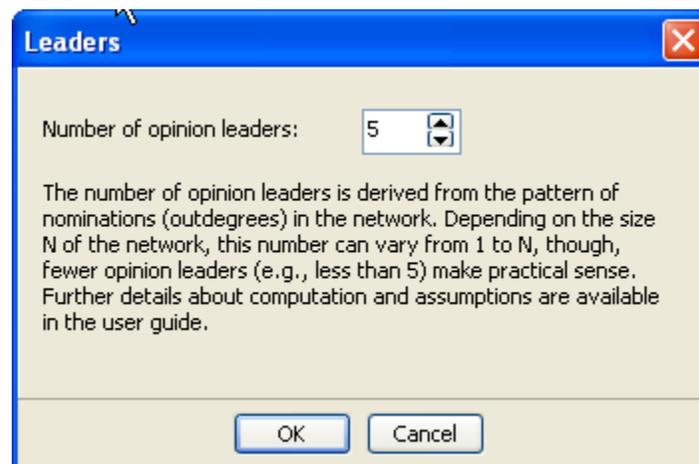


Figure 78 Selecting number of leaders

3. Select the number of opinion leaders desired and click OK button. This will return a new graph with the socio-metrically derived opinion leaders selected (Fig. 79).

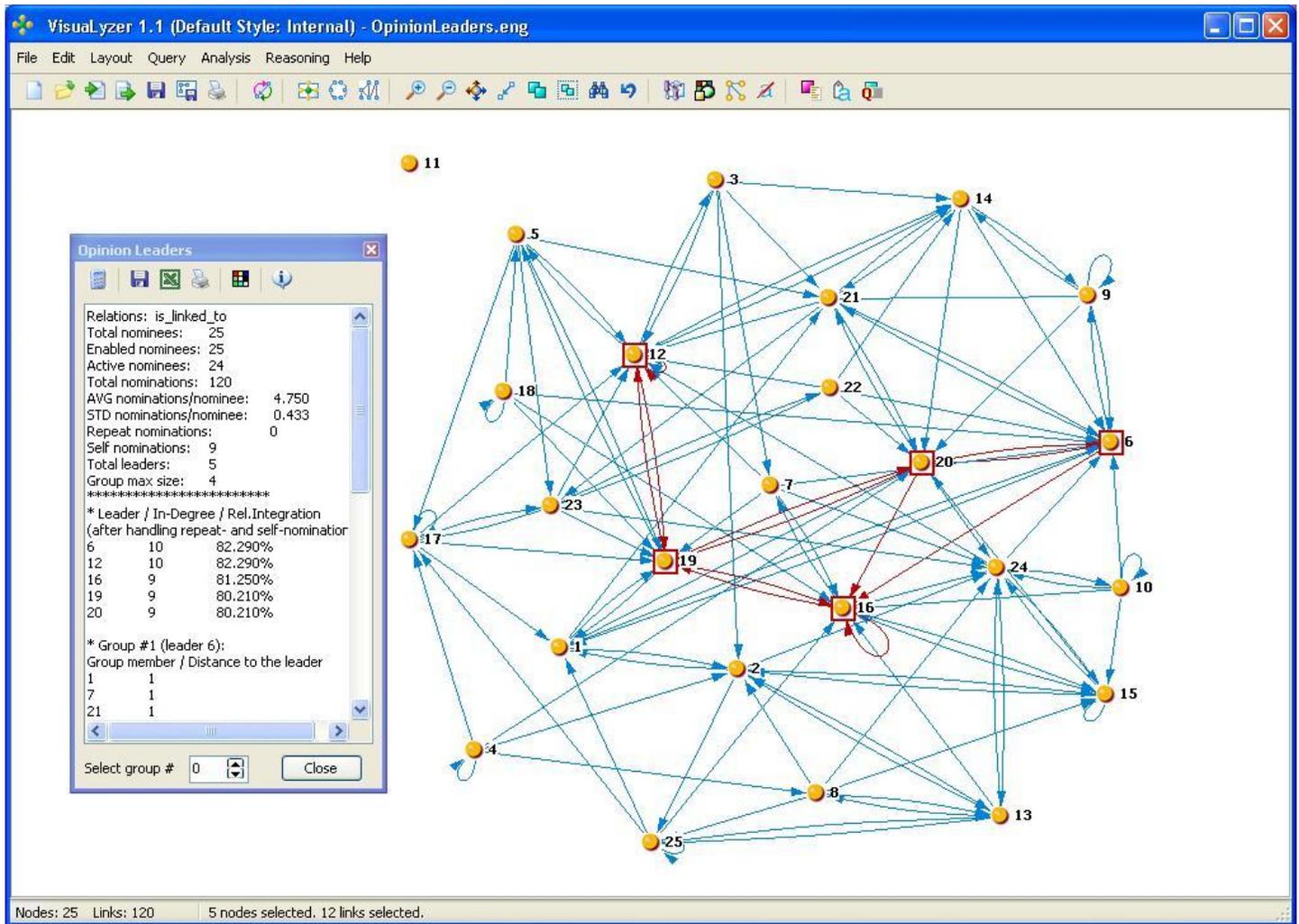


Figure 79 Opinion leaders (selected nodes)

4. The algorithm derives 5 leaders: nodes 6, 12, 16, 19, and 20. Their respective members are shown in the Opinion Leaders form, under Group Leader and Group Members.
5. As with other procedures, the user can cycle through and select each of these derived leaders and members for closer examination, using the Select group # box on the form.
6. The results can be saved, printed or exported to Excel, and different colors can be used to differentiate the groups.

### Algorithm Implementation

The opinion leader algorithm discussed above assumes the graph is directed. The following notes explain the steps and further assumptions underlying the process of identifying opinion leaders.

1. Suppose we have survey data such that each of N persons (nodes) nominate no more than M persons from the network, including possibly himself, on a specified relation (as his/her adviser, mentor, or person he listens to, or gets opinion from). It attempts to:
  - a. Find out who are the Opinion Leaders, and
  - b. Assign (match) the rest of the network to the leaders optimally, creating groups of approximately same size.

2. The number of leaders is derived from the pattern of nominations (out-degrees) in the network. If the SD/AVERAGE ratio for the number of nominations per nominee is relatively small (less than 0.67 in our case), the program assumes there are  $M = \text{round}(\text{AVERAGE})$  maximum number of leaders in the network and suggests this number to the user to choose the exact number ( $\leq M$ ) that is desired.
3. If the ratio is big (more than .67), the program can theoretically assign 10% of the network membership as leaders (the assumption is that 10% would be convenient for most settings and applications). Passive nominees (nodes with out-degree=0) are excluded from the calculation of the ratio.
4. To find out the M opinion leaders, the program compares the in-degree of the persons. If in-degrees are the same, it further compares the relative integration (Valente, 1998) of the candidates. The integration criterion shows the degree to which an individual's inward nominations integrate him/her into the network. The integration is a centrality measure that is based on the so called inverse Guimares Relative Integration Index, or reverse distance matrix calculations (cited in Valente, 1998). The M leaders then are matched to the N-M persons in the community who nominated them.
5. We assume the size of group for each leader is approximately the same:  $(N-M)/M$ . If someone did not directly nominate a leader, that person is matched to a leader who is closest (by distance) to him/her. If he is equally close to two or more leaders, then indirect paths are used to determine optimal pairing (geodesic distance=2). During data processing the procedure ignores repeated nominations, i.e. when a person nominated other person more than once; it also ignores self-nominations.
6. If weights or values are assigned to links, for example when users are asked to list important nodes first, followed by less important ones, the first nominee is assigned a value of 1, the next 2, and the last ...N. In such a case, selection of group members will reflect the nomination ranks.
  - **Note:** The lower the weight (e.g. the case of weight 1), the higher is the rank of the nominee and such a nominee will be listed first as a member of the group.
  - **Note:** If all links to nominees have the same weight or are even unweighted (as in the example above), then group members are selected based on previous criteria only (point #5 above).
7. The output of the Opinion Leaders procedure is the list of leaders and list of group members for each leader together with additional parameters showing selection reason and sorting order.

## References:

- Thomas W. Valente, Rebecca L. Davis. Accelerating the Diffusion of Innovations Using Opinion Leaders. ANNALS, AAPSS, 566, November 1999.
- Thomas W. Valente. Social Network Thresholds in the Diffusion of Innovations. Social Networks 18: 69 – 79
- Thomas W. Valente, Robert K. Foreman. Integration and Radiality: Measuring The Extent Of an Individual's Connectedness And Reachability in a Network. Social Networks 20 (1998) 89-105
- Thomas W. Valente. cctrial\_kv4.prg - a GAUSS program that finds opinion leaders and assigns them leaders to groups.

## Core and Periphery

Core-periphery analysis is central in network analysis because it offers interesting insights into social stratification. Who are the core actors of the network? Who the peripheral? Intuitively, core nodes are connected to each other more or in many more ways than with other nodes, whereas peripheral nodes have weak connections with each other and with other nodes.

Ideal core/periphery structure can be discrete or continuous. Discrete models produce two distinct classes of nodes: those of the core nodes that have relations with each other alone and those on the periphery. The continuous model assigns nodes to different degrees of “coreness” - a sort of a continuous measure.

VisuaLyzer implements a discrete model discussed by Borgatti (1999). In this model, the core/periphery analysis algorithm seeks a partition that maximizes density in the core and minimizes the density in the periphery. Ties between these two regions are ignored in the computation. A simple example of a symmetric adjacency matrix for an ideal structure is shown below:

	1	2	3	4	5	6	7
1		1	1		.	.	.
2	1		1		.	.	.
3	1	1			.	.	.
-	-	-	-		-	-	-
4	.	.	.		0	0	0
5	.	.	.		0	0	0
6	.	.	.		0	0	0
7	.	.	.		0	0	0

In this case the nodes 1, 2 and 3 are core nodes. Note, that because of ignoring some ties, many networks satisfying this model will have the same core and periphery.

- VisuaLyzer implements the Kernighan-Lin algorithm that is proven to be fast and able to search global optimal core/periphery structure, see Boyd (2004). Boyd's description of the algorithm is provided below under Kernighan-Lin algorithm.
- The algorithm begins by permuting the rows and columns of the adjacency matrix and comparing the results with some corresponding "ideal" matrix on each step. It computes a measure of "fitness" that indicates how well the observed clusters approximate an ideal core/periphery structure. This measure of fitness is similar to the Pearson Correlation Coefficient UCINET uses to judge the adequacy of the observed core-periphery pattern with the idealized pattern.
- The current version of VisuaLyzer uses a simple matching coefficient for matrices A and B instead to reduce the computation time. The coefficient is expressed as:

$r = \frac{\sum_i \sum_j (f(A_{ij}, B_{ij}))}{\sum_i \sum_j 1}$ , where the function  $f(A_{ij}, B_{ij})$  returns 1 (0) when  $A_{ij}=B_{ij}$  ( $A_{ij} \neq B_{ij}$ ) for both core and periphery regions of the matrix. If the region's data are totally opposite to the model then  $r=0$ , if they are identical  $r=1$ .

- Normalization only includes the sum of nodes in the regions. Diagonals, self-loops and disabled nodes are excluded from the analysis.
- The Core and Periphery procedure produces two lists of nodes - for core and periphery - and normalized correlation coefficient  $r$  (named "core centralization") that shows how well the real structure approximates the corresponding model.

- The core centralization coefficient  $r$  is constrained to the range between -1 to +1 to be comparable with the measurements based on Pearson's coefficient. Cases with  $r \geq 0.9$  are marked as "perfect fit", cases  $r < 0.1$  (and  $< 0$ ) are marked as "no fit".

**To detect a core-periphery structure in a network, follow these steps:**

1. Open a network graph. The graph used in this example can be found at `..\Examples\Binary\KrackHighTec.eng` in the installation folder.
2. Select Analysis > Core and Periphery from the menu. This will present a new graph, partitioning the network into core and peripheral nodes (Fig. 80).
3. The user can select the core or peripheral nodes by the clicking on the corresponding Show buttons on the Core-Periphery form. Once selected, the user can apply color, shape and other visual properties to distinguish between the two kinds of nodes.
4. The associated Core & Periphery form presents detailed results of the analysis procedure.
  - Total and Enabled Nodes: This shows that there are 21 nodes in the data and all are enabled (available for analysis)
  - Core Nodes: Number of nodes in the core
  - Periphery Nodes: Number of nodes in the periphery
  - Core-Periphery Ratio: The number of Core Nodes divided by the number of Peripheral Nodes.
  - Core Centralization: An indicator of fit to the ideal model. The higher the coefficient (closer to 1), the better the fit is to the ideal model.
5. The results from the Core and Periphery form can be saved, printed or exported to Excel.

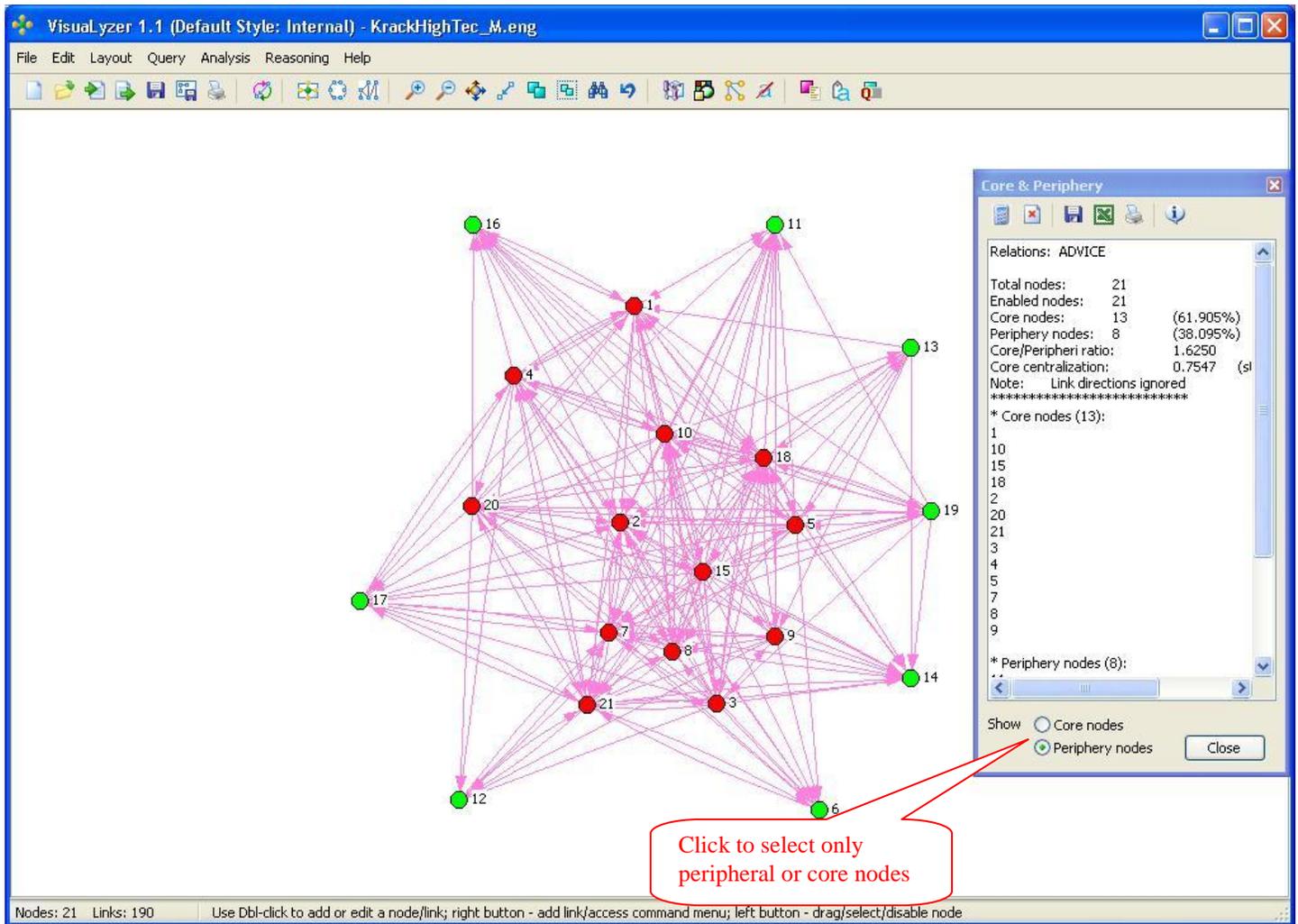


Figure 80 Core/Periphery analysis

**Kernighan-Lin Algorithm for the Core/Periphery Problem**

The gain function  $g(a)$ , represents the fitness gain from moving “a”, one of the  $n$  individuals, from its current block (core or periphery) to the other block. The outer loop (Step 5) is typically repeated only two or three times.

**Step 1.** Pick a random core/periphery bipartition with at least  $??$  individuals in each block.

**Step 2.** Choose an individual “a” such that  $g(a)$  is maximum (even if not positive).

**Step 3.** Perform a “tentative” reassignment of “a” to the other block.

**Step 4.** Repeat Steps 1 and 2 exactly  $n$  times, where an individual cannot be chosen to be reassigned (the “locking rule”) if he/she has already been reassigned in one of the previous iterations of Steps 1 and 2, but within the current loop of Step 4. This sequence of reassignments defines a sequence of gains  $g_1, K, g_n$ , where  $g_i$  corresponds to the reassignment of individual  $a_i$  to the other block in the  $i$ th iteration. The total gain after  $k$  reassignments equals  $G(k) = \sum_{i=1}^k g_i$ . N.b, for  $k = n$ , every individual has been reassigned to a different block, and  $G(n) = -f_0$ , where  $f_0$  is the fitness at the beginning of the current Step 4 loop.

**Step 5.** Choose the value of  $k$  for which  $G(k)$  is maximum. If  $G(k) > 0$ , the local neighborhood solution is given by the partition obtained from the initial partition by the definite reassignment of  $(a_1, K, a_k)$ , and Steps 1 through 5 are repeated (resetting the “locks”). If  $G(k) \leq 0$ , then we are done.

## References:

- Borgatti, S.P., Everett, M.G, 1999. Models of Core/Periphery structures. *Social Networks* 21, 375-395  
[http://www.analytictech.com/borgatti/cp\\_structure.doc](http://www.analytictech.com/borgatti/cp_structure.doc)
- John P. Boyd, William J. Fitzgerald, and Robert J. Beck. Computing Core/Periphery Structures and Permutation Tests for Social Relations Data (September 28, 2004). Institute for Mathematical Behavioral Sciences. Paper 16.  
[http://hypatia.ss.uci.edu/imbs/tr/mbs04\\_13.pdf](http://hypatia.ss.uci.edu/imbs/tr/mbs04_13.pdf)

## FORMAL REASONING ABOUT SOCIAL NETWORK DATA

### *Links as Facts*

The viewpoint taken in this section is a little different. Many approaches to network analysis take as fundamental either an adjacency matrix or an edgelist. Additionally, the network editing portion of VisuaLyzer assumes that the network drawn is the founding knowledge. In this section, sentences as facts are fundamental and networks or matrices are derived from the stated facts, at least conceptually. From these facts we can set up equations on relations and solve for network unknowns using the axioms of a relation algebra.

Statements of fact are simple sentences of the form *Subject verb Object*. Predicates (verbs) relate a source Subject with a sink Object. Directed edges in a network can also depict these sentences. The predicate is the relation that names a set of directed edges. The nodes are the subjects and objects. Such simple sentences are assertions of what is known and true; a missing or unasserted sentence is assumed to be false. Then the model is explicitly available for criticism as to how complete or consistent it is. The logical operations do not directly apply to the ‘real’ world. Instead, they apply very strongly and very precisely to this *model* of the real world.

### *Boolean operations*

Boolean algebras are more general than relation algebras because there are fewer values and fewer operations involved. In the simple Boolean logical systems there are only TRUE and FALSE values. In the binary systems at the foundations of digital computing, there are only 0 and 1 bits. Also, there are three basic operations (Boolean functions): AND, OR, and NOT. Truth tables give precise meanings for these operations:

A	B	A AND B
0	0	0
0	1	0
1	0	0
1	1	1

A	B	A OR B
0	0	0
0	1	1
1	0	1
1	1	1

In a digital circuit, 0 may represent an open switch and 1 a closed switch. In the circuit made of the AND gate, current can flow only if both switches A and B are closed. The expression  $A*B$  represents the corresponding product (intersection) of sets. In the circuit made of the OR gate, current can flow if at least one of A or B is closed. The expression  $A+B$  represents the corresponding sum (union) of sets. Similarly, the conjunction of two sentences  $A \text{ AND } B$  is true only if both sentences A and B are each true; the disjunction of two sentences  $A \text{ OR } B$  is true only if A is true or if B is true or they are both true. As should be apparent, there are isomorphisms between logic, set theory, and digital circuit.

Although AND and OR are fundamental they are not enough as primitives for Boolean logic. The additional operation, NOT, negates any value to its opposite. The following truth table shows the outputs of NOT from its inputs:

A	NOT A
0	1
1	0

As one would expect, the NOT Boolean function maps sentences that are TRUE or FALSE into corresponding sentences that are FALSE or TRUE. Similarly, the set complement maps empty and universal sets into universal and empty sets. The notation for the complement function on a set  $S$  is  $complement(S)$ .

It is straightforward to extend these concepts to sets of more than one element. These larger sets correspond to an extension of the bit operations to more than one bit, to words of bits. This, in turn, corresponds to an arrangement of switches in a parallel circuit. As an example, consider the subset  $\{a,c,d\}$  of the set  $\{a,b,c,d\}$ . This could be represented as a 4-bit word as 1011 where the left to right position of the bits correspond in alphabetic order to the letters a,b,c,d. Similarly, this can match with 4 independent switches that are, in turn, closed, open, closed, and closed.

Relations are sets as well - sets of ordered pairs. Bits 0 and 1 can still indicate presence or absence of a link and sequenced into a word, as before, to represent a set of links, a relation. Now a closed switch in a digital circuit can link two junctures (two nodes); when the switch is open, the link is absent. The set of edges in a network is a relation but some relations do not have a network representation. For example, the subset of edges in a network consisting of self loops is a subset of the identity relation. Everything else (the complement of the identity) is the apartness relation that even relates nodes that are not necessarily in the original network. The identity and apartness relations are infinite but implemented finitely as constraints.

Finally, the nodes of the network themselves can have a deeper ‘term’ structure. In the reasoning part of VisuaLyzer, the universe is limited to terms. A term is a constant or variable (NA) or a complex term. A complex term is a function symbol,  $f$  (a constant) followed by a parentheses enclosed, comma separated, list of terms of the form  $f(t_1,t_2,\dots,t_n)$ . Terms themselves have a representation as a rooted, directed, ordered, acyclic network.

With relations come concepts of query and computation. We can define new relations as expressions combining other relations and operators. Not only can we test for membership in a relation but we can query for the members as pairs or provide one object and query for the other.

The underlying model is a collection of sets of ordered pairs of terms – a collection of networks of networks – and unifies high level software with the underlying low level hardware circuitry.

**Relation operations**

The knowledge base consisting of a collection of facts and displayed as directed networks, is a sub theory of the theory of relations. Relations are sets of ordered pairs and operations on them satisfy the rules of classical set theory, specifically both Boolean and relation algebras. The basic operations on relations are

- 1) *absolute sum* or *union* of relations  $R$  and  $S$  is  $R+S = \{x:y/x R y \text{ or } x S y\}$ .
- 2) *absolute product* or *intersection* of relations  $R$  and  $S$  is  $R*S = \{x:y/ x R y \text{ and } x S y\}$ .
- 3) *relative product (composition)* of relations  $R$  and  $S$  is  $R:S = \{x:y / \text{there exists } z, x R z \text{ and } z S y\}$ .
- 4) the *complement* of the relation  $R$ , those pairs not in  $R$ , is  $complement(R) = \{x:y / x R y \text{ is not true}\}$ .

- 5) the *converse* of the relation R is  $converse(R) = \{x:y/ y R x\}$ .
- 6) the identity relation (relative unit), which is the set of pairs  $\{x:y/x=y\}$ , is *id*.
- 7) a selector  $p^{n-j}$ , is the set  $\{x:y/for\ every\ x_1,x_2,\dots,x_n,\ x=p(x_1,x_2,\dots,x_{j-1},y,x_{j+1},\dots,x_n)\}$ .

These operations are available within the Reasoning -> Arbitrary Relations -> Relation Combinators menu. Note the hints at the bottom of the display.

An individual selector and any expressions involving inequalities are not depicted in VisuaLyzer as a network but as a set expression. Generally, every set of directed edges (ordered pairs) is a relation, but a relation is not necessarily a set of directed edges. The identity relation could be envisioned as a set of self loops on an infinite set of nodes and depicted as a single self loop on a node with a name as variable or not available (NA). Even if R is a finite set of edges, the constructive *complement*(R) is an infinite set; *complement*(R) can always be finitely described as a collection of (perhaps existentially quantified) equations and (universally quantified) inequations in disjunctive normal form. Thus, *complement*(R) differs from the graph complement. The relation complement represents the negation of all the knowledge in the relation. The graph complement is the set of edges that are not in the original network. For a network, g, the graph complement is  $complete(g)*complement(g)$  if *complete*(g) is the complete graph containing g.

These primitives can help define other primitives. The apartness relation *di* (relative zero or diversity), is  $complement(id)$ . Absolute unit, *I*, is  $id+di$  and zero, *0*, is  $id*di$ . The relative sum, *R&S*, is  $complement(complement(R):complement(S))$ . Finally, an explicitly defined set is a brace delimited, comma separated collection of pairs that are each colon separated – such as,  $\{ann:carl, carl:bill\}$ . In an infinite universe, the complement of that finite set would be infinite. However,  $complement(\{ann:carl, carl:bill\})$  has a finite description as a collection of equations and inequations in disjunctive normal form:

$$\{x:y| x=ann \wedge y \neq carl \\ \vee x=carl \wedge y \neq bill \\ \vee x \neq ann \wedge x \neq carl\}.$$

This constructive complement satisfies the usual properties of Boolean algebra (and relation algebra). If a set description uses an existentially quantified variable in an equation, its complement would require a universal quantified variable in the corresponding inequations. For example,  $complement(p^3-1) = \{NAx:NAy/ for\_every(NA1,NA2)(NAx \neq p(NAy,NA2,NA1))\}$  where, in such a set description, *for\_every*(NA1,NA2) means that NA1 and NA2 are universally (for all) quantified. As expected of a classical complement, it is particularly true that  $complement(complement(p^3-1))=p^3-1$ .

Variables in VisuaLyzer are a hybrid of the traditional notion of a value that is *Not Available* (NA) and the mathematical symbols x and y. A variable name is chosen by the following rules: 1) it consists of the two characters NA in any case mixtures, or 2) it begins with NA in any mixture of case, and is followed by any number of characters, the first of which is chosen from 0..9,x,y,z. Both node names and attribute values may be NA (*Not Available*). If nodes have no attributes then their names represent them. If nodes have attributes then they have a deeper term structure of the form

$$node(name(NameValue),attribute1(Value1),\dots,attributeN(ValueN)).$$

The relation operations form a highly symmetric arrangement and comprise the operations of a structure described in Tarski & Givant as a representable relation algebra (RRA):

		Combinators		Dichotomizers		Directors	
Involvement		Sums	Products	Units	Zeros	Reciprocals	Constants
Absolute		R+S	R*S	1	0	complement(R)	{xi:yi}
Relative		R&S	R:S	id	di	converse(R)	p^n-j

The relation operators divide into three major groups of four and each group is orthogonally divided into absolute or relative object involvement. *Combinators* combine or integrate together the knowledge from two different relations. The *Dichotomizers* are useful to control separation in a set of pairs. For example, the absolute unit relates everything with everything while the relative zero (*di*), diversity or apartness, relates only those objects that differ. The final group of *Directors* either reciprocate or fix the arguments. In particular, *complement(R)*, switches true and false while *converse(R)*, switches object position. The *Combinators* and the *Reciprocals* are functions from relations into relations.

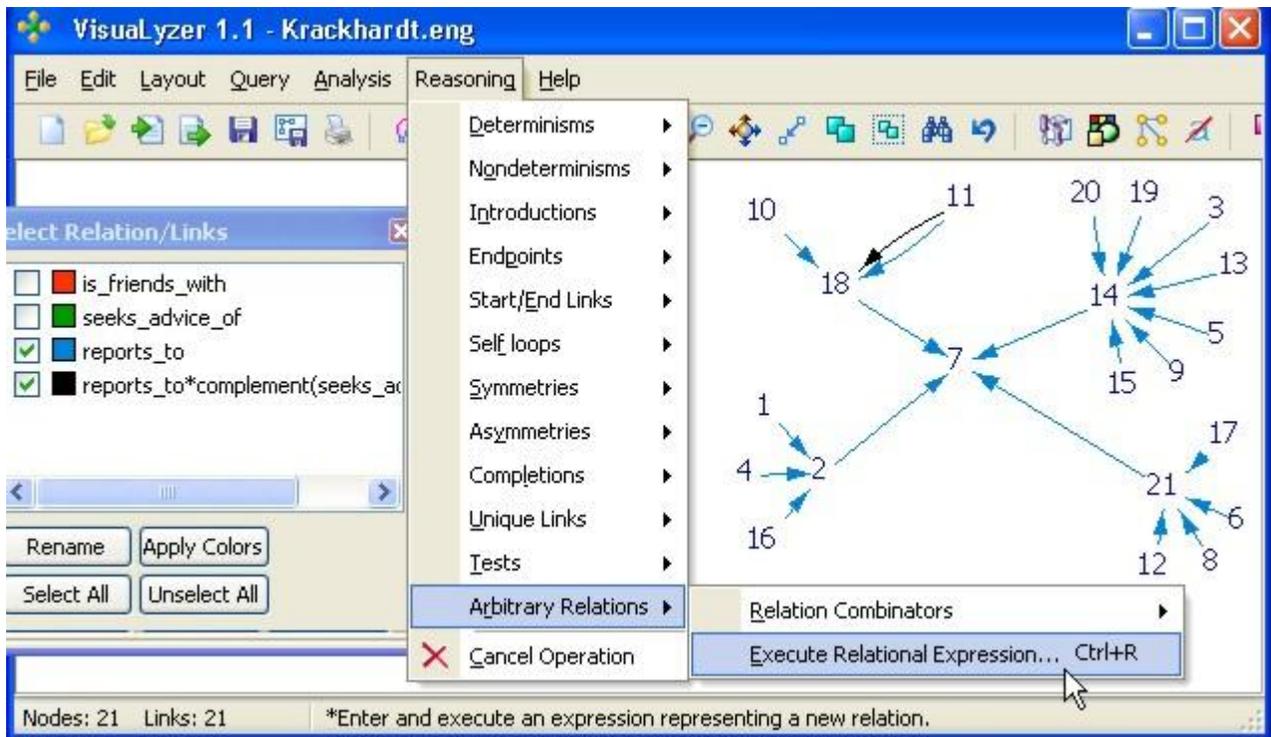
The *Select Relation* box of Figure 60 is exposed with “Edit > Select Relation” or Ctrl-R. The arguments to operations such as *Combinators* or *Reciprocals* are selected in the *Select Relation* box.

Consider the well known example of David Krackhardt’s Hi-Tech managers. To simply construct the product of the relations, *reports\_to* and *is\_friends\_with*, place check marks next to those two relations in the *Select Relation* box; then perform “Reasoning > Arbitrary Relations -> Relation Combinators > Absolute Product (R\*S).” In this instance, R represents the relation *reports\_to* and S represents *is\_friends\_with*. The resulting network, those managers that report to a friend, appears as a new window.

Even though these combinators apply, in this instance, to two relations R and S, they can extend to one, two or more. When they apply to just one relation, R, the other, S, defaults to the identity for the selected combinator, that is,  $R+0$ ,  $R*1$ ,  $R&di$ , and  $R:id$ . If more than two relations are chosen in the *Select Relation* box, then the combinator is extended in the obvious way.

The dichotomizer menu choices within “Reasoning > Arbitrary Relations -> Relation Combinators” do not all described networks but sometimes produce set expressions that represent specific relations and have little value alone. The dichotomizers apply in combination with some other relation. For example, for a network R, the product  $R*di$  would find the subset of R without self loops. Similarly, the constants would likely combine with other relations as part of more complex expressions.

Currently any relational expression can be entered by performing “Reasoning > Arbitrary Relations > Execute Relational Expression... Ctrl+R” and typing the expression into the box. (Please note the hint at the bottom of the screen displayed in Figure 73 in which the result is displayed.) Doing so pops up a text box into which the expression is entered. In particular, to find who reports to a manager but doesn’t seek his advice, we calculate the value of the expression  $reports\_to*complement(seeks\_advice\_of)$ . The resulting discovery is that manager 11 reports to manager 18 but manager 11 does not seek the advice of manager 18 - that is, the pair 11:18 is a member, the only member, of the combination  $reports\_to*complement(seeks\_advice\_of)$ . In the *reports\_to* network there is a link between 11 and 18 but there is no link between 11 and 18 in the *seeks\_advice\_of* network.. The only stated fact linking 11 and 18 is that 11 reports\_to 18. In VisuaLyzer the conclusion is the black link in Figure 81:



**Figure 81 Determine who reports to, but does not seek the advice of, which manager.**

There is only one edge (only two nodes) in the *reports\_to\*complement(seeks\_advice\_of)* relation. In this case it is true that 11 reports to 18 but not true that 11 seeks the advice of 18. Note that if animation is turned off, then the new link (the new relation, *reports\_to\*complement(seeks\_advice\_of)*), is drawn without disturbing the original relation, *reports\_to*. This is done with F4 (General properties) -> General -> uncheck Animation.

**Variables**

The relative product *{ann:bill}:l* has a set description which requires the use of variables. As a set it is  $\{x:y/x=ann\}$ ; the variable *y* can have any value as it is unconstrained. In Visualyzer, this would be depicted as a single link from a node named *ann* to a node named NA (Not Available). In general, a node named NA can have any number of valid values for each single depiction.

As another example, consider *{ann:bill}:di* which is the set  $\{x:y/x=ann \wedge y \neq bill\}$ . In this example, *y* can again take on a number of values – everyone but *bill*. This set is not depicted in Visualyzer as a network, as attributes in Visualyzer can only be positive, equality constraints. Instead, this is displayed in another window as a set description.

Other representation examples based on the knowledge encoded in the relations *is\_friends\_with*, *seeks\_advice\_of*, and *reports\_to* follow. The italicized words, e.g. *Friend*, *Advisor*, *Someone*, *Who* and *Whom*, replace the object variables *x* and *y* in the corresponding set expression.

1. *Who* seeks advice from which *Friends*?  
*seeks\_advice\_of\*is\_friends\_with*.
2. *Who* seeks advice from which *Friends* that are also supervisors?  
*seeks\_advice\_of\*is\_friends\_with\*reports\_to*
3. *Who* has *Friends\_of\_friends* that are not friends (i.e. *Who* are *Candidates* for introduction?)  
*(is\_friends\_with:is\_friends\_with)\*complement(is\_friends\_with)\*di*.

4. *Who* has an *Advisor* that is also either a friend or a boss (or both)?  
 $seeks\_advice\_of*(is\_friends\_with+reports\_to)$ .
5. *Who* has no subordinates?  
 $(reports\_to:1)*complement(converse(reports\_to):1)$ .
6. *Who* is at the top - is the manager-in-chief?  
 $(converse(reports\_to)*complement(reports\_to:1)):1$ .
7. Are there any friendships? (A yes (1) or no (0) question.)  
 $1:is\_friends\_with:1$ .
8. *Who* are those individuals with more than one *Friend*? ((  
 $is\_friends\_with*(is\_friends\_with:di)$ .
9. *Who* are those individuals with only one *Friend*?  
 $is\_friends\_with*complement(is\_friends\_with:di)$ .
10. *Who* supervises *Someone* who considers no one a friend? (*Who* has 'unfriendly' *Subordinates*? E.g.,  
{14:9})  $converse(reports\_to*complement(is\_friends\_with:1))$ .

To understand query 10, consider that *Who* supervises *Someone* is equivalent to *Someone* reports to *Who(m)* since the supervises relation is basically  $converse(reports\_to)$ . The relative product  $is\_friends\_with:1$  says that *Someone* is friends with *Everyone* and  $complement(is\_friends\_with:1)$  states that *Someone* is friends with no one. Therefore  $reports\_to*complement(is\_friends\_with:1)$  gives us the unfriendly *Subordinates* of *Supervisors*. The converse of the previous set is the set of *Supervisors* of unfriendly *Subordinates*.

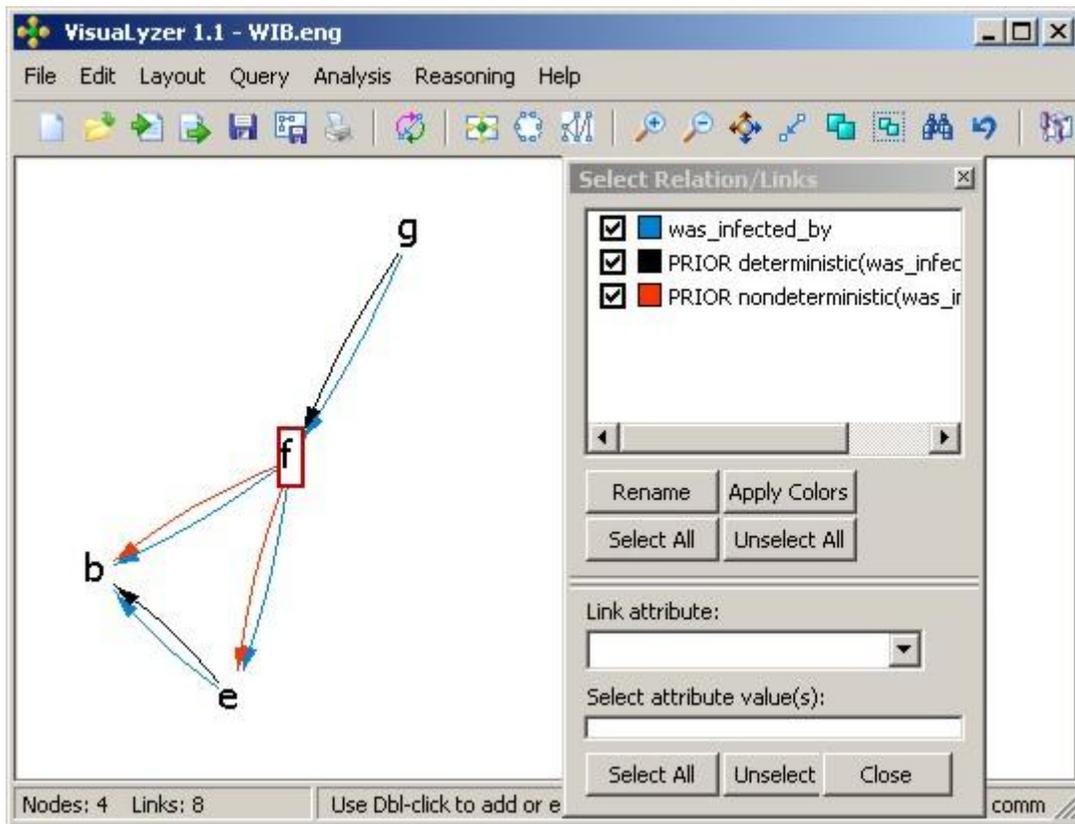
## ***Solving for Unknowns in Deterministic Networks***

A directed network is deterministic if each node has an outward edge to at most one node. That is, the maximum out-degree of the network is one. In the previous section, query 9 finds the deterministic subrelation of the  $is\_friends\_with$  relation and query 8 finds the nondeterministic subrelation. It is often valuable to know if a network is deterministic or not because determinism indicates predictability and reproducibility. More generally, the relation  $R$  is deterministic, if  $R*(R:di) = 0$ . Since for any relation  $R$ ,  $R = R*(R:di) + R*complement(R:di)$  then we can divide the relation  $R$  into two parts: a non-deterministic part,  $R*(R:di)$ , and a deterministic part,  $R*complement(R:di)$ . More interestingly, if the network contains unknowns, these constraints will partition the unknowns accordingly and solve for missing nodes.

An example is the tracking of a contagious, incurable disease infection. Such an infection network has a converse network that is deterministic. No one is re-infected because no one is ever cured. Medical science is complex and rarely this idealistic; there are often exceptions to rules. However, computational systems are finite so a hierarchical description needs only further elaboration to discover such determinism in the network. Of course, the question is often whether this refinement is specific for the network or, more importantly, applicable to a population.

The  $has\_infected$  relation links persons with those that the person has infected. In the associated network each node has maximum in-degree of one. Thus the  $was\_infected\_by$  relation ( $converse(has\_infected)$ ) has maximum out-degree of one and should be deterministic if the disease is indeed incurable. The way to specify this as simple set operations is with the expression  $was\_infected\_by*(was\_infected\_by:di)=0$ . In this case, the  $was\_infected\_by$  relation can be partitioned into two subsets, a deterministic (as expected) part  $was\_infected\_by*complement(was\_infected\_by:di)$  and a nondeterministic, unexpected part  $was\_infected\_by*(was\_infected\_by:di)$ . These constraints can partition the network and even discover missing knowledge. The menu choices are Determinism and Nondeterminisms from within the Reasoning menu.

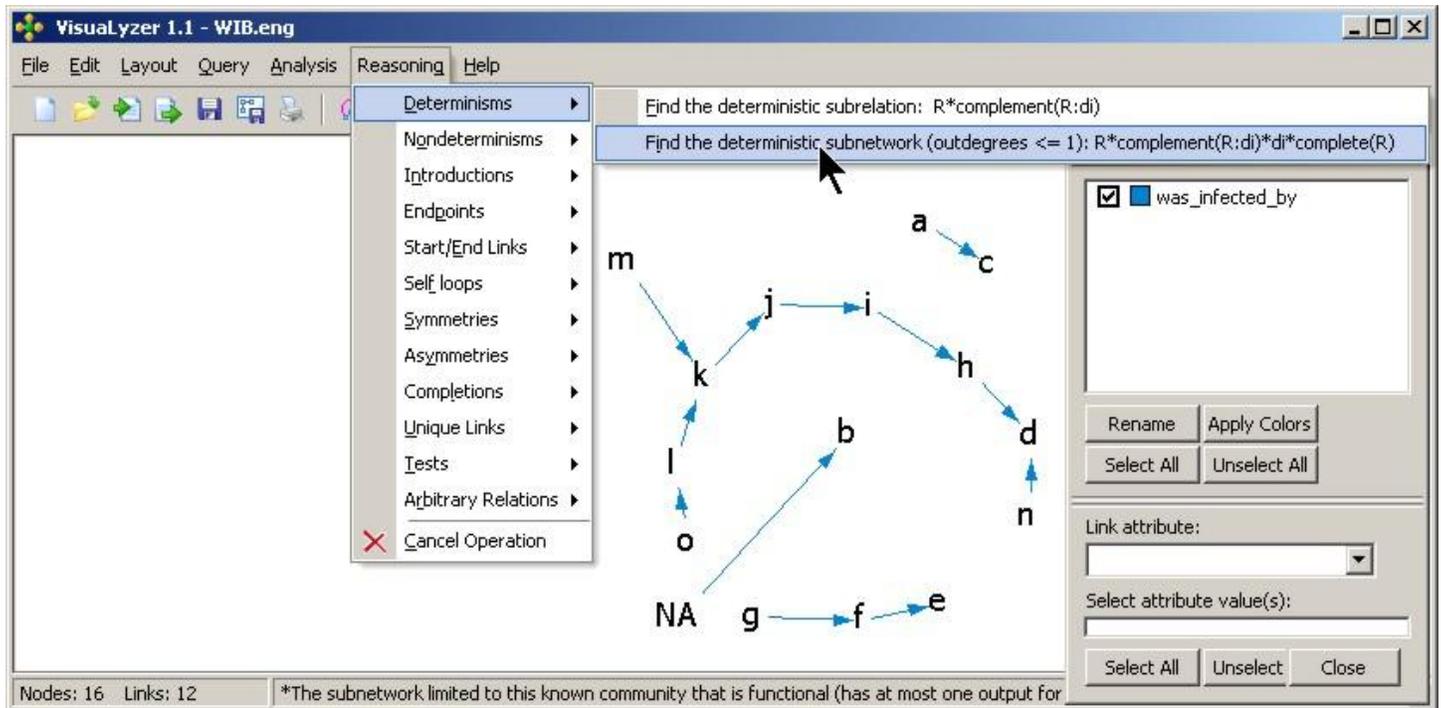
Consider a very small network involving nodes *b*, *e*, *f* and *g*. The following *was\_infected\_by* relation is not completely deterministic, so this network does not model an incurable disease. The network is automatically divisible into two parts, a deterministic part in black and a nondeterministic part in red.



**Figure 82** An infection network for a contagious, curable disease

The solution can be either a general relation or within the specific network depending on the users' choice. Relation complement is classical and taken over any possible term. So the most general solution to (for example), *Who was\_infected\_by b*, could even be some unnamed individual, not in the original group and the solution would indicate this through the inequality constraints. On the other hand, if we want to limit our attention to only the current network then relation complement is too general and a simple graph complement will suffice.

Consider a specific network with one unidentified node, labeled as *Not Available*, *NA*. As described earlier, VisuaLyzer Reasoning considers *NA*'s to be variables and *NA* values can be discovered if a global network constraint, such as determinism, can be imposed. The most general solutions should include individuals that even may be outside the network and those solutions can be found with relational descriptions in menu choices such as Reasoning -> Determinisms -> Find the deterministic subrelation:  $R^* \text{complement}(R:di)$ . On the other hand, it is more reasonable to limit these unknowns to the local community described in the original network. The following is the converse of a sample infection network that assumes the disease is incurable:



**Figure 83 Finding the unknowns (NA) within a deterministic subnetwork**

The deterministic and nondeterministic components of the network are dual. More generally, a relation,  $R$ , is the sum of deterministic and nondeterministic parts. The following equation expresses this fact:

$$R = R*complement(R:di) + R*(R:di).$$

This equation has expressions that can divide edges, and source nodes, into two subsets. Source nodes that link to only one sink belong to the deterministic part. The remaining edges and source nodes belong in the nondeterministic part. When a source node is NA and we restrict NA to those nodes in the known community, in  $R$ , then NA will take on every node in  $R$ . The further restriction of nondeterminism selects some of those nodes and the deterministic constraint selects the remainder.

These two operations find possible values from NA limited to those already in the network. The determinism constraint applies to unknown link sources, not destinations. In this case, the solution for the missing victims of  $b$ , that is  $\{c,d,e\}$ , is the red network and the remainder of the network is the black network. :

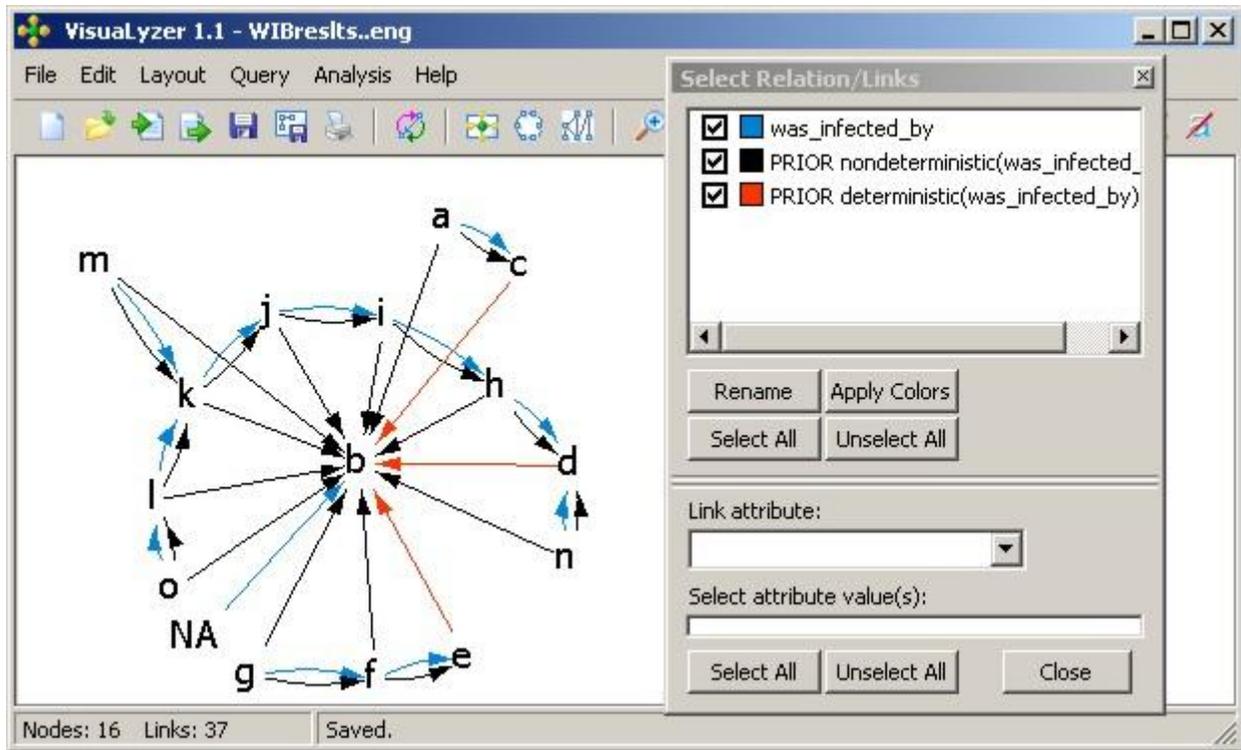


Figure 84 Solutions (in red) for missing victims (NA) of b

Often a network satisfies, or should satisfy, a global constraint that can be described as such a relational expression. That expression can then separate the network into two parts and along the way possibly solve for missing NA values.

### Illustrative Examples

Example number 3 of the previous list of examples has an associated query. Example 3 found candidates for introduction as the relation  $(R:R) * complement(R) * di$ . If the relation  $R$  indicates some form of directed, personal knowledge, then  $R:R$  indicates indirect knowledge through an intermediary. Any such unknown third person is a candidate for introduction. But there is more to be said. The potential introducers or sponsors of such unknown candidates are those intermediaries. They are related by  $R * (complement(R) : converse(R))$  which is understood to mean *those that I know, but who know someone that I don't know* – the *can\_be\_sponsored\_by* relation.

It is sometimes useful to identify the extremities of a network. In a hierarchy, these may be the leaves of the tree or the root. Every nonempty relation has sources and sinks; sometimes the relation has sources that are not sinks and may have sinks that are not sources. These more general notions of extremity include hierarchies as a special case and appear at the network fringe. They are also easily defined as, respectively,  $is\_linked\_to * complement(converse(I : is\_linked\_to))$  and  $is\_linked\_to * complement(converse(is\_linked\_to : I))$ . In a network of transference of respected opinions, the sources may be 'pure' followers and the sinks may be 'pure' leaders. That is, a pure follower should not lead but should follow at least one leader; in dual fashion, a pure leader should not follow but should lead at least one follower. The position leaders are those 'pure' leaders who are not followers in a network derived by ignoring collegiate links, that is, relative duals. The network of Figure 77 has four individuals in a totally dependent subnet but who seek advice of two intermediates who in

turn seek advice from one individual at the top. This top individual is the one discovered as a position leader and can be compared to the group of three that are determined to be the default opinion leaders. If a single opinion leader is specified, only node 1 is found. If two opinion leaders are specified, then nodes 1 and 2 are found. Finally, four opinion leaders are nodes 1,2,3, and 4. These opinion leaders are not ‘pure’ leaders as they have no followers.

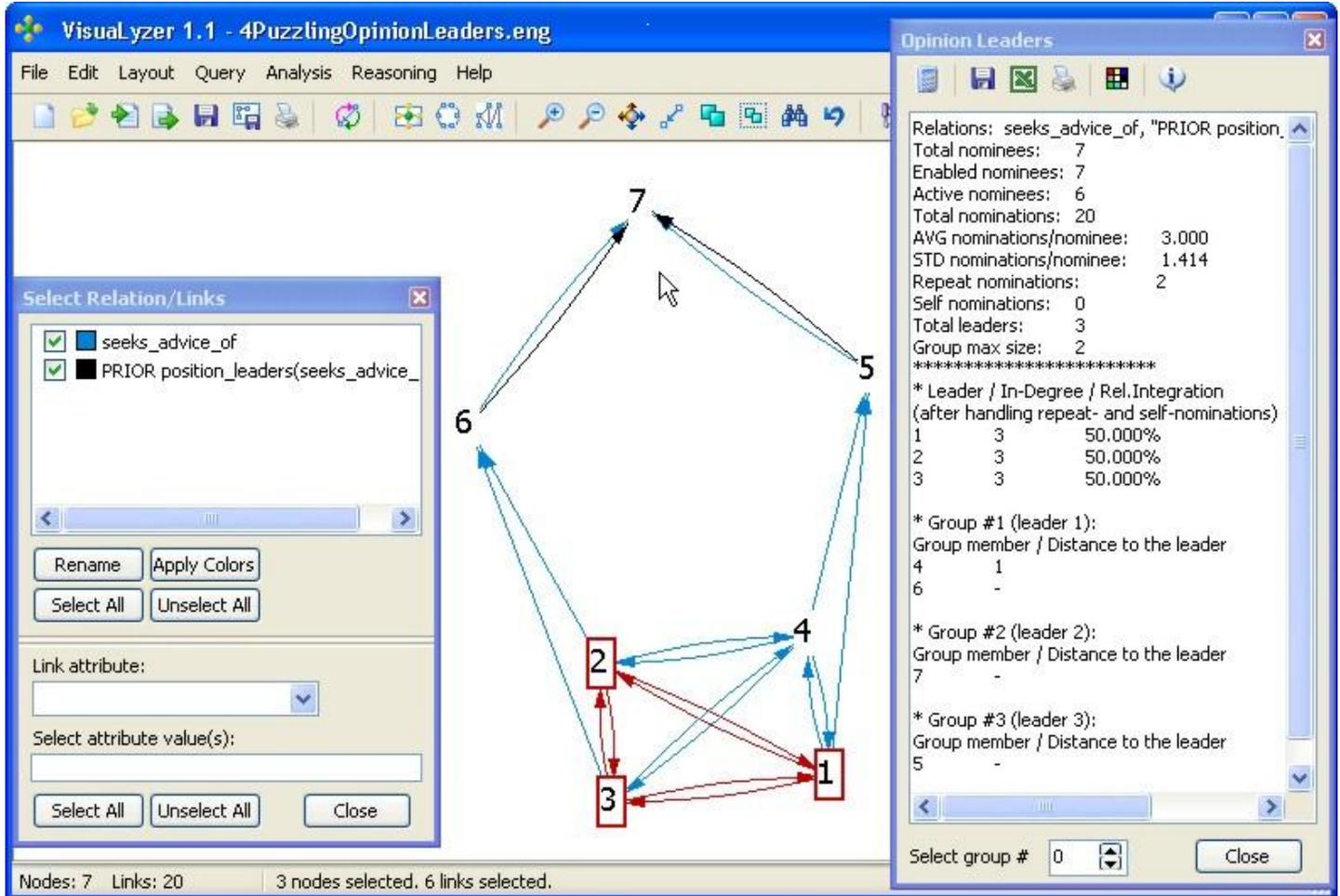


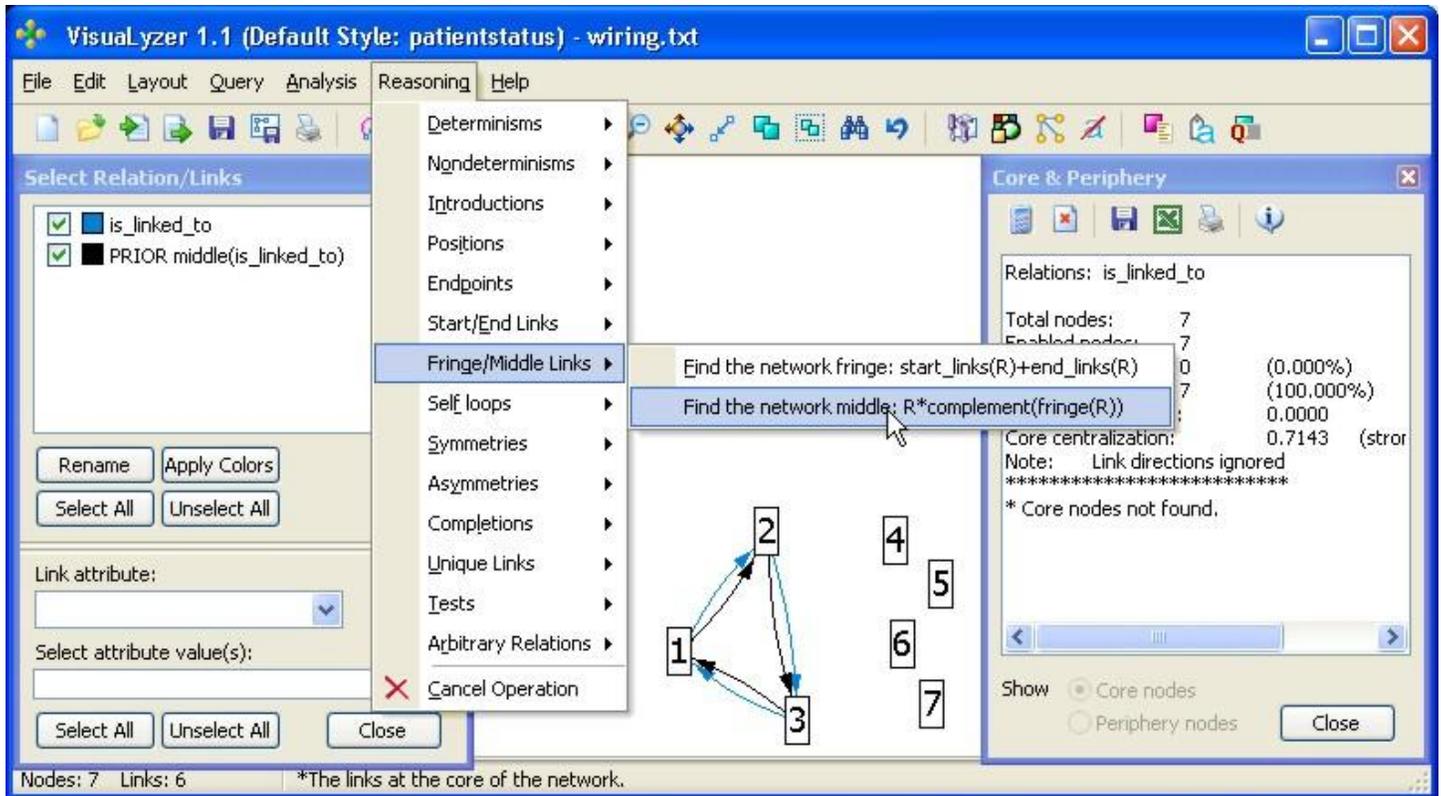
Figure 85 Links to Position leaders are in black. Opinion leaders are in red.

It is sometimes important to impose self reference and sometimes to disallow it. When sociomatrices are the underlying representation, this corresponds to the diagonal. However, a logical representation includes self reference as simply the identity relation,  $id=\{x:y/ x=y\}$ , and excludes it with the apartness relation,  $di$ , the  $complement(id)$ . So, given a relation,  $R$ , the “diagonal” is included with  $R+id$  and excluded with  $R*di$ .

In the theory of relations, and as should be apparent from the two previous examples, there are two kinds of duality: absolute (Boolean) and relative (Peircean). Any relational expression has a truth symmetric form derived by transformation using the relation complement. In addition, there are equations in the relation algebra that connect these forms. For example, the equation  $complement(R+id)=complement(R)*di$  roughly says that we can exclude the “diagonal” from the  $complement(R)$  by including the “diagonal” in  $R$  and then complementing the result. The deterministic/nondeterministic networks also illustrate the Boolean Dual of  $R*(R:di)$  as  $R*complement(R:di)$ . Peircean duals don’t change “true” to “false” but instead change “left” to

“right.” The followers/leaders example above and the endpoints and start/end links examples illustrate a Peircean duality.

The core/periphery procedure described in the previous section sometimes cannot find a core or periphery set of nodes. This is compared to the procedure for finding the fringe subnet and the remaining middle subnet. The fringe subnet is simply the sum of the start edges and the end edges. The middle subnet is the rest of the network that’s not the fringe. This comparison is illustrated in Figure 86. Those links between the nodes 1, 2, and 3 comprise the network middle although the network has no core or periphery.



**Figure 86 The network middle is in black although there is no core.**

A relation is said to be symmetric if it is equal to its converse. Thus a test for symmetry is simply a test of equality between the two relations. If the relation is infinite, it must have a finite representation. In a sociomatrix of a finite network, this means that the upper diagonal is a reflection of the lower diagonal. This is an intuitive description but does not apply to infinite relations. A relation is “Symmetrized up” by summing the relation with its converse,  $R + converse(R)$ . A relation is “Symmetrized down” by forming a product of the relation and its converse,  $R * converse(R)$ . Similarly, we can find that asymmetric part that is needed to “Symmetrize up” by subtracting the complement from the converse,  $converse(R) * complement(R)$  or find the extra asymmetric part by subtracting the complement of the converse,  $R * complement(converse(R))$ .

If the relation is a network, the graph completion is the set of all possible pairs of nodes of the original network. Thus, a network involving n nodes has square of n number of edges in the completion. Similarly, the network complement is the set of new edges. An edge is in the graph complement of R if the edge is not in R.

Finally, it is possible to test a relation,  $R$ , for totality by forming  $O \& R \& O$ . This returns  $I$ , the universal relation, if the original  $R$  was universal and  $O$  otherwise. Dually, we test for existence of any edge in  $R$  by forming  $I : R : I$ . This returns the universal relation,  $I$ , if there exists a pair of nodes in  $R$  and  $O$  otherwise.

### Exploring large hierarchies

Sometimes a network, particularly an organizational or ontological structure, is so large that an entire display has little value. For example, the NCI ontology is a hierarchy of concepts with approximately 33,000 facts that, when shown in its entirety would likely not illustrate anything useful. This is similar to the organizational display of a large corporation. The NCI ontology is preloaded into VisuaLyzr at start time from the *userdefined.pl* file as an example.

The layered layout of VisuaLyzr is configured by default to incrementally display a large hierarchy from the top. In order to explore this hierarchy, this top node must have one attribute defined, called *hierarchy*. For the beginning node, *hierarchy* has the value  $[1]$  to indicate the top layer. Additionally, the large hierarchy must have already been defined as a binary relation and preloaded into VisuaLyzr by the file *userdefined.pl* as described in the next section.

The figure shows four layers of the NCI ontological hierarchy:

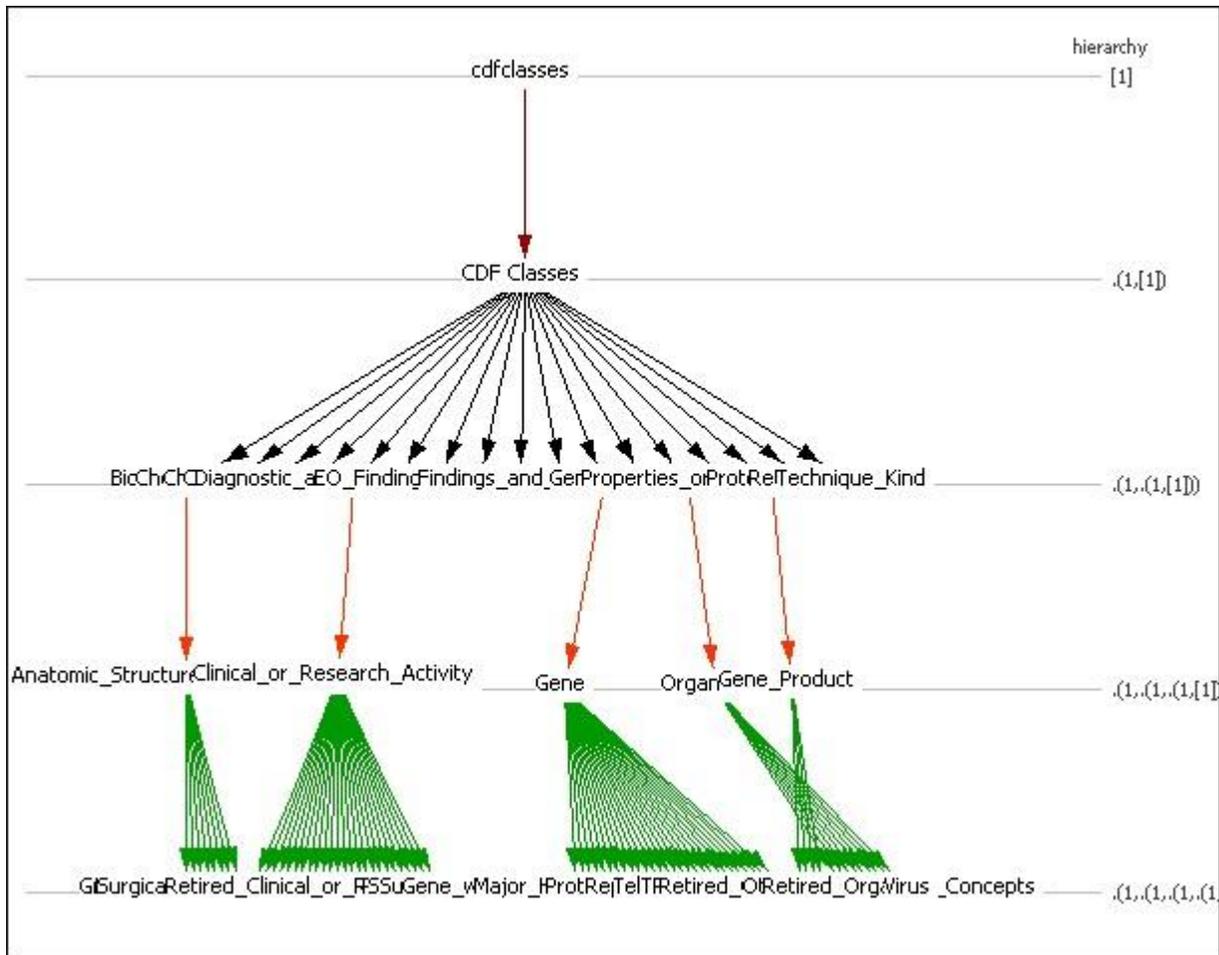


Figure 87 A portion of the NCI ontological hierarchy

For the hierarchy called *generalizes*, the subsequent steps include menu selections:

- Reasoning →
- Hierarchies →
- Show *hierarchically*(*generalizes*).

Additionally if there are several hierarchies, each is displayed after ‘Show’ and within the parentheses after *hierarchically*. So one of several hierarchies may be displayed from the list. The preceding figure depicts four layers of a portion of the NCI ontology defined as a *generalizes* relation.

### ***Limitations and further information***

Note that VisuaLyzzer does not display node attribute values that have attributes even though selectors in relative products can create such deep nesting of attributes. Additionally, relation selectors in VisuaLyzzer extract attributes and can create some nodes with attribute names different from others. If nodes have different attribute names, then the answer returned from the solution procedure may not be displayed as expected. This limitation will be removed in the future. Selectors can also produce structures that do not match the arrangement of attribute - attribute values at all.

The Reasoning part of VisuaLyzzer assumes that nodes with identical names, attributes, and attribute values are identical. This differs from other analysis parts of VisuaLyzzer, which consider distinctly drawn nodes to be different no matter whether they have identical names and attributes or not. A name *NA* can refer to many nodes.

Note that a relation complement by itself can be expensive to compute but is not very useful in isolation. Since it is almost always used in combination with other constraints this is rarely a problem. In particular, if a relation *R* has about 20 edges, then *complement(R)* on its own is barely manageable on a desktop system while the intersection with a set *S* (that is, *S\*complement(R)*) of perhaps 1 million edges, can be straightforward.

An attribute has a value or the value is *NA*. The set expressions in most general form can include inequalities that can state whether an attribute variable cannot have a value. These inequalities are not represented as networks but instead, are depicted with more general set expressions.

Avoid equational reasoning on floating point attribute values. This is in part because floating point has always been approximate arithmetic that may give unintuitive results. Because of the traditional finite binary representation of floating point numbers presumably *true* equations may not hold. One example is  $(10/3)*3 = 10$ .

Note that an undirected network is considered a symmetric, directed network for these link reasoning purposes. An undirected link between two nodes is an assertion of both a forward, direct fact and its converse. Thus a sentence such as *ann and bill play cards together* would better be described as the pair: *ann plays cards with bill* and *bill plays cards with ann*.

The installation of VisuaLyzzer creates an empty file in the default *fundamentals* folder called *userdefined.P*. The user can define other relations such as a large, logical database in this file and it will be loaded at startup. An example of a logical database of two facts is the file *userdefined.P* containing the following:

```
:- op(950,xfy, learned_of_the_innovation_from).
ann learned_of_the_innovation_from bill.
bill learned_of_the_innovation_from carl.
```

The userdefined.P file is loaded very quickly. On a Windows XP Pentium 4 system, a network of 100,000 edges can load in only a few seconds.

Finally, the menus of VisuaLyzer show the ampersand (&) character as <ampersand>. For example, the relative sum is not shown as R&S, but is instead shown as R <ampersand> S. Any relational expressions entered involving the relative sum should use & instead of <ampersand>.

### ***Further Information***

For more information, write to [Paul@Broome.net](mailto:Paul@Broome.net) or [Paul.Broome@MDLogix.com](mailto:Paul.Broome@MDLogix.com).

Relational reasoning and algebraic logic are described in more detail in

Broome,P. and J. Lipton, Constructive Relational Programming: A Declarative Approach to Program Correctness and High Level Optimization, *Ninth Army Conference on Applied Mathematics and Computing*, 1991.

Broome, P. and J. Lipton, Combinatory Logic Programming: Computing in Relation Calculi, *International Logic Programming Symposium*, M. Bruynooghe, Ed., MIT Press, 1994.

Jonsson, B., The theory of binary relations, *Colloq. Math. Soc., János Bolyai* **54**, Algebraic Logic, Budapest, Hungary (1988), 245-292.

Tarski, A. and S. Givant, *A formalization of set theory without variables*, AMS Colloquium Publications Vol 41, AMS Providence R.I., 1987.

Wasserman, S. and K. Faust, *Social Network Analysis: Methods and Applications*, Cambridge University Press, Cambridge, UK, 1994.

Broome, P. and J. Lipton, Combinatory Logic Programming: Computing in Relation Calculi, *International Logic Programming Symposium*, M. Bruynooghe, Ed., MIT Press, 1994.

Broome, P., Relations and Constraints for Constructive Programming, *SSGRR-2000, International Conference on Advances in Infrastructure for Electronic Business, Science and Education on the Internet*, Scuola Superiore G. Reiss Romoli, L'Aquila, Italy, Aug 2, 2000.

## Appendix: Mouse and Keyboard Commands

Mouse Right Button Click	popup command menu
Mouse Right Button Click+Drag+Release	add link (Click on from_node - Release on to_node or on empty space on canvas; if to_node not exists it will be created and connected to from_node)
Click	If click on empty space on canvas - unselect all, else select node or link (link is selected if nodes on both ends are selected) Click on node/link label does the same!
Click+Drug	If click on node - move selected node(s), else if click on link - move selected link(s) together with connected nodes, else if click on empty space - select number of nodes/links (group selecting)
Drop node(s) on group node	Add selected node(s) to the group.
Double-Click	If click on empty space on canvas - add new node, else edit selected node or link properties.
Shift-Click	Select another node or link while preserving other nodes/links selection
Ctrl-Click	Disable/Enable selected node.
Alt-Click	Freeze/Unfreeze selected node position
F1	Context help (currently under development)
F2	Edit node/link properties (whatever is selected)
F3	Toggle node attributes windows On/Off (for selected nodes only)
F4	Edit display properties (appearance and behavior settings; depends on node/link selection)
F5	Add new node
F6	Straighten out links
F7	Add new link (endpoint nodes have to be selected)
F8	Create group
F9	Spring-Embedding Layout start/stop (get organized!)
F10	Best fit
F12	Toggle mouse mode (magnifier/regular)
Del	Disable/Enable selected nodes (disabled nodes are ignored during calculations)
Ctrl<+>	Zoom In
Ctrl<->	Zoom Out
Ctrl+A	Select all nodes (if graph component has focus)
Ctrl+C	Copy selected nodes/edges to Clipboard
Ctrl+F	Find node by label (pattern search)
Ctrl+L	Open Legend screen
Ctrl+N	New file
Ctrl+O	Open file (VisuaLyzer binary .eng file)

Ctrl+R	Run Relational Expression Builder
Ctrl+Q	Run search query
Ctrl+S	Save file (VisuaLyzr binary .eng file)
Ctrl+T	Open Select Relation/Type screen
Ctrl+V	Paste nodes/edges from Clipboard
Ctrl+W	Load and apply a View
Ctrl+X	Cut selected nodes/edges
Ctrl+Z	Undo last operation